

Nippon Life India Asset Management Limited

(formerly known as Reliance Nippon Life Asset Management Limited)

(CIN - L65910MH1995PLC220793)

Registered Office: Reliance Centre, 7th Floor, South Wing, Off Western Express Highway,
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NOTICE CUM ADDENDUM NO. 140

Notice is hereby given to the unitholders of Nippon India Mutual Fund ("NIMF") that after the receipt of the required regulatory approvals, Nippon Life Insurance Company ("NLI"), which is a mutual company incorporated and existing under the laws of Japan & holding 75% equity stake in Nippon Life India Asset Management Limited (formerly known as Reliance Nippon Life Asset Management Limited) ("NAM India"), has assumed the role of sole 'Sponsor' of NIMF.

In order to appropriately associate the name of the Mutual Fund with its current sponsor, i.e. NLI, the name of "Reliance Mutual Fund" has been changed to "Nippon India Mutual Fund". In this regard, SEBI has already issued the fresh certificate of registration dated October 22, 2019. In this very regard, the name of NAM India has been changed from "Reliance Nippon Life Asset Management Limited" to "Nippon Life India Asset Management Limited" and the name of the Trustee Company has been changed from "Reliance Capital Trustee Co. Ltd" to "Nippon Life India Trustee Limited". It may please be noted that both these names have already been approved by the relevant competent authority i.e. Office of the Registrar of Companies, Ministry of Corporate Affairs, Government of India and the consequent corporate approvals (i.e. approval of the Board and that of the Shareholders) are already in place. These administrative changes, as described above w.r.t. the name of the mutual fund, the trustee company and the asset management company, are now required to be suitably reflected in the underlying Trust Deed by way of carrying out suitable amendments in the Trust Deed.

In terms of applicable provisions of the SEBI (Mutual Funds) Regulations, 1996 (Mutual Fund Regulations), approval of SEBI and that of the Unitholders is required to be in place. It may be noted that SEBI vide its letter Ref. No. SEBI/HO/IMD/DF5/OW/P/2020/4691/1 dated February 05, 2020 has also accorded its approval to this proposed amendment in the NIMF Trust Deed. As such, approval of all the Unitholders, as per the records of KFin Technologies Private Limited ("**Registrar**"), as at the close of business hours on February 06, 2020 is sought for amendment of the Trust Deed through postal ballot. M/s M Siroya and Company, has been appointed as Scrutinizer for scrutinizing the conduct of postal ballot exercise in a fair and transparent manner. Details of postal ballot, particularly the terms of voting, mode of voting, timelines for sending duly filled-in and signed ballot papers, manner of determining the results of postal ballot, etc. are mentioned in the Postal Ballot Letter which is already dispatched/emailed. **You are requested to note that if the duly completed & signed Ballot Paper is not received by the Scrutinizer on or before close of business hours on March 03, 2020, the same shall not be considered for the purposes of determining the voting.** Further, Unitholders to note that if no valid vote is received by the scrutinizer on or before close of business hours on March 03, 2020, then it will be deemed that none of the Unitholders have any objection to the proposed amendment to the Trust Deed and the said amendments would stand approved and be binding on the Unitholders.

For NIPPON LIFE INDIA ASSET MANAGEMENT LIMITED

(formerly known as Reliance Nippon Life Asset Management Limited)

(Asset Management Company for Nippon India Mutual Fund)

Mumbai

February 13, 2020

Sd/-

Authorised Signatory

Make even idle money work! Invest in Mutual Funds

**Mutual Fund investments are subject to market risks,
read all scheme related documents carefully.**