

September 30, 2023

**BSE Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street, Fort,  
Mumbai 400 001

**BSE Scrip Code: 540767**

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051  
**NSE Scrip Symbol: NAM-INDIA**

Dear Sir(s),

**Subject: Submission of published copy of Notice of Postal Ballot**

In continuation of our letter dated September 29, 2023 please find enclosed the e-newspaper cutting of Notice of Postal Ballot, published in **The Financial Express** (Mumbai and Pune edition) and **Navshakti** on September 30, 2023.

This is for your information and record.

Thanking you.

Yours faithfully,

**For Nippon Life India Asset Management Limited**

**Nilufer Shekhawat**

**Company Secretary & Compliance Officer**



**MINISTRY OF DEFENCE  
INDIAN AIR FORCE  
AIR HEADQUARTERS  
E-TENDER NOTICE**

ONLINE Bids from Prospective vendors/ firms (firms registered vendors on GeM portal (Government e-market place) can only participate) are invited by the Directorate of Personnel Officer-3, for and on behalf of the President of India for Maintenance of IAF Publicity Hoardings listed in Appendix A4 to Appendix A4. of the ATC (Additional Terms and Condition) of the bid document uploaded on GeM portal. Details of the maintenance under progress are as follows :

Description and specification	MAINTENANCE OF IAF PUBLICITY HOARDINGS SPECIFICATION AS PER ATC.
Tender ID on GeM portal	GEM/2023/B/3793974
Period and terms of delivery	As per ATC (Additional Terms and Conditions)
Published date	26 <sup>th</sup> September 2023
Bid document download	26 <sup>th</sup> September 2023
Pre bid meeting	12 <sup>th</sup> October 2023 (1100 Hrs.)
Online Bid submission end	25 <sup>th</sup> October 2023 (1100 Hrs.)
Opening of online bids	25 <sup>th</sup> October 2023 (1130 Hrs.)
Commercial bid opening starts	After Technical Evaluation Completion

cbc-10802/11/0029/2324

**कार्यालय नगर पालिक निगम, इन्दौर**  
योजना शाखा  
102-103, पालिका प्लाजा (द्वितीय खण्ड), एम.टी.एच. क्रमापण्ड, इन्दौर, ई-मेल: rddc\_imc@yahoo.co.in

निविदा वि. क्र.: 04/योजना/2023-24 **निविदा विज्ञापित** दिनांक : 27.09.2023

निम्नलिखित कार्य हेतु केन्द्रीयकृत प्रणाली में पंजीकृत उम्मेदवारों से ऑनलाइन निविदाएं आमंत्रित की जाती हैं। निविदा का विस्तृत विवरण वेबसाइट <https://mptenders.gov.in> पर देखा जा सकता है।

क्र.	टेंडर क्रमांक जारी दिनांक	कार्य का नाम	कार्य की समाप्ति एवं लागत	निविदा प्रपत्र का मूल्य एवं EMD	निविदा की अंतिम तिथि
1	2023_UAD_312468_1	केन्द्रीय कॉलेज चौराहे से ए.बी.रोड तक एवं राजवाड़ा चौक के एक तरफ शक्तिमन्त्र विद्युत् नाला रोड के स्थान पर वाईट टॉर्निंग सोलेंट कांसीट सड़क निर्माण कार्य।	4 माह ₹63,46,866/-	₹10,000/- ₹47,602/-	30.10.2023
2	2023_UAD_312478_1	भंवरकुआं चौराहे से आई.टी. पार्क चौराहे तक एवं तेजाजी नगर अण्डरपास से पुष्पकृष्ण हॉस्पिटल तक स्ट्रॉम वाटर साइड डालने तथा आवश्यकता अनुसार विभिन्न स्थान पर कुदामाच निर्माण कार्य।	11 माह ₹7,29,16,372/-	₹20,000/- ₹3,64,582/-	30.10.2023

नोट: निविदा से संबंधित किसी भी प्रकार के संशोधन का प्रकाशन ऑनलाइन <https://mptenders.gov.in> की वेबसाइट पर ही किया जाएगा, पृथक से समाचार पत्र में प्रकाशन नहीं किया जाएगा।

अधीक्षक यंत्री (योजना)  
नगर पालिक निगम, इन्दौर

**Nippon Life India Asset Management Limited**  
(CIN - L65910MH1995PLC220793)

Registered Office: 4th Floor, Tower A, Peninsula Business Park, Ganapatrao Kadam Marg, Lower Parel (W), Mumbai - 400 013. Tel No. +91 22 6808 7000 • Fax No. +91 22 6808 7097  
Email: investorrelation@nipponindiam.com • Website: <https://mf.nipponindiam.com>

**NOTICE TO MEMBERS**

The Members of Nippon Life India Asset Management Limited ("The Company") are hereby informed that pursuant to the provisions of Sections 108 and 110 of the Companies Act, 2013 read along with the Companies (Management and Administration) Rules, 2014 (the "Rules"), General Circular No. 14/2020 dated April 8, 2020, General Circular No.17/2020 dated April 13, 2020, General Circular No. 03/2022 dated May 05, 2022 and subsequent circulars issued in this regard, the latest being General Circular No.11/2022 dated December 28, 2022 (the "MCA Circulars") issued by the Ministry of Corporate Affairs, Secretarial Standards on General Meetings issued by the Institute of Company Secretaries of India, Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and subject to other laws and regulations, as may be applicable, from time to time (including any statutory modification(s) or re-enactment(s) thereof, the Company has on September 28, 2023 through e-mail, sent a Notice of Postal Ballot dated September 20, 2023 ("Notice") along with the details of e-voting to the Members whose name appears in the Register of Members/List of Beneficial Owners, as received from the Depositories/ Depository Participants on September 22, 2023 ("cut-off date") and who have registered their email addresses with the Company and/or with the Depositories/ Depository Participants as on the cut off date for seeking consent of the Members through Postal Ballot including voting by electronic means, in relation to the resolution(s) as detailed in the said Notice.

The Company has engaged the services of KFIN Technologies Limited ("KFinTech") to provide e-voting facility to the Members of the Company. The Members have an option to exercise their vote either electronically or by way of physical Ballot. The Postal Ballot Notice is available on the Company's website at <https://mf.nipponindiam.com> and on the website of Stock Exchanges i.e. BSE Limited and National Stock Exchange Limited at <https://www.bseindia.com> and <https://www.nseindia.com> respectively and on the website of KFinTech at <https://evoting.kfintech.com>. Members who have not received the Postal Ballot Notice may download it from the above mentioned websites.

The voting will commence from 10.00 A.M. (IST) on Friday, September 29, 2023 and will remain open till 5.00 P.M. (IST) on Saturday, October 28, 2023 and voting whether by Postal Ballot or by electronic means shall not be allowed beyond the said date and time.

In accordance with the MCA Circulars, physical copies of the Notice will not be circulated to the Members. However, it is clarified that all the persons who are Members of the Company as on the cut-off date i.e. September 22, 2023 (including those Members who may not have received this Notice due to non-registration of their email IDs with the Company or with the Depositories/ Depository Participants) shall be entitled to vote in relation to the resolution(s) specified in the Notice.

**Manner of registering / updating Email addresses and Mobile No(s):**

- Members holding shares in physical mode, who have not registered / updated their e-mail address and Mobile No. with the Company, are requested to register / update their e-mail address and Mobile No. by submitting a duly filled and signed Form ISR-1 along with requisite supporting documents on <https://ris.kfintech.com/clientservices/lsc/default.aspx> or submitting hard copies to KFinTech at Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032.
- Members holding shares in dematerialised mode, who have not registered / updated their email address and Mobile No. are requested to register / update their e-mail address and Mobile No. with the Depository Participant(s) where they maintain their demat accounts.

Members desirous to cast their vote through Postal Ballot physically are requested to take printout of the Postal Ballot Form from <https://mf.nipponindiam.com> or <https://evoting.kfintech.com>, fill the details and send the duly signed ballot form, at his/her own cost, to the Scrutinizer Mr. Mukesh Siroya, C/o KFIN Technologies Limited ("KFinTech") Unit: Nippon Life India Asset Management Limited, Selenium Tower-B, Plot No.31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana, not later than the close of working hours i.e. by 5.00 P.M. on Saturday, October 28, 2023. The Postal Ballot(s) received after the close of working hours i.e. by 5.00 P.M. on Saturday, October 28, 2023 will not be considered by the Scrutinizer. The e-voting module shall also be disabled by KFinTech for voting after the above mentioned time.

Please note that any Postal Ballot Form(s)/Electronic Votes received/casted from/by the Member(s) after the aforesaid time period will not be valid and will be strictly treated as if the reply from such Member(s) has not been received. The Members can opt for only one mode of voting i.e. either through physical postal ballot or e-voting. If the Members decide to vote through physical postal ballot they are advised not to vote through e-voting and vice versa. In case of voting by both the modes, voting through electronic means shall prevail and voting done by physical postal ballot shall be treated as invalid.

In case of any query on e-voting, Members may refer to the "Help" and "FAQs" sections/e-voting user manual available through a dropdown menu in the "Downloads" section of KFinTech website for e-voting: <https://evoting.kfintech.com> or call KFinTech toll free number 1-800-309-4001.

The Members whose name appears in the Register of Members/List of Beneficial Owners maintained by Depositories as on the Cut-off Date will be considered for voting and any person who is not a Member as on the Cut-off Date i.e. September 22, 2023 should treat this Notice for information purposes only.

Members are requested to carefully read all the notes set out in the Notice and in particular, instructions for manner of casting vote through remote e-voting.

The Scrutinizer will submit his report to the Chairperson or any person authorised by him after completion of the scrutiny on or before October 31, 2023 and the results of voting by postal ballot (including voting through electronic means) will be declared on or before 5.00 P.M., October 31, 2023, at the Registered Office of the Company at 4th Floor, Tower A, Peninsula Business Park, Ganapatrao Kadam Marg, Lower Parel (West), Mumbai 400 013 by placing it along with the Scrutinizer's report on its notice board, Company's website <https://mf.nipponindiam.com> and on the website of the agency (KFinTech), <https://evoting.kfintech.com> and shall also be communicated to the Stock Exchanges.

For Nippon Life India Asset Management Limited  
Place : Mumbai Nilufer Shekhawat  
Date : September 28, 2023 Company Secretary & Compliance Officer

This is only an advertisement for information purpose only and not for publication or distribution or release directly or indirectly into the United States or otherwise outside India. All capitalised items used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated 05TH September, 2023 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Ltd. ("BSE") and National Stock Exchange of India Limited ("NSE") and the Securities Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").

**BHANDARI HOSIERY EXPORTS LIMITED**

Corporate Identification Number: L17115PB1993PLC013930  
Registered Office: Bhandari House, Village Meharban, Rahon Road, Ludhiana, 141007 Punjab, India. E-mail-ID: [cs@bhandariexport.com](mailto:cs@bhandariexport.com),  
Website: [www.bhandariexport.com](http://www.bhandariexport.com), Contact No: 88720-16410, Contact Person: **Mr. Daljeet Singh**, Company Secretary and Compliance Officer.  
Our Company was incorporated as "Bhandari Hosiery Exports Limited" on 25th November 1993, as a Public Limited Company under the Companies Act, pursuant to a certificate of Incorporation issued by the Registrar of Companies, Punjab & Chandigarh (the "ROC") bearing registration No. 013930. For details of the change in the address of the registered office of our company, if any, see "General Information" on page no. 33 of the Letter of Offer.

**PROMOTERS OF OUR COMPANY MR NITIN BHANDARI, MS NITIKA BHANDARI, MS KUSUM BHANDARI AND MR NARESH BHANDARI FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF BHANDARI HOSIERY EXPORTS LIMITED ("OUR COMPANY"/"THE ISSUER") ONLY**

Rights Issue of Upto 169,11,111\* Fully Paid Up Equity Shares of Face Value of Re. 1/= Only (Rupee One Only Per Equity Share) at a Price of Rs. 4.50 Per Rights Equity Share (including a Premium of Rs. 3.50 Per Equity Share) ("Issue Price") For an Amount of Rs. 761 Lakhs on a Right Issue Basis to the Eligible Equity Shareholders of Bhandari Hosiery Exports Limited ("Company") in The Ratio of 3 (three) Rights Equity Shares For Every 26 (Twenty Six) Equity Shares Held By Such Eligible Equity Shareholders As On The Record Date, Saturday, September 23, 2023 ("Issue"). The Issue Price is 4.5 (Four and a Half) Times The Face Value of the Equity Share. For Further Details Kindly Refer To The Section Titled "Terms Of The Issue" Beginning On Page No. 178 of The Letter of Offer (LOF). (\*Assuming full subscription)

**NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ISSUE PROGRAMME \***

ISSUE OPENS ON	LAST DATE FOR ON - MARKET RENUNCIATIONS**	ISSUE CLOSE ON
TUESDAY, OCTOBER 03, 2023	MONDAY, OCTOBER 09, 2023	FRIDAY, OCTOBER 13, 2023

\*Pursuant to January 2022 - Rights Issue Circular, SEBI has introduced the concept of Credit of Rights Entitlements into the demat accounts of the Eligible Equity Shareholders, which can be renounced by them by way of on Market Renunciation or off Market Renunciation. Further, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made only in dematerialised form. \*\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer a manner that the Rights Entitlements are credited to the Demat account of the Renouncee(s) on or prior to the Issue Closing Date. # Our Rights Issue Committee will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of the Application shall be permitted by any Applicant after the Issue Closing Date.

**ASBA\*** Simple, Safe, Smart way of Application - Make use of it !!! \*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issue by simply blocking the fund in the bank account, investors can avail the same. For further details, check section on ASBA below.

**PROCEDURE FOR APPLICATION**

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI - Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, please refer to the Paragraph titled "Procedure for Application through the ASBA Process" on page 192 and 198 of the Letter of Offer, respectively. The Application Form can be used by the Eligible Equity Shareholders as well as the Renouncees, to make Application in this issue on the basis of the Rights Entitlements credited in their respective demat accounts or demat suspense escrow account, as applicable. For further details on the Rights Entitlements and demat suspense escrow account, see "Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" beginning on page No. 28 of the Letter of Offer. Investors can submit either the Application Form in physical mode to the Designated Branches of the SCSBs or online/electronic application through the website of the SCSBs (if made available by such SCSB) authorising the SCSB to block the Application Money in an ASBA Account maintained with the SCSB. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility. Applicants should note that they should very carefully fill-in their depository account details and PAN in the Application Form or while submitting application through online/electronic Application through the website of the SCSBs (if made available by such SCSB). Please note that incorrect depository account details or PAN or Application Forms without depository account details shall be treated as incomplete and shall be rejected. For details refer "Grounds for Technical Rejection" beginning on page 202 of the Letter of Offer.

**APPLICATION THROUGH ASBA FACILITY**

Investor, wishing to participate in this issue through the ASBA facility, is required to have an ASBA enabled bank account with a SCSB, prior to making the Application. Investors desiring to make an Application in this issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block the application money payable on the Application in their respective ASBA accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be at the time of submission of the Application form.

Please note that subject to SCSBs complying with the requirements of SEBI circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, ASBA Application may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular CIR/CFD/DIL/13/2012 dated January 2, 2013, it is clarified that for making applications by SCSBs on their account using ASBA facility, each such SCSB should have a separate account in its own name within any other SEBI registered SCSBs. Such account shall be used solely for the purpose of making an application in this issue and clear demarcated funds should be available in such account for such an application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebi/other/OtherAction.do?doRecognisedPFI=yes&>. For details on Designated Branches of SCSBs collecting the Application Form, please refer to the above mentioned link. **ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE. APPLICATION ON PLAIN PAPER :** An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: (i) Name of our Company, being "Bhandari Hosiery Exports Limited"; (ii) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); (iii) Registered Folio Number/ DP and Client ID No.; (iv) Number of Equity Shares held as on Record Date; (v) Allotment option preferred - only Dematerialised form; (vi) Number of Rights Equity Shares applied for; (vii) Total Number of Right Equity Shares applied for; (viii) Number of Additional Right Equity Shares applied for; (ix) Any; (x) Total Number of Rights Equity Shares applied for within the Right Entitlements (x) Total Amount paid at the rate of 4.50 for Rights Equity Share (xi) Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; (xii) In case of Non Resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FNRR/RO Account such as the account number, name, address and branch of the SCSB with which the account is maintained and a copy of the RBI approval obtained pursuant to the Rule 7 of the FEMA Rules; (xiii) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the issue; (xiv) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; (xv) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and (xvi) In addition, all such Eligible Shareholders/ Applicants are deemed to have accepted the following: "I/We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act ("Regulation S"). If we understand the offering to which this application related is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand that this application should not be forwarded to or transmitted in or to the United States at any time. I/ we understand that none of the Company, the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, or any other person acting on behalf of the Company has reason to believe is in the United States or if such person is outside India and the United States, such person is not a corporate shareholder, or is ineligible to participate in the issue under the securities laws of their jurisdiction." "I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence. If we understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S under the US Securities Act (hereinafter referred to as "Regulation S"), or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements." In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, and the Registrar not having any liability to the investor. The plain paper Application form will be available on the website of the Registrar at [www.linkintime.co.in](http://www.linkintime.co.in). If we acknowledge that our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date. Please note that, if the shareholder makes an application using the Application as well as the Plain Paper or multiple plain paper applications such Applications shall be treated as Multiple Applications and are liable to be rejected. **NOTICE TO INVESTORS**

The distribution of the Letter of Offer, the Abridged Letter of Offer, Application Form and Rights Entitlement Letter and the issue of Rights Entitlements and Rights Equity Shares to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Abridged Letter of Offer, Rights Entitlement Letter or CAFs may come are required to inform themselves about and observe such restrictions. Our Company is making this issue on a rights basis to the Eligible Equity shareholders and will electronically dispatch through email and physical dispatch through registered post/speed post/courier the Letter of Offer, Abridged Letter of Offer, Application Form and Rights Entitlement Letter ("Issue Material") only to Eligible Equity Shareholders who have a registered address in India or who have provided an Indian address to our Company. Further, the Letter of Offer will be provided, through email and speed post/courier, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard. Investors can also access the Letter of Offer, the Abridged Letter of Offer and the Application Form from the websites of the Registrar, our Company, SEBI, and the Stock Exchanges.

**NOTICE TO OVERSEAS SHAREHOLDERS**

The Rights Entitlement and the Rights Equity Shares of our Company have not been and will not be registered under the United States Securities Act of 1933, as amended (the "US Securities Act"), or any U.S. State Securities Laws and may not be offered, sold, resold, or otherwise transferred within the United States of America or the territories or possessions thereof, except in a transaction exempt from the registration requirements of the Securities Act. The rights referred to in the Letter of Offer are being offered in India, but not in the United States. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said Equity Shares or rights. Accordingly, the Issue Materials should not be forwarded to or transmitted in or into the United States at any time. Neither our Company nor any person acting on behalf of our Company will accept subscriptions or renunciation from any person, or the agent of any person, who appears to be, or who, our Company or any person acting on behalf of our Company has reason to believe is in the United States when the buy order is made. Envelopes containing an Application Form and Rights Entitlement Letter should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Equity Shares and wishing to hold such Equity Shares in registered form must provide an address for registration of the Equity Shares in India. Our Company is making the Rights Equity Shares to Eligible Shareholders of our Company on the Record Date and issue materials will be dispatched only to Equity Shareholders who have an Indian address. Any person who acquires rights and the Rights Equity Shares will be deemed to have declared, represented, warranted, and agreed, that: (i) It is not and that at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, it will not be, in the United States when the buy order is made, (ii) It does not have a registered address (and is not otherwise located) in the United States, and (iii) It is authorized to acquire the rights and the Equity Shares in compliance with all applicable laws and regulations. (iv) Our Company believes that Application Form (CAF) is incomplete or acceptance of such Application Form (CAF) may infringe applicable legal or regulatory requirements; and (v) Our Company shall not be bound to allot or issue any Rights Shares or Rights Entitlement in respect of any such Application Form. Our Company, in consultation with the Registrar, reserves the right to treat as invalid any Application form which: (i) Appears to our Company or its agents to have been executed in or dispatched from the United States; (ii) Where a registered Indian address is not provided; or (iii) Where our Company believes that Application Form is incomplete, or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to allot or issue any Equity Shares or Rights Entitlement in respect of any such Application Form. Rights Entitlements may not be transferred or sold to any person in the United States.

**LAST DATE FOR APPLICATION :** The last date for submission of the duly filled in Application Form or a plain paper Application is Friday, 13th October, 2023 Issue Closing Date. Our Rights Issue Committee may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the BSE, NSE and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Committee, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and the Rights Issue Committee shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Terms of the Issue" on page no. 178 of the Letter of Offer. Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 P.M. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges. Please ensure that the Application Form and necessary details are filled in. In place of Application number, investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number. **ALLOTMENT ONLY IN DEMATERIALIZED FORM :** The allotment of equity shares pursuant to the issue will only be made in Dematerialised form, in accordance with the SEBI Circular SEBI/HOI/CFD/DIL/2/CIR/P/2020/13 dated January 22, 2020 the credit of Rights Entitlements and allotment of Equity Shares shall be made in dematerialized form only. Eligible Shareholders whose Rights Entitlements are credited Demat Suspense Account, are requested to provide relevant details (such as copies of self attested PAN and client master sheet of Demat account etc. details / records confirming the legal and beneficial ownership of their respective equity shares) to the Company or the Registrar not later than 3 (Three) working days prior to the issue closing date i.e. by Monday 9th October 2023 to enable the credit of their Rights Entitlements by way of transfer from the Demat Suspense Escrow Account to their Demat Account at least 1 (one) day before the Issue Closing Date i.e. by Thursday 12th October, 2023. The Rights Entitlements of those Resident Eligible Equity Shareholders, among others, who hold equity shares in physical form, and whose demat account details are not available with our company or the Registrar shall be credited in a demat suspense escrow account opened by our company. For further details see "Terms of the Issue - procedure for application by eligible equity shareholders holding equity shares in physical form" and "Terms of the Issue - Allotment Advice or Refund/ unblocking of ASBA account" on pages 178 and 179 of the Letter of Offer respectively.

**INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM. LISTING:** The existing Equity Shares of our Company are listed on the BSE Ltd. (BSE) and National Stock Exchange of India Ltd. (NSE) ("Stock Exchanges"). Our Company has received "in-principle" approvals from BSE vide letter No. LOD/RIGHT/AB/FIP/548/2023-24 dated August 25, 2023 and NSE vide letter No. NSE/LIST/36199 dated August 14, 2023. Our Company shall also make applications to BSE and NSE to obtain trading approval for the Rights Entitlements as required under the SEBI circular bearing Reference No. SEBI/ HOI/CFD/DIL/2/CIR/P/2020/13 dated January 22, 2020. For the purpose of this issue is the Designated Stock Exchange is BSE Ltd. **DISCLAIMER CLAUSE OF SEBI:** The Letter of Offer has not been filed with SEBI in terms of SEBI (ICDR) Regulations as the size of issue less than Rs. 5000.00 Lakhs. The issuer shall prepare the Letter of Offer in accordance with requirement specified in the regulation file the same with the SEBI for information and dissemination on the SEBI's website. The investors are advised to refer the "Disclaimer Clause of SEBI" on page 171 of the Letter of Offer. **DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange):** It is to be distinctly understood that the permission given by the BSE should not, in any way, be deemed or construed that the Letter of Offer has been cleared or approved by BSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the full text of the Disclaimer provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE Ltd." on page 172 of the Letter of Offer. **DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by the NSE should not, in any way, be deemed or construed that the Letter of Offer has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the full text of the Disclaimer provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of NSE Ltd." on page 173 of the Letter of Offer. **BANKER TO THE ISSUE - STATE BANK OF INDIA DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:** In accordance with the SEBI (ICDR) Regulations, and the ASBA Circular, our Company will send/dispatch at least three days before the Issue Opening Date, the Abridged Letter of Offer, the Entitlement Letter, Application Form and other issue material ("Issue Material") only to the Eligible Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdictions and does not result, in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the India addresses provided by them. In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter with the Application Form has been completed in electronic form through email on September 28th September, 2023 and by Registered/ speed post on September, 29th 2023. The shareholders may obtain duplicate copies of the Application Form in case they do not receive the Application Form within a reasonable time after Opening of the Rights Issue from the office of the Registrar. Further, the Letter of Offer will be sent/dispatched, by the Registrar to the Issue on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses and who have made a request in this regard. In case such Eligible Equity Shareholders who have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard. Eligible Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrars to the Issue at [www.linkintime.co.in](http://www.linkintime.co.in) by entering their DP-ID and client-ID or Folio Number (in case of eligible Equity Shareholders holding equity shares in physical form) and PAN. The link for the same shall also be available on the website of our company at [www.bhandariexport.com](http://www.bhandariexport.com). Our Company will undertake all adequate steps to reach out to the Eligible Shareholders who have provided their Indian address through other means, as may be feasible. Investors can access the Letter of Offer, the Abridged Letter of Offer, and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of (i) Our Company's website at [www.bhandariexport.com](http://www.bhandariexport.com); (ii) Registrar to the Issue's website at [www.linkintime.co.in](http://www.linkintime.co.in); and (iii) The Stock Exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com); For accessing Frequently Asked Questions and on-line electronic dedicated investor help-desk for guidance on the Application Process and resolution of difficulties faced by the investors will be available on the website of the Registrar at [www.linkintime.co.in](http://www.linkintime.co.in). For updation of Indian address/ email address/ phone/ mobile number in the records maintained by the Registrar or our Company please send an email to [Bhandariexport.rights@linkintime.co.in](mailto:Bhandariexport.rights@linkintime.co.in). For updation of Demat Account details by eligible Equity Shareholders holding Shares in physical forms please send an email to [Bhandariexport.rights@linkintime.co.in](mailto:Bhandariexport.rights@linkintime.co.in). For submission of self attested PAN, client master sheet and demat account details by non-resident eligible equity shareholders please send an email to [Bhandariexport.rights@linkintime.co.in](mailto:Bhandariexport.rights@linkintime.co.in). The Letter of Offer is available on our Company's website at [www.bhandariexport.com](http://www.bhandariexport.com), the Registrar at [www.linkintime.co.in](http://www.linkintime.co.in), and the Stock Exchange at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com).

<p><b>Link Intime India Private Limited</b> Registered Office: C-101, 1st Floor, 247 Park, LBS Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India Telephone: +91 810 811 4949 Email: <a href="mailto:Bhandariexport.rights@linkintime.co.in">Bhandariexport.rights@linkintime.co.in</a> Website: <a href="http://www.linkintime.co.in">www.linkintime.co.in</a> Investor Grievance Email: <a href="mailto:Bhandariexport.rights@linkintime.co.in">Bhandariexport.rights@linkintime.co.in</a> Contact Person: Sumeet Deshpande SEBI Registration Number: INR000004058</p>	<p><b>Bhandari Hosiery Exports Limited</b> Registered Office: Bhandari House, Village Meharban, Rahon Road, Ludhiana, 141007 Punjab, India. Contact No: 88720-16410 Contact Person: Mr. Daljeet Singh, Company Secretary and Compliance Officer; Email-ID: <a href="mailto:cs@bhandariexport.com">cs@bhandariexport.com</a>, Website: <a href="http://www.bhandariexport.com">www.bhandariexport.com</a></p>
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Investors may contact the Registrar or the Company and Compliance Officer for any pre issue or post issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process), giving full details such as name, address of the Applicant contact Number(s), e-mail address of the sole/first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the case may be was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

**For Bhandari Hosiery Exports Ltd.  
On Behalf of the Board of Directors**  
Sd/-  
Daljeet Singh  
Company Secretary and Compliance Officer

Date : 30th September, 2023  
Place : Ludhiana

