

RELIANCE

Mutual Fund

12th floor, One Indiabulls Centre, Tower 1, Jupiter Mills Compound, 841, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400 013.

Date: March 05, 2016

Dear Investor,

Subject: Exit Option to the Unitholders as a result of proposed further change in the controlling interest of Reliance Capital Asset Management Limited, the investment manager of Reliance Mutual Fund and consequent proposed amendment to the trust deed constituting the Reliance Mutual Fund and other related changes.

At the outset, we would like to thank you for having invested in Reliance Mutual Fund (“**RMF**”).

Background

Reliance Capital Asset Management Limited (“**RCAM**”) is the investment manager to the Reliance Mutual Fund and is a subsidiary of Reliance Capital Limited (“**RCL**”). Nippon Life Insurance Company (“**NLI**”), which is a mutual company incorporated and existing under the laws of Japan, currently holds 35% of the issued subscribed and paid up equity share capital of RCAM.

Proposed Change in Controlling Interest

We would like to inform you that on October 13, 2015, RCL and RCAM executed definitive agreements with NLI, in terms of which, subject to the fulfillment of certain conditions precedent (including the receipt of necessary regulatory approvals), NLI shall purchase (in one or more tranches) up to 1,612,800 equity shares of RCAM from RCL or through a combination of RCL and its wholly owned subsidiary to further increase its aggregate shareholding to up to 49% (Forty Nine per cent) of the total issued subscribed and paid-up equity share capital of RCAM (the “**Acquisition**”). However, at any given point of time, the shareholding of RCL in RCAM will not fall below 51% and shareholding of NLI will not exceed 49% of the total issued subscribed and paid-up equity share capital of RCAM.

As already mentioned above, NLI currently holds 35% (Thirty Five per cent) of the total issued subscribed and paid-up equity share capital of the Company. It may be noted that in terms of the relevant requirements under the Securities and Exchange Board of India (“**SEBI**”) (Mutual Funds) Regulations, 1996, as amended (“**Mutual Funds Regulations**”) RCAM had provided an exit option to the unit holders of RMF (“**Unitholders**”) during the year 2012 for change in ‘controlling interest’ when NLI had first acquired 26% (Twenty Six per cent) of the total issued subscribed and paid-up equity share capital of RCAM.

Now since NLI is increasing its stake in RCAM from 35% to up to 49% (in one or more tranches), there is a further change in the ‘controlling interest’ of RCAM.

Therefore, RCAM through this letter is providing option to the Unitholders to either continue as an investor in the schemes of RMF or exit at the prevailing net asset value without any exit load (“**Exit Option**”) as per the provisions of the Mutual Funds Regulations.

Pursuant to the Acquisition:

- (a) NLI shall become a co-sponsor of RMF;
- (b) NLI shall acquire, in the aggregate, 14% (fourteen per cent) of the issued subscribed and paid-up equity share capital of RCAM thereby increasing its shareholding in RCAM up to 49% (forty nine per cent), and there will be a further change in the ‘controlling interest’ of the Company, as contemplated under the Mutual Funds Regulations;
- (c) RCL and NLI have decided to induct one more independent director on the Board of Directors of RCAM (“**Board**”).
- (d) the necessary amendments to the trust deed dated April 25, 1995, as amended by the 1st Amendment dated April 10, 2000 and the 2nd Amendment dated January 29, 2004; and as amended and restated by the amended and restated deed of trust dated March 15, 2011 (collectively the “**Trust Deed**”) will be carried out, by way of an execution of an amendment deed (“**Deed of Amendment**”) between RCL (the settlor and the sponsor of RMF), the trustee company of RMF i.e. Reliance Capital Trustee Co. Limited (“**RCTC**”) and NLI, to admit NLI as a co-sponsor of RMF. A draft of the Deed of Amendment is enclosed as **Exhibit A** to this letter (“**Exit Option Letter**”);
- (e) the name of the RCAM will be changed to “Reliance Nippon Life Asset Management Limited” or such other name as may be approved by the Registrar of Companies, Maharashtra at Mumbai. Consequent to the above changes, the corporate logo, corporate materials and documents may also undergo suitable changes to reflect the new name of RCAM.
- (f) the Statement of Additional Information (“**SAI**”), the Scheme Information Documents (“**SID**”), the Key Information Memorandum (“**KIM**”) and other relevant documents relating to the existing schemes of RMF shall also be appropriately amended and updated in accordance with Mutual Fund Regulations, so as to reflect the relevant changes pursuant to the Acquisition.

- (g) the schemes/plans of Reliance Mutual Fund will continue to be governed by the features/terms and conditions, as stipulated in the SAI and relevant SID/KIM of the schemes of RMF, and that there would be no change in any of the fundamental attributes governing the schemes/plans, as a result of the Acquisition.

We would like to clarify that pursuant to the Acquisition there will not be any change in:

- i. the shareholding pattern of RCTC, the trustee for RMF;
- ii. the name of RCTC; and
- iii. the name of RMF or that of its schemes.

As per the applicable provisions of the Mutual Funds Regulations read along with the relevant contents of the Trust Deed and SAI's of RMF, the required amendments to the Trust Deed in respect of the Acquisition shall be carried out with the prior approval of SEBI and that of the Unitholders. The approval of the Unitholders is being sought through postal ballot and the Unitholders are requested to exercise their right in this regard as per the procedure set out in this Exit Option Letter. The duly filled in signed Ballot Paper, as set out in **Exhibit B** of this Exit Option Letter ("**Ballot Paper**") should reach M/s M Siroya and Company ("**Scrutinizer**") on or before the close of business hours on March 23, 2016. It may be noted that the incomplete Ballot Papers and such Ballot papers which are received after the timelines, as prescribed above, shall not be considered.

Information about NLI

NLI is a 126 year old Global Fortune 500 company, and Japan's leading private life insurer with total assets of approximately JPY 62,648,600,000,000 (Japanese Yen Sixty Two Thousand Six Hundred Forty Eight Billion Six Hundred Million). During the financial year 2014-2015, NLI had earned a total ordinary income of approximately JPY 7,410,000,000,000 (Japanese Yen Seven Thousand Four Hundred Ten Billion) and net surplus of approximately JPY 308,000,000,000 (Japanese Yen Three Hundred Eight Billion). As on March 31, 2015, NLI had (including individual insurance and individual annuities) 24,084,026 (Twenty Four Million Eighty Four Thousand and Twenty Six) policies in force, and offers a wide range of financial products, including individual and group life and annuity policies through various distribution channels, mainly using face-to-face sales channels for its traditional insurance products. It primarily operates in Japan, North America, Europe and Asia, and is headquartered in Osaka, Japan.

The Applicant conducts asset management operations in Asia, through its subsidiary Nissay Asset Management Corporation ("**Nissay**"), which manages assets globally worth about USD 72,300,000,000 (United States Dollars Seventy Two Billion Three Hundred Million) as of the end of March 2015 and Singapore-based investment advisory group Nippon Life Global Investors Singapore Limited.

The Applicant is an established player in North America. It has set up PanAgora Asset Management, Inc. a U.S. asset management firm specializing in quantitative investment techniques as a joint venture the leading U.S. firm Putnam Investments, LLC. The Applicant has also invested in Post Advisory Group, LLC, a U.S. asset management firm specializing in high-yield corporate bonds as a joint venture with Principal Global Investors, LLC.

NLI's Financial Performance in the Last Three Financial Years

The financial performance of NLI for the last 3 (Three) financial years has been as follows:

Particulars	Year (2014-2015) (JPY/Rs. Million)	Year (2013-2014) (JPY/Rs. Million)	Year (2012-2013) (JPY/Rs. Million)
Total Foundation Funds and Others**	JPY 1,750,605 (Rs. 902,373)	JPY 1,690,674 (Rs. 871,481)	JPY 1,601,228 (Rs. 825,375)
Total Ordinary Income	JPY 7,293,695 (Rs. 3,759,636)	JPY 6,714,089 (Rs. 3,460,870)	JPY 7,094,229 (Rs. 3,656,819)
Net Surplus	JPY 303,758 (Rs. 156,576)	JPY 284,416 (Rs. 146,606)	JPY 210,622 (Rs. 108,568)

*The amount in Rs. (Indian Rupee) is calculated based upon the telegraphic transfer middle (TTM) rate of the foreign exchange rate published by the Bank of Tokyo-Mitsubishi UFJ. Ltd. as on 31 March 2015, Rs. 1 = JPY 1.94

**Total Foundation Funds and Others means the sum of foundation funds and the reserve for redemption of foundation funds, which are included in net assets on the balance sheets, and the contingency reserve and reserve for price fluctuations in investments in securities plus subordinated debt, which are included in liabilities on the balance sheets.

Expected Benefits of the Acquisition

We believe that the proposed increase in stake by NLI in RCAM would further strengthen the already existing strategic alliance between these two conglomerates in the areas of international fund management capabilities, investment, risk management and compliance processes, expanding the global foot print to name a few. Since the year 2012, RCAM has already gained immensely from the global experience of NLI and its associates i.e. Nissay. It is expected that it would also further pave way for the increased Japanese investments finding its ways into the Indian financial markets. This strategic tie up will also ensure that the relevant employees of RCAM would get training and learnings from the best global practices followed by NLI.

Approvals

The proposed Acquisition has been duly approved by the Board of Directors of RCAM and RCTC on September 25, 2015 and October 7, 2015, respectively.

Further, in terms of the provisions of the Mutual Fund Regulations, SEBI vide its letter Ref. No. SEBI/HO/IMD/DF3/OW/P/2016/0000006366/1 dated March 02, 2016, has also accorded its no-objection for the aforesaid change in controlling interest of RCAM and to the proposed amendment to the Trust Deed.

Notice to Unitholders in relation to the Change in Controlling Interest of RCAM**Regulatory Position**

Pursuant to Regulation 22(e) of the Mutual Funds Regulations, a change in the controlling interest of an asset management company (in this case, RCAM) requires: (i) a written communication about the proposed change to be sent to each Unitholder and an advertisement to be released in 1 (One) English daily newspaper having nation-wide circulation and in a newspaper published in the language of the region where the head office of the mutual fund (in this case, RMF) is situated; and (ii) the Unitholders to be given an option to exit at the prevailing net asset value (“NAV”), without any exit load, for a period of 30 (Thirty) days.

Regulation 2(g) of Mutual Funds Regulations defines ‘control’, in the case of a company, as the ownership, control or holding of shares carrying not less than 10% (Ten per cent) of the voting rights of such company, by any person or combination of persons, either directly or indirectly.

The Acquisition will result in NLI increasing its shareholding from 35% (Thirty Five per cent) to up to 49% (Forty Nine per cent) of the total issued subscribed and paid-up equity share capital of RCAM in one or more tranches, and consequently, will result in a further change in the ‘controlling interest’ of RCAM, as specified in Regulation 2(g) the Mutual Funds Regulations.

Exit Option for Unitholders

This letter serves as a communication to the Unitholders of the schemes of RMF about the change in controlling interest of RCAM pursuant to the Acquisition. As required under Regulation 22(e) of the Mutual Funds Regulations, each Unitholder of RMF is hereby being provided an option to exit his/her/its investment in the scheme(s) of RMF at the applicable NAV without exit load, subject to the terms and conditions set out below:

Considering the aforementioned facts/information, and keeping in view the Acquisition:

- (a) should you desire to discontinue holding the units in the schemes of RMF, an option is being hereby provided to you to exit from the schemes/ plans of RMF (wherefore you have made an investment) at the applicable NAV without any exit load;
- (b) you may exercise the above option anytime during a period of 30 (thirty) days, commencing from the opening business hours on March 09, 2016, till the closing business hours of April 07, 2016, by filling out the redemption slip provided in **Exhibit C** or by filling the transaction slips and submitting the same at the nearest investors service centre of RCAM or of the Karvy Computershare Private Limited (“Registrar”) at the addresses mentioned in **Exhibit D** of this Exit Option Letter and in case of units held in electronic (demat) mode redemption request shall be submitted to depository participant on or before April 07, 2016. and
- (c) the aforesaid exit option will be available to all the investors of the schemes of RMF as on March 02, 2016. The redemption warrant/cheque will be mailed within 10 (Ten) working days from the date of receipt of the redemption request.
- (d) Unitholders should ensure that any change in address or pay-out bank details required by them, are updated in the RMF’s records before exercising the exit option in line with the timelines as mentioned in the SAI / SID / KIM.

You may also take note that this exit option will not be available to those Unitholders in respect of such of their holdings in RMF, on which there is an outstanding pledge in favor of a third party and with respect to which RMF has been instructed to mark a lien thereon in favor of such third party. Such Unitholders will not have the option to exit unless they procure a release of their pledges prior to April 07, 2016 and such release is appropriately communicated to Karvy Computershare Private Limited (the Registrar) to its complete satisfaction, prior to applying for redemption. In case a lien is marked on the unit held by you or your units have been frozen /locked pursuant to an order of the government authority or court, redemption can be executed only after the lien/order is vacated/ revoked within the period specified above. The Unitholders are requested to update their bank account detail (if required) prior to make a redemption requests.

Please note that the Exit Option is not available to those Unitholders, whose investments have not completed the statutory lock-in period, as prescribed under Section 80C or such other similar provisions of the Income-tax Act, 1961. However, Unitholders who have completed the statutory lock-in period will be eligible to exercise the option to exit without being charged an exit load.

Tax Consequences: As regards investors who redeem their investment during the exit option period, the tax consequences as set forth in the SAI and SID of the relevant schemes of RMF would apply. In case of non-resident Indians, taxes, if any, at applicable rates will be withheld by RMF. You are requested to consult your financial/tax advisors to understand the tax implications (if any) on your investment in the schemes of RMF pursuant to the Acquisition. The impact of securities transaction tax, if any, arising out of the Exit Option exercised during the exit option period hereunder, shall be borne by RCAM.

In respect of the aforesaid change in the controlling interest, you may further take note that:

- (a) in case you do not have any objection to the Acquisition, no action is required to be taken at your end;
- (b) in case you do not exercise the exit option in the manner and within the time frame specified above, you shall be deemed to have consented to the Acquisition occasioning the change in controlling interest; and
- (c) in case of redemptions consequent to the exercise of the said exit option, the tax consequences as set forth in the SAI /SID /KIM of the schemes of RMF shall apply.

THIS OPTION TO EXIT IS MERELY AN “OPTION” AND IS NOT COMPULSORY. WE WOULD LIKE OUR ESTEEMED UNITHOLDERS TO REMAIN INVESTED IN RMF.

Further, a statement or unclaimed redemption and/or unclaimed dividend as on December 31, 2015 with respect to various schemes of RMF is enclosed herewith as **Exhibit E**.

In case you have any unclaimed redemption or unclaimed dividend in respect of your investments in RMF, you are requested to claim the same by following the procedure stipulated in **Exhibit F** to this letter.

Approval for amendment of the Trust Deed

As stated above, the Trust Deed of RMF will have to be amended to admit NLI as the co-sponsor of RMF. Such amendment is proposed to be effected by a Deed of Amendment, details of which are set out in **Exhibit A** of this Exit Option Letter. A copy of the Trust Deed is available at the Corporate office of RCAM at One Indiabulls Center, Tower One, 12th Floor, Jupiter Mill Compound, 841 Senapati Bapat Marg, Elphinstone Road, Mumbai – 400013 should you wish to review the same. In terms of the Mutual Funds Regulations, we solicit your votes through postal ballot for approval of the amendments to the Trust Deed.

Terms of Voting:

- All Unitholders of the schemes of RMF, as per the records of the Registrar, as at the close of business hours on March 02, 2016, will be entitled to vote in respect of the amendment under reference.
- Each Unitholder will be entitled to one vote for every unit held on the aforesaid date irrespective of the scheme in which investment has been made. The voting rights of joint unitholders in a folio/client ID will be considered as a single voting right.

Procedure for voting and determining results of the postal ballot:

- (a) M/s M Siroya and Company, has been appointed as Scrutinizer for scrutinising the conduct of postal ballot exercise in a fair and transparent manner. In this regard you need to refer the Ballot Paper enclosed with this Exit Option Letter as **Exhibit B**, which is a self-addressed, postage prepaid Business reply envelope. Kindly fill-in the necessary details, indicating your assent or dissent (as the case may be) and after signing the same, send the Postal Ballot Form duly completed to the scrutinizer.
- (b) You are requested to detach the **Exhibit B** along the dotted lines (on the left hand side) and mail the same, such that the Ballot Paper reaches the Scrutinizer not later than the close of business hours on March 23, 2016 at the following address:

To,

The Scrutinizer
Karvy Computershare Private Limited
(Unit : Reliance Mutual Fund)
Karvy Selenium Tower B, Plot number 31 & 32,
Financial District, Nanakramguda ,
Serilingampally Mandal , Hyderabad – 500 032

- (c) If you choose to send the duly signed and filled-up Ballot Paper by courier or by other means at your expense, you are requested to superscribe the envelope containing the Ballot Paper with, “Reliance Mutual Fund – Ballot” and send it to the above mentioned address of the Scrutinizer. Please read the “Instructions” given below the Ballot Paper before filling up and sending the Ballot Paper.
- (d) All duly signed and filled-up Ballot Papers, received by the Scrutinizer up to the close of business hours on March 23, 2016, will be accepted and considered valid for the purpose of determining the results of ballot.
- (e) If majority of the total valid votes received are in favour of the proposed amendment, it will stand approved and will be binding on the Unitholders of all the schemes of RMF. You are requested to note that if the duly completed & signed Ballot Paper is not received by the Scrutinizer on or before close of business hours on March 23, 2016, the same shall not be considered for the purposes of determining the voting. Further, Unitholders should note that if no valid vote is received by the Scrutinizer on or before close of business hours on March 23, 2016, then it will be deemed that none of the Unitholders of the schemes of RMF have any objection to the proposed amendment of the Trust Deed and the said amendments would stand approved and be binding on the Unitholders of all schemes of RMF.
- (f) The Scrutinizer will submit his report addressed to the Board of Directors of RCTC after completion of scrutiny in a fair and transparent manner. The result of the postal ballot will be announced thereafter in one English daily newspaper having nationwide circulation as well as in a newspaper published in Marathi.

At RCAM, we are committed in our endeavor to provide you with world class investment options. We believe that we are entering into an exciting and rewarding new phase for RMF and its Unitholders and look forward to your continued support and partnership.

Should you require any further clarification on this subject matter, please feel free to write to us or contact us at any of our Designated Investor Service Centers (“DISC”) of RCAM listed in **Exhibit D**.

Yours truly,

For **Reliance Capital Asset Management Limited**

Muneesh Sud
Chief Legal and Compliance Officer

Exhibit A

PROPOSED AMENDMENT TO THE TRUST DEED

THIS Amendment to the Trust Deed (“**Deed**”) made on the [●] day of [●], amongst:

1. **Reliance Capital Limited**, a company incorporated under the Companies Act, 1956 and having its registered office at “H” Block, 1st Floor, Dhirubhai Ambani Knowledge City, Koparkhairne, Navi Mumbai 400 710 and office at Reliance Centre, 6th Floor, North Wing, Near Prabhat Colony, Santacruz (East), Mumbai - 400 055 (hereinafter referred to as the “**the Settlor**” or the “**Existing Sponsor**” or “**RCL**” which expression shall unless it be repugnant to the context or meaning thereof be deemed to mean and include its successors and permitted assigns), of the **First Part**;
2. **Reliance Capital Trustee Co. Limited**, a company incorporated under the Companies Act, 1956 and having its registered office at “H” Block, 1st Floor, Dhirubhai Ambani Knowledge City, Koparkhairne, Navi Mumbai 400 710 (hereinafter called the “**Trustee**”, which expression shall unless the context or meaning thereof otherwise requires, be deemed to include its successors and permitted assigns), of the **Second Part**; and
3. **Nippon Life Insurance Company**, a company incorporated and existing under the laws of Japan, with its registered office at 3-5-12, Imabashi, Chuo-ku, Osaka 541-8501, Japan (hereinafter referred to as “**Co-Sponsor**”, which expression shall, where relevant to the context, be deemed to mean and include its successors and permitted assigns) of the **Third Part**.

The Trustee, the Existing Sponsor and the Co-Sponsor are hereinafter referred to individually as a “**Party**” and collectively as the “**Parties**”.

WHEREAS:

- (A) Reliance Mutual Fund (“**Mutual Fund**”) was originally settled as a trust by RCL, in accordance with the provisions of the Indian Trusts Act, 1882, pursuant to a Trust Deed dated April 25, 1995 (“**Original Trust Deed**”), registered at the office of Sub-Registrar, Bombay under registration number 294/95. The Original Trust Deed was amended by the 1st Amendment dated April 10, 2000 and the 2nd Amendment dated January 29, 2004; and as further amended and restated by the Amended and Restated Deed of Trust dated March 15, 2011. The Original Trust Deed along with all the amendments noted above is hereinafter referred to as the “**Trust Deed**”.
- (B) The Trustee at the request of the Existing Sponsor, agreed to act as the trustee of the Mutual Fund in accordance with terms and conditions of the Trust Deed and provisions of the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996, as amended (“**Mutual Fund Regulations**”).
- (C) Reliance Capital Asset Management Limited, a company incorporated under the Companies Act, 1956 and having its registered office at “H” Block, 1st Floor, Dhirubhai Ambani Knowledge City, Koparkhairne, Navi Mumbai 400 710 (“**RCAM**”), is the asset management company of the Mutual Fund and is approved as such by SEBI under the Mutual Fund Regulations. The name of RCAM was changed to “Reliance Nippon Life Asset Management Limited” with effect from [●].
- (D) The Co-Sponsor having acquired more than 40% of the share capital of RCAM from RCL pursuant to the receipt of approval from SEBI and unitholders, is now a co-sponsor of the Mutual Fund along with the Existing Sponsor in accordance with the Mutual Fund Regulations.
- (E) Further pursuant to the receipt of approval from SEBI and unitholders for the variation of, and amendments to, the Trust Deed as contemplated in this Deed, the Parties have agreed to amend certain provisions of the Trust Deed.
- (F) The Parties have agreed to record their agreement and to carry out the amendments to the Trust Deed as set out herein, by executing this Deed.

THIS DEED WITNESSETH AS FOLLOWS:**1. INTERPRETATION**

- 1.1 Capitalized terms and expressions used herein shall, unless otherwise defined herein, or unless the context otherwise requires, have the meanings ascribed to them in the Trust Deed.
- 1.2 All terms and conditions regarding the interpretation and construction of the Trust Deed shall be deemed to be incorporated herein.

2. THE SPONSOR

- 2.1 The Existing Sponsor declares that with effect from the Effective Date (as defined below in Clause 4), the Co-Sponsor shall be a co-sponsor of the Mutual Fund along with the Existing Sponsor. The trust created pursuant to the Trust Deed shall be deemed to be varied from the Effective Date with the Co-Sponsor as the co-sponsor of the Mutual Fund along with the Existing Sponsor. For the avoidance of doubt it is hereby clarified that the trust created under the Trust Deed continues to exist and this Deed does not result in creating a new trust or reconstitution of the trust.
- 2.2 The Co-Sponsor declares and confirms that from the Effective Date, it along with the Existing Sponsor, will assume the rights and undertake to fulfil the obligations, responsibilities and duties as the co-sponsor of the Mutual Fund under the Trust Deed for the benefit of the beneficiaries.

3. CHANGE OF NAME

3.1 In Section I (c) of the Trust Deed, the definition of “**Asset Management Company**” shall be substituted with the following and all references to **Asset Management Company** in the Trust Deed shall hereafter be deemed to be references to Reliance Nippon Life Asset Management Limited:

“Asset Management Company” means Reliance Nippon Life Asset Management Limited and also includes any other asset management company which may be approved by the Securities and Exchange Board of India hereafter to operate and manage the functioning of Reliance Mutual Fund.

4. EFFECTIVENESS OF THE DEED

4.1 This Deed shall be effective as on [●] (“**Effective Date**”). The Deed shall be contemporaneous with and shall remain in full force and effect for the duration of the Trust Deed and shall automatically terminate upon the earlier of the termination or expiry of the Trust Deed, in accordance with the terms thereof. Except to the extent amended by this Deed, the Trust Deed shall remain in full force and effect and the terms and conditions therefore shall remain unaltered and binding on the Parties thereto.

IN WITNESS WHEREOF each of the Parties has caused this Deed to be executed by its duly authorized representative as of the date first written above.

For and on behalf of

Reliance Capital Limited

By: _____

Name:

Title: Authorized Signatory

Date:

In presence of

1. _____

2. _____

For and on behalf of

Reliance Capital Trustee Co. Limited

By: _____

Name:

Title: Authorized Signatory

Date:

In presence of

1. _____

2. _____

For and on behalf of

Nippon Life Insurance Company

By: _____

Name:

Title: Authorized Signatory

Date:

In presence of

1. _____

2. _____

Please stick here

Exhibit B

Ballot Paper for providing consent for changes in Deed of Trust of Reliance Mutual Fund

**To,
The Scrutinizer,**

Dear Sirs,

I/We, Unitholders of Reliance Mutual Fund, have read and understood the communication sent by Reliance Capital Asset Management Limited dated March 05, 2016 and provide our consent to the changes being made in the Deed of Trust constituting Reliance Mutual Fund.

I Agree

I Disagree

(Please Tick (✓) the relevant option)

Folio No.: -----

For units of ETF(s) and/or units held in electronic mode:

DP ID No.

Client ID No. _____

**First / Sole Unitholder/Guardian
Name:**

**Second Unitholder
Name:**

**Third Unitholder
Name:**

(Signature)

(Signature)

(Signature)

Please cut along the dotted line & mail back

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POSTAGE
WILL BE
PAID BY
ADDRESSEE

Business Reply Envelope

BR Permit No. HDC/B-1181
MANNU POST OFFICE
GACHIBOWLI
HYDERABAD - 500032



To Scrutinizer,
KARVY COMPUTERSHARE PRIVATE LIMITED
(Unit : Reliance Mutual Fund)
Karvy Selenium Tower B , Plot number 31 & 32,
Financial District , Nanakramguda ,
Serilingampally Mandal , Hyderabad - 500 032

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Please stick here

First Fold here

Instructions:

1. Your Ballot Paper should reach the Scrutinizer on or before the close of business hours of March 23, 2016. Ballot Papers which are unsigned or incomplete or incorrect or with signature mismatch will not be considered. Only valid Ballot Papers received upto the close of business hours on March 23, 2016, will be counted. The Scrutinizer's decision on the validity of the Postal Ballot shall be final and binding.
2. A Unitholder desiring to exercise his/her vote through Postal Ballot may complete the Postal Ballot Form and send it to the Scrutinizer, through this self addressed postage prepaid business reply envelope, which needs to be detached from this booklet & mailed back.
3. The Ballot Paper should be completed in all respects and signed by the Unitholders.
4. In case of mode of holding is joint, the Ballot Paper should be completed and signed jointly by all the Unitholders (as per specimen signature registered with Reliance Mutual Fund).
5. In case of joint holding (either or survivor), the Ballot Paper should be completed and signed by either of the Unitholders (as per specimen signature registered with Reliance Mutual Fund).
6. In case of a HUF, the Ballot Paper should be completed and signed by the Karta in that capacity under the seal (stamp) of the Karta (as per specimen signature registered with Reliance Mutual Fund).
7. In case of a Partnership Firm, the Ballot Paper should be completed and signed by the authorised signatory(ies) under the seal (stamp) of the Partnership Firm (as per specimen signature registered with Reliance Mutual Fund).
8. In case of Companies, Trusts, Societies, etc the Ballot Paper should be completed and signed by the authorised signatory(ies) under the seal (stamp) of the Company, Trust, Society as the case may be (as per specimen signature registered with Reliance Mutual Fund).
9. Please do not attach with the Postal Ballot Form any other communication. Please do not write any service requests, grievances or complaints, on the Postal Ballot Form. Such communications will not be taken cognisance of.

Exhibit C

Form for Redemption Request

I/We have read and understood the communication sent by Reliance Capital Asset Management Limited and would like to redeem the units of schemes of Reliance Mutual Fund as per details given below:

Folio Nos. _____

Name of the Scheme(s) : _____ or

All Schemes

Amount: Rs. _____ (Rs. in words _____) or

Number of Units _____ / All Units

(Please tick (✓) the relevant options and fill relevant details)

First / Sole Unitholder/Guardian
Name:

Second Unitholder
Name:

Third Unitholder
Name:

(Signature)

(Signature)

(Signature)

DESIGNATED INVESTOR SERVICE CENTRES RELIANCE CAPITAL ASSET MANAGEMENT LTD.

Exhibit D

[DISC's of RCAM and Registrar for collecting redemption slips]

Agra: Block No. 50, Anupam Plaza, Opp FCI, Sanjay Place, Agra - 282002. **Ahmedabad:** 4th Floor, Megha House, Mithakhali, Law Garden Road, Ellis Bridge, Ahmedabad - 380006. **Ahmednagar:** Office No 101, 1st Floor, Gajanan Apartment, Opposite Zopadi Canteen, Savedi Road, Ahmednagar - 414001. **Ajmer:** 2nd Floor, India Heights, India Motor Circle, Kutchery Road, Ajmer - 305001. **Aligarh:** 1st Floor, B - 101, Center Point Market, Samad Road, Aligarh - 202001. **Allahabad:** 2nd floor, House No. 31/59, Shiv Mahima Complex, Civil Lines, Allahabad - 211001. **Alwar:** Office No 137, 1st Floor, Jai Complex, Plot No. 1, Road No. 2, Alwar - 301001. **Ambala:** Shanti Complex, 4307/12, 2nd Floor, Opp. Civil Hospital Jagadhari Road, Ambala - 133001. **Amravati:** Vimaco Towers, C Wing 4,5,6, Amravati - 444601. **Amritsar:** SF-1, 4th Floor, 10, Eminent Mall, The Mall, Amritsar - 143001. **Anand:** 2nd Floor, 204, Maruti Sharnam, Anand Vidyanagar Road, Anand - 388001. **Asansol:** 4th Floor, Chatterjee Plaza, 69 (101) G T Road, Rambandhu Tala, Asansol - 713303. **Aurangabad:** C-8,2nd floor,Aurangabad, Business center,Adalat Road,Aurangabad - 431001. **Bangalore:** NG-1 & 1A, Ground Floor, Manipal Centre, 47, Dickenson Road, Bangalore - 560042. **Bardoli:** 1st Floor, Office No 68,69,70, Mudit Palace, Station Road, Bardoli - 394601. **Bareilly:** 1st Floor, 54, Civil Lines, Ayub Khan Chauraha, Bareilly - 243001. **Belgaum:** 1st Floor, Shree Krishna Towers, RPD Cross No 14, Khanapur Road, Tilakwadi, Belgaum - 560009. **Bharuch:** Bluechip, 1st Floor, Shevashram Road, Panch Batti, Bharuch - 392001. **Bhatinda:** Jindal Complex, 2nd Floor, G T Road, Bathinda - 151001. **Bhavnagar:** 3rd Floor, Corporate House, Plot No. 11B, Waghawadi Road, Bhavnagar - 364004. **Bhilai:** 2nd Floor, Priyadarshani Panisar, above dominos pizza, Nehru Nagar, Near Railway Crossing, Bhilai - 490020. **Bhilwara:** 1st Floor, B Block, Shop No 21, S K Plaza, Pur road, Bhilwara - 311001. **Bhopal:** Kartar towers, 2nd floor, E2/20, Arera Colony, Opp Habibganj railway station, next to hotel sangeet, Bhopal - 462016. **Bhubaneswar:** 2nd Floor, Near Kalsi Petrol Pump, 5 - Janpath Karvil Nagar, Bhubaneswar - 751001. **Bhuj:** 1st Floor, Shah Commercial Complex, 214 & 215, Near SBI Bank, Station Road, Bhuj - 370001. **Bikaner:** 1st Floor, Shop No 26 & 27, Silver Square, Rani Bazar, Bikaner - 334001. **Bilaspur:** 1st Floor, Krishna, Sonchhatra Compound, Shiv Talkies - Tarbahar Road, Near RNT Square, Bilaspur - 495004. **Bokaro:** GB-20, City Center, Sector - 4, Bokaro - 827004. **Calicut:** 6/1002M, 4th Floor, City Mall, Kannur Road (Opp Y.M.C.A), Calicut - 673001. **Chandigarh:** 1st Floor, SCO No. 449-450, Sector 35-C, Chandigarh - 160034. **Chennai:** 2nd Floor, No.50, N.B Road (North Boag Road), T. Nagar, Chennai - 600017. **Chennai:** Shop No. 3, Ground Floor, Anu Arcade, No. 1, 15th Cross Street, Shashtri Nagar, Adyar, Chennai - 600020. **Chennai:** No. 338/7, First Floor, New Sunshine Apartment, Second Avenue, Anna Nagar, Chennai - 600040. **Cochin:** 3rd Floor, Chicago Plaza, Rajaji Road, Ernakulam, Cochin - 682035. **Coimbatore:** Ahuja Towers, 2nd Floor, 42/15, T.V.Swamy Road (West), R.S. Puram, Coimbatore - 641002. **Cuttack:** 3rd Floor, City Mart, B.K.Road, Cuttack - 753001. **Dehradun:** 2nd Floor, NCR Corporate Plaza, New Cantt Road, Dehradun - 248001. **Dhanbad:** 4th Floor, Shree Laxmi Complex, Bank Mode, Dhanbad - 826001. **Dindigul:** 2/2, 1st Floor, Surya Tower, Above ICICI Bank, Salai Road, Dindigul - 624001. **Durgapur:** Plot No 848, City Centre, Near Rose Valley Hotel, 2nd Floor, Durgapur - 713216. **Faridabad:** Reliance General Insurance, SCO 2nd Floor, Near HDFC Bank, Sector -16, Faridabad - 121002. **Firozabad:** 1st Floor, Plot No 9/1, Raniwala Market, Agra Road,

Above UCO Bank, Firozabad - 283203. **Gandhinagar:** Office No 302, Meghmalhar, Sector 11, Ch Road, Gandhinagar - 382017. **Ghaziabad:** Reliance Life Insurance, J-3, 2nd Floor, Krishna Plaza, Raj Nagar, Ghaziabad - 201001. **Gorakhpur:** 4th Floor, Cross Road Mall, Bank Road, Gorakhpur - 273001. **Guntur:** Pranavam Plaza, Door No. 5-35-69, 4/9, Brodipet, Guntur - 522002. **Gurgaon:** Palm Court Building, 7th Floor, Sector 14, Gurgaon - 122001. **Guwahati:** 2E, 2nd Floor, Dihang Arcade, ABC, Rajiv Bhavan, G S Road, Guwahati - 781005. **Gwalior:** 3rd Floor, Alaknanda Tower, City Centre, Gwalior - 474002. **Haldwani:** 2nd Floor, Block B, Durga City Centre, Haldwani - 263139. **Himmatnagar:** Office No 1, Ground Floor, Rajkamal Chambers, Near LIC, Highway Road, Polo Ground, Vistar, Himmatnagar - 383001. **Howrah:** Jai Mata Di Tower, 4th Floor, 21, Dobson Road, Howrah - 711101. **Hubli:** No. 6, Upper Ground Floor, Aalishan, Travellers Bungalow Road, Deshpande Nagar, Hubli - 580029. **Hyderabad:** Second Floor, Gowra Klassic, 1-11-252/6&7/A&B, behind Shoppers Stop, Begumpet - 500016. **Ichalkaranji:** 2nd Floor, Suyog Chambers, Ward No 16, H No 1545, Ichalkaranji - Kolhapur Main Road, Near Central Bus Stand, Ichalkaranji - 416115. **Indore:** 303 & 304, D M Towers, 21/1 Race Course Road, Near Janjirwala Square, Indore - 452001. **Jabalpur:** 1st Floor, Raj Leela Tower, 1276 Wight Town, Allahabad Bank, Jabalpur - 482001. **Jaipur:** 1st Floor, Ambition Tower, Above SBBJ Kohinoor Branch, D-46, Agrasen Circle, Subhash Marg, C Scheme, Jaipur - 302001. **Jalandhar:** 2nd Floor, Shanti Tower, SCO no.37, PUDA Complex, Opposite Tehsil Complex, Jalandhar - 144001. **Jalgaon:** Ground Floor, Shop No 3, Laxmi Plaza, Gujarathi Lane, Visanji Nagar, Jalgaon - 425001. **Jammu:** Banu Plaza, B-2, 206, South Block, Railway Head, Jammu - 180001. **Jamnagar:** Shop no. 2, 3, 4 & 5, Ground Floor, Shilp, Indira Nagar, Jamnagar - 361140. **Jamshedpur:** Office No. 310, 3rd Floor, Yashkamal Complex, Bistupur, Jamshedpur - 831001. **Janakpuri:** Ground Floor, Shop No 31, B Block, Community Centre, Janakpuri - 110058. **Jayanagar:** 118/1, First Floor, Venkat Elegance, 6th C Main Road, 4th Block, Jayanagar, Bangalore - 560011. **Jhansi:** 1st Floor, DP Complex, Elite, Sipri Road, Jhansi - 284001. **Jodhpur:** Dhir Jhanka, 3rd Floor, Illrd B Road, Sardarpura, Jodhpur - 342003. **Junagarh:** Shop No 10, Raiji Nagar, Shopping Complex, Opposite Moti Kalyan, Junagarh - 362001. **Kalyan:** Shop No 4, Gr Floor, Santoshi Mata road, Mahavir Complex, Kalyan (W) - 421301. **Kalyani:** 1st Floor, B-8/25 (CA), Nadia, Kalyani - 741235. **Kangra:** Ground Floor, Shop No 3018, War No 9, Above SBI, Kangra - 177103. **Kanpur:** 6th Floor, Office No-3, KAN Chambers, 14/113, Civil Lines, Kanpur - 208001. **Kharagpur:** Atwal Real Estate, M S Towers, O T Road, INDA, Kharagpur - 721305. **Kolhapur:** Upper Ground Floor, Gemstone - RD Vichare Complex, Near Central ST stand, New Shahupuri, Kolhapur - 416001. **Karnataka:** Reliance Mutual Fund, NO.164/3/4, (Beside Sri Kannikaparameswari Co-Operative Bank), First Floor, 3rd Main Road, P J Extension, Davangere, Karnataka - 577002. **Kolkata:** Unit no. 10, 11 & 12, 5th floor, FMC Fortuna, A J C Bose, Kolkata - 700020. **Kolkata:** 14B, 18, British Indian Street, GF Shop No. 14, Kolkata - 700001. **Kolkata:** B D 25, Salt Lake, Sector - 1, Kolkata - 700064. **Kota:** 1st Floor, Office No 1 & 2, Mehta Complex, Near Grain Mandi, 26, Jhalawar Road, Kota - 324007. **Kottayam:** Shop No. IV 278, 1st Floor, Vetteel Estate, Kanjikuzhy, Kottayam - 686004. **Lucknow:** Ground Floor, Aslam Agha Complex, 5, Park Road, Thapper House, Hazaratganj, Lucknow - 226001. **Ludhiana:** 1st Floor, SCO 10-11, Feroze Gandhi Market, Ludhiana - 141001. **Madurai:** 1st Floor, Suriya Towers, 272, 273, Goods Shed Street, Madurai - 625001. **Malleswaram:** Door No.89 (Old no.36), Ground Floor, 3rd Cross, Sampige Road, Malleswaram, Bangalore - 560003. **Mangalore:** UGI - 3 & 4, Upper Ground Floor, "Maximus Commercial Complex," Light House Hill Road, Mangalore - 575001. **Margao:** Shop No. 3, Mira Building, Pajifond, Near Jain Mandir, Margao, Goa - 403601. **Meerut:** Ground Floor, G-14, Rama Plaza, Bachha Park, WK Road, Meerut - 250001. **Mehsana:** Reliance Mutual Fund, Jaydev Complex, 1st Floor, Near SBBJ Bank, Opposite P B Pump, Mehsana - 384002. **Moradabad:** Reliance Mutual fund, 8/8/49A, Near Raj Mahal Hotel, Civil lines, Moradabad, UP, Pin - 244001. **Mumbai:** Office No 304, Kshitij Building, 3rd Floor, Veera Desai Road, Opposite Andheri Sports Complex, Andheri (W), Mumbai - 400053. **Mumbai:** Premise No 101, Vraj Deep, Junction of Chandavarkar Road & Eksar Road, Borivali West, Opp to Megh Mayur Tower, Mumbai - 400091. **Mumbai:** Office No. 203 & 204, 2nd Floor, Rupa Plaza, Jawahar Road, New BMC Office, Ghatkopar (E), Mumbai - 400077. **Mumbai:** 12th Floor, Tower 1, One Indiabulls Center, Tower One, Jupiter Mills Compound, 841, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400013 (*This DISC will be operational only up to March 18, 2016*). **Mumbai:** Mittal Chambers, 228, Ground Floor, Nariman Point, Mumbai - 400021. **Muzaffarnagar:** 1st Floor, 139, Sarvat Gate North, Ansari Road, Muzaffarnagar - 251002. **Mysore:** Shop No. 1, Ground Floor, Mahindra Arcade, Saraswathipuram, 2nd Main Road, Mysore - 570009. **Nagpur:** Office No 101, 1st Floor, Ramdaspath, behind SBI Bank, Thapar Inclave 2, Nagpur - 440010. **Nashik:** First Floor, Plot No. 5/2, Survey No. 649/A/1/17/2, CTS No.- 6862, Kulkarni Garden, Sharanpur Road, Nashik - 422002. **Navsari:** Shop No 301, 3rd Floor, Landmark Mall, Sayaji Library, Navsari - 396445. **New Delhi:** 801 - 806, 810 - 812, 8th Floor, Prakashdeep Building, 7, Tolstoy Marg, New Delhi - 110001. **Noida:** Unit no. 101, 1st Floor, Chokhani Square, Plot No. P4, Sector -18, Noida - 201301. **Panaji:** 1st Floor, Block "D", Office No F17, F18, F19 & F20, Alfran Plaza, Mahatma Gandhi Road, Panjim - 403001. **Panipat:** 1st Floor, Royal II, 1181, G T Road, Opposite Railway Road, Panipat - 132103. **Pathankot:** 2nd Floor, Choudhary Collections, SCO 11, Near ICICI Bank, Patel Chowk, Pathankot - 145001. **Patiala:** S.C.O. 44, 1st Floor, New Leela Bhawan Market, Patiala - 147001. **Patna:** C - 5, 1st Floor, Twin Tower Hathwa, South Gandhi Maidan, Patna - 800001, Bihar. **Pune:** 5th Floor, Guru Krupa, 1179/4, F.P. No. 554/4, Smruti, Modern College Road, Dnyaneshwar Paduka Chowk, Off FC Road, Pune - 411005. **Raipur:** 1st floor, D M Plaza, Chhotta Para, Fire Brigade chowk, Raipur - 492001. **Rajahmundry:** Door No : 6-8-7, First Floor, Upstairs of HDFC Bank, T-Nagar, Nidamarthi Vari Veedhi, Rajahmundry - 533101. **Rajasthan:** Shop No 6, Gali No 4, Nagpal Colony, opposite Bihani petrol pump, Sri Ganganagar, Rajasthan - 335001. **Rajkot:** 2nd Floor, Plus Point, Opp Haribhai Hall, Dr. Yagnik Road, Rajkot - 360001. **Ranchi:** Office No. 317, 3rd Floor, "Panchwati Plaza", Kutchery Road, Ranchi - 834001. **Rohtak:** 2nd Floor, Ashoka Plaza, Delhi Road, Rohtak - 124001. **Rourkela:** 4th Floor, Triveni Complex, Madhusudan Marg, Rourkela - 769001. **Sagar:** 1st Floor, 10 Civil Lines, Yadav Complex, Sagar - 470002. **Saharanpur:** 1st Floor, Mission market, court road, Saharanpur - 247001. **Salem:** 2nd Floor, Kandaswara Mega Mall, Survey No. 186/2E, Alagapuram, Opp Saradha College, Fairlands, Salem - 636016. **Sangli:** Ground Floor, Office No G 4, Siddhivinayak Forum Opp. Zilla Parishad, Miraj Road, Sangli - 416416. **Satara:** Ground Floor, Sai Plaza, Near Powai Naka, Satara - 415001. **Shimla:** Fourth Floor, Bella Vella, The Mall, Shimla - 171001. **Siliguri:** Gitanjali Complex, 1st Floor, Sevoke Road, Siliguri - 734001. **Solapur:** 1st Floor, Office No 6, City Pride, 162, CTS No 8397, Railway Lines, Solapur - 413002. **Sreerampore:** 2nd Floor, 35, N. S. Avenue, Sreerampore, Hooghly - 712201. **Surat:** No.118, 1st Floor, Jolly Plaza, Opp. Athwagate Police Chowki, Athwagate Circle, Surat - 395001. **Thane:** Shop No 4, Ground Floor, Satyam Apartment, M G Road, Near Naupada Police Station, Thane - 400602. **Thrissur:** 4th floor, Pathayapura Building, Round South, Thrissur - 680001. **Tinsukia:** Albs Commercial Complex, 2nd Floor S R Lohia Road, above ICICI Bank, Tinsukia - 786125. **Tirupati:** 1st Floor, 20-1-200A, Maruthi Nagar, Korlagunta, Tirumala By Pass Road, Tirupati - 517501. **Trichy:** Ground Floor, Plot No. D-27, Door No. D-27, 7th Cross (East), Thillainagar, Tiruchirappalli - 620018. **Trivandrum:** 1st flr, Uthradam, Panavila Junction, Trivandrum - 695001. **Udaipur:** 1st floor, Ridhi Sidhi Complex, Madhuban, Udaipur - 313001. **Ujjain:** Office No 304, Shape Arcade, Kalidas Marg, 116, Freeganj, Ujjain - 456001. **Vadodara:** Office No 304, 3rd Floor, KP Infinity Complex, Opposite Inox, Race Course, Vadodara - 390007. **Valsad:** Office No 103, 1st Floor, Amar Chamber, Station Raod, Valsad - 396001. **Vapi:** 1st Floor, Royal Fortune, 102 b/b, 102b/c, Daman Chala Road, Opp Upasna School, Vapi - 396191. **Varanasi:** unit no. 2, 1st floor, Arihant Complex, Siga, Varanasi - 221010. **Vasco:** Shop No. S-1, Our Lady of Mercedes Building, Opp. K.T.C Bus Stand, Mundvel, Vasco Da Gama, Goa - 403802. **Vashi:** Shop no. 20, Ground floor, Devrata Building, Plot no. 83, Sector 17, Vashi, Navi Mumbai - 400705. **Vijayawada:** 3rd floor, Surya tower, Above Icon showroom, M G Road, Labbipet, Vijayawada - 520010. **Visakhapatnam:** First Floor, Somu Naidu Enclave, Dwaraka Nagar, 3rd Lane, Vishakhapatnam - 530016. **Warangal:** 2nd Floor, ABK Mall, 15 & 16, Ram Nagar, Hanamkonda, Warangal - 506002.

KARVY COMPUTERSHARE PRIVATE LIMITED

Agartala: Jagannath Bari Road, Bidur Karta Chowmuhani, Agartala - 799001. **Agra:** Deepak Wasan Plaza, Behind Holiday Inn, Opp Megdoot Furnitures, Sanjay Place, Agra - 282002 (U.P). **Ahmedabad:** 201, Shail Building, Opp : Madhusudhan House Nr. Navrangpura Telephone Exchange, Navrangpura, Ahmedabad - 380006. **Ajmer:** 1-2, II Floor Ajmer Tower, Kutchary Road Ajmer - 305001. **Akola:** Shop No-30, Ground Floor, Yamuna Tarang Complex, N.H. No. 06, Murtizapur Road, Akola - 444004. **Aligarh:** 1St Floor, Kumar Plaza, Aligarh - 202001. **Allahabad:** RSA Towers, 2nd Floor, Above Sony TV Showroom, 57, S P Marg, Civil Lines, Allahabad - 211001. **Alleppy:** 2nd Floor, JP Towers Near West Of zilla Court Bridge, Mullakkal, Alleppy - 688011. **Alwar:** 101, 1st Floor, Saurabh Towers, Opp. UTI, Road No # 2 Bhagat Singh Circle, Alwar - 301001. **Amaravathi:** Shop No. 13 & 27, First Floor Gulshan Plaza, Raj Peth, Badnera Road, Amaravathi - 444605. **Ambala:** 6349, Nicholson Road, Adjacent Kos Hospital, Ambala Cantt, Ambala - 133001. **Amritsar:** 72-A, Taylor'S Road, Aga Heritage, Gandhi Ground, Amritsar - 143001. **Anand:** F-6, Chitrangana Complex Opp: Motikaka Chawl, V V Nagar, Anand - 388001. **Ananthapur:** 15-149, 1st Floor, S. R. Towers, Opp: Lalithakala Parishat, Subash Road, Anantapur - 515001. **Ankleshwar:** L/2, Keval Shopping Center, Old National Highway, Ankleshwar - 393002. **Asansol:** 114 / 71, G. T. Road Near Sony Centre, Bhanga Pachil, Asansol - 713303. **Aurangabad:** Ramkunj, Railway Station Road, Near Osmanpura Circle, Aurangabad - 431005. **Azamgarh:** 1st Floor Alkal Building, Opp. Nagaripalika Civil Line, Azamgarh - 276001. **Balalore:** M S Das Street, Gopalgaon, Balasore - 756001. **Bangalore:** No : 51/25, 1st Floor, Surya Building Ratna Avenue, Richmond Road, Bangalore - 560025. **Bankura:** Ambika Market, Natunganj Bankura - 722101. **Bareilly:** 1st Floor, 165, Civil Lines, Opp. Hotel Bareilly Palace, Near Rly Station Road, Bareilly - 243001. **Berhampore (WB):** Thakur Market Complex, 72, Naya Sarak Road, Gorabazar, PO. Berhampore DIST. Murshidabad, **Baroda:** SB - 4 & 5, Mangaldeep Complex, Opposite Mesonic Hall. Productivity Road, Alkapuri, Vadodara - 390007. **Begusarai:** Hotel Diamond Surbhi Complex, Near I.O.C Township Gate, Kapasiya Chowk, Begusarai - 851117. **Belgaum:** CTS No 3939/ A2 A1, Above Raymonds Show Room, Beside Harsha Appliances Club Road, Belgaum - 590001. **Bellary:** No.1 Khb Colony, Gandhinagar, Bellary - 583101. **Berhampur (OR):** Ramlingam Tank Road, Berhampur - 760002. **Beetul:** 107, Hotel Utkarsh, Awasthi Complex, J H College Road, Civil Lines, Beetul - 460001. **Bhagalpur:** 2nd Floor, Chandralok Complex, Ghantaghar, Radha Rani Sinha Road, Bhagalpur - 812001. **Bharuch:** 147-148, Aditya Complex Near Kasak Circle Bharuch - 392002. **Bhatinda:** #2047- A, 2nd Floor, Above Max New York Life Insurance, The Mall Road, Bhatinda - 151001. **Bhavnagar:** Surabhi Mall 301, 3rd Floor, Waghawadi Road, Bhavnagar - 364001. **Bhilai:** Shop No-1, First Floor Plot No-1, Old Sada Office Block Commercial Complex, Near HDFC Atm, Nehru Nagar- East. **Bhilwara:** 27-28, 1St Floor, Hira-Panna Complex Pur Road, Bhilwara - 311001. **Bhopal:** Kay Kam Bussness Centre 133, Zone I, M P Nagar, Bhopal - 462011. **Bhubaneswar:** Plot No - 104 / 105 (P), Jaydev Vihar, Besides Hotel Pal Heights, Bhubaneswar - 751013. **Bikaner:** 2Nd Floor, Plot No 70 & 71, Panchshati Circle, Sardul Gunj Scheme, Bikaner - 334003. **Bilaspur:** Shop No 201/202, V. R. Plaza, Link Road, Bilaspur - 495001. **Bokaro:** B-1, 1St Floor, Near Sona Chandi Jewellers, City Centre, Sector - 4, Bokaro Steel City - 827004. **Burdwan:** 63 G T Road, Birhata, Halder Complex, 1St Floor, Burdwan - 713101. **Calicut:** Sowbhagya Shopping Complex, Areyadathupalam Mavor Road, Calicut - 673004. **Chandigarh:** Sco-371-372; First Floor; Above Hdfc Bank; Sector 35B Chandigarh - 160022. **Chandrapur:** Shop No.5, Office No.2, 1St Floor, Routs Raghuvanshi Complex, Beside Azad Garden, Main Road, Chandrapur - 442402. **Chennai:** Flat No F11, First Floor, Akshya Plaza, (Erstwhile Harris Road), Opp Chief City Metropolitan Court, 108, Adhithanar Salai, Egmore. **Chinsura:** JC Ghosh Sarani, Near Bus Stand, Chinsura - 712101. **Cochin:** Building Nos. 39, Ali Arcade, 1st floor, Near Atlantis Junction, Kizhvana Road, Panampilli Nagar, Cochin - 682036. **Coimbatore:** 1057/1058, Jaya Enclave, Avanashi Road, Coimbatore - 641018. **Cuttack:** Dargha Bazar, Opp. Dargha Bazar Police Station, Buxibazar, Cuttack - 753001. **Darbhanga:** Jaya Complex, 2nd Floor, above furniture planet, Donar chowk, Darbanga - 846003. **Davangere:** 15/9, Sobagu Complex, 1St Floor, 2Nd Main Road, P J Extension, Davangere - 577002. **Dehradun:** Kaulgarh Road, Near Simour Marg, Above Reliance Webworld, Dehradun - 248001. **Deoria:** 1St Floor, Shanti Niketan Opp. Zila Panchayat, Civil Lines, Deoria - 274001. **Dewas:** 27 Rmo House, Station Road, Dewas - 455001. **Dhanbad:** 208, New Market, 2Nd Floor, Katras Road, Bank More, Dhanbad - 826001. **Dharwad:** G7 & 8, Sri Banashankari Avenue Ramnagar, Opp Nttfbb Road, Dharward - 580001. **Dhule:** Ashoka Estate, Shop No. 14/A, Upper Ground Floor, Sakri Road, Opp. Santoshi Mata Mandir, Dhule - 424001. **Dindigul:** No.9, Old No. 4/B, New Agramaham, Palani Road, Dindigul - 624001. **Durgapur:** MWAV-16 Bengal Ambuja, 2nd Floor, City Centre, Durgapur - 713216. **Eluru:** D. NO: 23B - 5 - 93 / 1, Savithri Complex, Edaravari Street Near Dr. Prabhavathi Hospital, R. R. Pet, Eluru - 534002. **Erode:** No. 4, KMY Salai, Veerappan Traders Complex, Opp: Erode Bus Stand, Sathy Road, Erode - 638003. **Faridabad:** A-2B, 1st Floor, Nehru Ground, Neelam Bata Road, Nit, Faridabad - 121001. **Ferozpur:** 2nd Floor, Malwal Road, Opp. H.M. School, Ferozpur City -152002. **Gandhidham:** Office No. 203, Second Floor, Bhagwati Chamber, Plot No. 8 Sector - 1/A, Kutch Kala Road, Gandhidham - 370201. **Gandhinagar:** Plot No. 945/2, Sector - 7/C, Gandhinagar - 382007. **Gaya:** 1St Floor, Lal Bhawan, Tower Chowk, Near Kiran Cinema, Gaya - 823001. **Ghaziabad:** 1st Floor, C-7, Lohia Nagar, Ghaziabad - 201001. **Ghaziipur:** Shubhra Hotel Complex, 2nd Floor, Mahaubagh, Ghaziipur - 233001. **Gonda:** Shree Markit, Sahabgunj, Near Nuramal Mandir, Station Road, Gonda - 271001. **Gorakhpur:** Above V.I.P. House Ajdacent, A.D. Girls Inter College, Bank Road, Gorakpur - 273001. **Gulbarga:** CTS No. 2913, First Floor, Asian Tower Next To Hotel Aditya, Jagat Station Main Road, Gulbarga - 585105. **Guntur:** D No 6-10-27 10/1, Sri Nilayam, Arundelpet, Guntur - 522002. **Gurgaon:** Shop No. 18, Ground Floor, Sector - 14, Opp. AKD Tower, Near Huda Office, Gurgaon - 122001. **Guwahati:** 1st Floor, Bajrangbali Building, Near Bora Service Station, GS Road, Guwahati - 781007. **Gwalior:** Shindi Ki Chawani, Nadi Gate Pul, MLB Road, Gwalior - 474001. **Haldwani:** Above Kapilaz Sweet House, Opp LIC Building, Pilikothi Haldwani - 263139. **Haridwar:** 8, Govind Puri, Opp. LIC - 2, Above Vijay Bank, Main Road, Ranipur, More, Haridwar - 249401. **Hassan:** St. Anthony's Complex Ground Floor, H N Pura Road, Hassan - 573201. **Hissar:** Sco 71, 1st Floor, Red Square Market, Hissar - 125001. **Hoshiarpur:** Ist Floor, The Mall Tower, Opp Kapila Hospital, Sutheri Road, Near Maharaj Palace, Hoshiarpur - 146001. **Hubli:** 22 & 23, 3rd Floor Eureka Junction, T B Road, Hubli - 580029. **Hyderabad:** Karvy Selenium, Tower B, Plot Nos. 31 & 32, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad - 500032. **Indore:** G - 7, Royal Ratan Building, M. G Road, Opp. Kotak Mahindra Bank. Indore - 452010. **Jabalpur:** 43, Naya Bazar, opposite shyam talkies, Jabalpur (M.P.) - 482001. **Jaipur:** S-16 A, 3Rd Floor, Land Mark, Opposite Jaipur Club, Mahavir Marg, C- Scheme, Jaipur - 302001. **Jalandhar:** Lower Ground Floor, Office No : 3, Arora Prime Tower, Plot No : 28, G T Road, Jalandhar - 144 004. **Jalgaon:** 148 Navi Peth, Opp. Vijaya Bank Near. Bharat Dudhalay, Jalgaon - 425001. **Jalpaiguri:** D.B.C. Raod, Near Rupasree Cinema Hall, Beside Kalamandir, Po & Dist, Jalapiguri - 735101. **Jammu:** 29 D/C, Near Service Selection Commission Office, Gandhi Nagar, Jammu - 180004. **Jamnagar:** 108, Madhav Plaza, Opp SBI Bank, Near Lal Bangalow, Jamnagar - 361001. **Jamshedpur:** Kanchan Tower, 3Rd Floor, Chhaganlal Dayalji @ Sons 3-S B Shop Area, (Near Traffic Signal) Main Road, Bistupur, Jamshedpur - 831001. **Jaunpur:** 119, R N Complex, 2nd Floor, Near Jay Ceej Crossing, Ummarpur, Jaunpur - 222002. **Jhansi:** 371/01, Narayan Plaza, Gwalior Road, Near Jeevan Shah Chauraha, Jhansi - 284001. **Jodhpur:** 203, Modi Arcade, Chupasni Road, Jodhpur - 342001. **Junagadh:** 124/125, Punit Shopping Center, Ranavat Chowk, Junagadh, Gujarat - 362001. **Kannur:** 2nd Floor, Prabhat Complex, Fort Road, Kannur - 670001. **Kanpur:** 15/46, Ground Floor, Opp: Muir Mills, Civil Lines, Kanpur - 208001. **Karaikudi:** Gopi Arcade, 100 Feet Road, Karaikudi - 630001. **Karimnagar:** H.No.4-2-130/131, Above Union Bank, Jafri Road, Rajeev Chowk, Karimnagar - 505001. **Karnal:** 18/369, Char Chaman Kunjapura road, Karnal -132001. **Karur:** No. 6, Old No.1304, Thiru-Vi-Ka Road, Near G. R. Kalyan Mahal, Karur - 639001. **Kharagpur:** Malancha Road, Beside Uti Bank, Kharagpur - 721304. **Kolhapur:** 605/1/4 E Ward, Near Sultane Chambers, Shahupuri, 2nd Lane, Kolhapur - 416001. **Kolkata:**

166A, Rashbehari Avenue, 2nd Floor, Near Adi Dhakerhwari Bastralaya OPP- Fortis Hospital, Kolkata - 700029. **Kollam:** Ground floor, Vigneshwara Bhavan, Below Reliance Web World, Kadapakkada Kollam - 691008. **Korba:** 1St Floor, 35 Indira Complex, T P nagar, Korba (C.G.) - 495677. **Kota:** H.No. 29, First Floor, Near Lala Lajpat Rai Circle Shopping Centre, Kota - 324007. **Kottayam:** 1St Floor, Csi Ascension Church Complex, Kottayam - 686001. **Kurnool:** Shop No. 43, 1St Floor, S V Complex, Railway Station Road, Kurnool - 518 004. **Lucknow:** Usha Sadan, 24, Prem Nagar, Ashok Marg, Lucknow - 226001. **Ludhiana:** SCO - 136, First Floor, Above Airtel Show Room, Feroze Gandhi Market, Ludhiana - 141001. **Madurai:** Rakesh Towers, 30-C, Bye Pass Road, 1st Floor, Opp Nagappa Motors, Madurai - 625010. **Malappuram:** First Floor, Cholakkal Building, Near A U P School, Up Hill, Malappuram - 676505. **Malda:** Sahistuli Under Ward No-6, English Bazar Municipality, No-1 Govt Colony, Malda - 732101. **Mangalore:** Ground Floor, Mahendra Arcade Kodial Bail, Mangalore - 575003. **Mandi:** House No.149/11, School Bazar, City, Mandi - 175001. **Margao:** 2Nd Floor, Dalal Commercial Complex, Opp: Hari Mandir, Pajifond, Margao - Goa - 403601. **Mathura:** AMBEY Crown, IInd Floor, In Front Of BSA College, Gaushala Road, Mathura - 281001. **Meerut:** 1St Floor, Medi Centre Complex, Opp. Icici Bank, Hapur Road, Meerut - 250002. **Mehsana:** UI - 47, Appolo Enclave, Opp Simandhar Temple, Modhera Char Rasta Highway, Mehsana - 384002. **Mirzapur:** Girja Sadan, Dankin Gunj, Mirzapur - 231001. **Moga:** Near Dharamshala Brat Ghar, Civil Line, Dutt Road, Moga - 142001. **Moradabad:** Om Arcade, Parker Road, Above Syndicate Bank, Tari Khana Chowk, Moradabad - 244001. **Morena:** Moti Palace, Near Ramjanki Mandir, Jiwaji Ganj, Morena - 476001. **Mumbai:** Office number: 01/04 24/B, Raja Bahadur Compound, Ambalal Doshi Marg, Behind Bombay Stock Exchange, Fort, Mumbai - 400001. **Muzaffarpur:** 1St Floor, Uma Market, Near Thana Gumti, Motijheel, Muzaffarpur, Bihar - 842001. **Mysore:** L - 350, Silver Tower, Clock Tower, Ashoka Road, Mysore - 570001. **Nadiad:** 105 Gf City Point, Near Paras Cinema, Nadiad - 387001. **Nagarkoil:** 3A, South Car street, Parfan Complex, Nr The Laxmi Villas Bank, Nagarcoil - 629001. **Nagpur:** Plot No.2/1, House No. 102/1, Mangaldeep Apartment, Mata Mandir Road, Opp. Khandelwal Jewellers, Dharampeth, Nagpur - 440010. **Namakkal:** 105/2, Arun Towers, Paramathi Street, Namakkal - 637001. **Nanded:** Shop No. 4, First Floor, Opp. Bank Of India Santkrupa Market, Gurudwara Road, Nanded - 431602. **Nasik:** S-12, Second Floor, Suyojit Sankul, Sharanpur Road, Nasik - 422002. **Navsari:** 1St Floor, Chinmay Arcade Opp. Sattapir, Tower Road, Navsari - 396445. **Nellore:** 207, II Floor, Kaizen Heights,16/2/230, Sunday Market Pogathota, Nellore - 524001. **New Delhi:** 305, 3rd Floor, New Delhi House, Bara Khamba Road, Connaught Place, New Delhi - 110001. **Nizamabad:** H No. 4-9-55, 1St Floor, Uppala Rameshwara Complex, Jawahar Road, Nizamabad - 503001. **Noida:** 307, Jaipuria Plaza, D 68 A, 2nd Floor, Opp Delhi Public School, Sector 26, Noida - 201301. **Palghat:** 12/310, (No.20 & 21), Metro Complex, Head Post Office Road, Sultanpet, Palghat - 678001. **Panipat:** 1St Floor, Krishna Tower, Near Hdfe Bank, Opp. Railway Road, G T Road, Panipat - 132103. **Panjim:** City Business Centre, Coelho Pereira Building, Room Nos.18,19 & 20, Dada Vaidya Road, Panjim - 403001. **Pathankot:** I Floor, 9A, Improvement Trust Building, Near HDFC Bank, Patel Chowk, Pathankot - 145001. **Patiala:** Sco 27 D, Chhoti Baradari, Patiala - 147001. **Patna:** 3A, 3Rd Floor Anand Tower, Exhibition Road, Opp Icici Bank, Patna - 800001. **Pollachi:** S S Complex, New Scheme Road, Pollachi - 642002. **Pondicherry:** First Floor No.7, Thiagarajar Street, Pondicherry - 605001. **Proddatur:** Beside SBI ATM, Near Syndicate bank, Araveti Complex, Mydukur Road, Kadapa Dist, Proddatur - 516360. **Pudukottai:** Sundaram Masilamani Towers, Ts No. 5476 - 5479, Pm Road, Old Tirumayam Salai, Near Anna Statue, Jublie Arts, Pudukottai - 622001. **Pune:** Shop No. 16, 17 & 18, Ground Floor, Sreenath Plaza, Dyaneshwar Paduka Chowk, F C Road, Pune - 411004. **Raipur:** Room No. TF 31, 3 RD FLOOR, Millennium Plaza, Behind Indian Coffee House, G E Road, Raipur - 492001. **Rajahmundry:** Dr.No; 6-1-4, first floor, Rangachary street, Tnagar, Rajahmundry - 533101. **Rajapalayam:** Professional Couriers Building, 40/C (1), Hospital Road, Rajapalayam - 626117. **Rajkot:** 104, Siddhi Vinayak Complex, Dr Yagnik Road, Opp Ramkrishna Ashram, Rajkot - 360001. **Ranchi:** Room No. 307, 3Rd Floor, Commerce Towers, Beside Mahabir Towers Main Road, Ranchi - 834001. **Ratlam:** 1 Nagpal Bhavan, Freeganj Road, Tobatti, Ratlam - 457001. **Renukoot:** Shop No. 18, Near Complex Birla Market, Renukoot - 231217. **Rewa:** 1st Floor, Angoori Building, Besides Allahabad Bank Trans University Road, Civil Lines, Rewa - 485001. **Rohtak:** 1St Floor, Ashoka Plaza, Delhi Road, Rohtak - 124001. **Roorkee:** Shree Ashadeep Complex, 16 Civil Lines, Near Income Tax Office, Roorkee, Uttaranchal - 247667. **Rourkela:** 1St Floor, Sandhu Complex, Kanchery Road, Udit Nagar, Rourkela - 769012. **Sagar:** Above Poshak garments, 5 Civil Lines, Opposite Income Tax Office, Sagar - 470002. **Saharanpur:** 18 Mission Market, Court Road, Saharanpur - 247001. **Salem:** Door No: 40, Brindavan Road, Near Perumal Koil, Fairlands, Salem - 636016. **Sambalpur:** Quality Massion, 1St Floor Above Bata Shop / Preeti Auto Combine, Nayapara, Sambalpur - 768001. **Satna:** 1St Floor, Gopal Complex, Near Busstand Rewa Road, Satna (M.P) - 485001. **Shaktinagar:** 1st/A-375, V V Colony Dist. Sonebhadra, Shaktinagar - 231222. **Shillong:** Mani Bhawan, Thana Road, Lower Police Bazar, Shillong - 793001. **Shimla:** Triveni Building, By Pas Chowk, Khallini, Shimla - 171002. **Shimoga:** Uday Ravi Complex, LLR Road, Durgi Gudi, Shimoga - 577201. **Shivpuri:** 1ST Floor, M.P.R.P. Building, Near Bank of India, Shivpuri - 473 551. **Sikar:** 1St Floor, Super Towers, Behind Ram Mandir, Station Road, Sikar - 332001. **Silchar:** 1St Floor, Chowchakra Complex, N N Dutta Road, Premtala, Silchar - 788001. **Siliguri:** Nanak Complex, Near Church Road, Sevoke Road, Siliguri - 734001. **Sitapur:** 12/12-A, Surya Complex, Arya Nagar, Opp. Mal Godam, Sitapur - 261001. **Sivakasi:** 363, Thiruthangal Road, Opp: Tneb, Sivakasi - 626123. **Solan:** Sahnii Bhawan, Adjacent Anand Cinema Complex, The Mall, Solan - 173212. **Solapur:** Siddeshwar Securities, No 6, Vaman Road, Vijaypur Road, Vaman Nagar, Solapur - 413004. **Sonepat:** 205, R Model Town, Above Central Bank Of India, Sonepat - 131001. **Sri Ganganagar:** 35-E-Block, Opp. Sheelta Mata Vatika, Sri Ganga Nagar - 335001. **Srikakulam:** 4-1-28/1. Venkateshwara Colony, Day & Night Junction, Srikakulam - 532001. **Sultanpur:** Rama Shankar Complex Civil Lines, Faizabad Road, Sultanpur - 228001. **Surat:** G-6 Empire State Building, Near Parag House, Udhna Darwaja Ring Road, Surat - 395002. **Thanjavur:** Nalliah Complex, No.70, Srinivasam Pillai Road, Thanjavur - 613001. **Thodupuzha:** First Floor, Pulimoottil Pioneer Pala Road, Thodupuzha - 685584. **Tirunelveli:** Jeney Building, 55/18, S N Road, Near Arvind Eye Hospital, Tirunelveli - 627001. **Tirupathi:** Plot No.16 (south part), First Floor, R C Road, Tirupati - 517502. **Tirupur:** First Floor, 224 A, S Selvakumar Departmental Stores, Ist Floor, Kamaraj Road, Opp To Cotton Market Complex, Tirupur - 641604. **Tiruvalla:** 2nd Floor, Erinjery Complex, Near Kotak Securites, Ramanchira, Tiruvalla - 689107. **Trichur:** 2'Nd Floor, Brother'S Complex, Near Dhana Laxmi Bank Head Office, Naikkanal Junction, Trichur - 680001. **Trichy:** Sri krishna Arcade, 1St Floor, 60 Thennur High Road, Trichy - 620017. **Trivandrum:** 2Nd Floor, Akshaya Towers, Above Jetairways, Sasthamangalam, Trivandrum - 695010. **Tuticorin:** 4 B, A34, A37, Mangalmal, Mani Nagar, Opp: Rajaji Park, Palayamkottai Road, Tuticorin - 628003. **Udaipur:** 201-202, Madhav Chambers, Opp. G.P.O, Chetak Circle, Madhuban, Udaipur - 313001. **Ujjain:** 101, Aastha Tower, 13/1, Dhanwantri Marg, Free Gunj, Ujjain - 456010. **Valsad:** Shop No 2, Phiroza Corner Opp Next Showroom, Tithal Road, Valsad - 396001. **Vapi:** Shop No 5, Phikhaji Residency Opp Dcb Bank, Vapi Silvassa Road, Vapi - 396195. **Varanasi:** D-64/132, KA 1st Floor, Anant Complex, Siga, Varanasi - 221010. **Vellore:** No.1, M.N.R. Arcade, Officer'S Line, Krishna Nagar, Vellore - 632001. **Vijayanagar:** "Soubhagya", 19-6-13/1, II nd Floor, Near Sbi Fort Branch, Vijayanagar - 535002. **Vijayawada:** 39-10-7 Opp Municipal Water Tank, Labbipet, Vijayawada - 520010. **Visakhapatnam:** 47-14-5/1 Eswar Paradise Dwaraka Nagar, Main Road, Visakhapatnam - 530016. **Warangal:** 5-6-95,1 st floor, opp: B.Ed collage, Lashkar Bazar, Chandra Complex, Hanmakonda, Warangal - 506001. **Yamunanagar:** Jagdhari Road, Above Uco Bank, Near D.A.V. Grils College, Yamuna Nagar -135001.

Exhibit E
Details of Unclaimed Dividend and Redemption Amounts pertaining to Schemes of Reliance Mutual Fund

(As on December 31, 2015)

Details of Unclaimed Dividend and Redemption Amounts pertaining to Schemes of Reliance Mutual Fund		
(As on December 31, 2015)		
Name of the Scheme	Unclaimed Dividend	Unclaimed Redemption
RELIANCE GROWTH FUND	23,681,980.66	30,527,040.81
RELIANCE VISION FUND	21,984,000.56	50,897,015.91
RELIANCE MEDIUM TERM FUND	431,133.82	313,158.94
RELIANCE INCOME FUND	1,151,137.04	594,371.52
RELIANCE SHORT TERM FUND	146,113.14	25,124.99
RELIANCE LONG TERM GILT FUND	7,932.94	18,014.55
RELIANCE BANKING FUND	6,985,268.82	3,194,456.47
RELIANCE MONTHLY INCOME PLAN	5,759,505.25	3,442,871.44
RELIANCE DIVERSIFIED POWER SECTOR FUND	13,880,130.19	24,725,386.05
RELIANCE LIQUID FUND - CASH PLAN	5.03	264,000.51
RELIANCE PHARMA FUND	2,773,036.41	1,477,694.99
RELIANCE MEDIA & ENTERTAINMENT FUND	539,486.22	387,645.67
RELIANCE NRI EQUITY FUND	2,378,516.00	719,237.81
RELIANCE DYNAMIC BOND FUND	204,478.69	119,670.99
RELIANCE EQUITY OPPORTUNITIES FUND	16,823,425.99	20,287,403.66
RELIANCE LIQUID FUND - TREASURY PLAN	9,255.64	778,179.87
RELIANCE FLOATING RATE FUND - SHORT TERM PLAN	51,421.12	402,957.20
RELIANCE FMP-SERIES-II ANNUAL PLAN II	-	5,963.09
RELIANCE REGULAR SAVINGS FUND - DEBT OPTION	47,685.93	190,006.08
RELIANCE REGULAR SAVINGS FUND - EQUITY OPTION	1,767,870.01	11,277,774.00
RELIANCE REGULAR SAVINGS FUND - BALANCED OPTION	374,824.19	2,157,658.95
RELIANCE LIQUIDITY FUND	-	13,365.15
RELIANCE TAX SAVER (ELSS) FUND	50,123,995.06	22,538,010.33
RELIANCE FIXED TENOR FUND Plan A	162,773.00	548,819.65
RELIANCE FIXED TENOR FUND - PLAN B	4,211.00	443,425.73
RELIANCE FOCUSED LARGE CAP FUND	22,474,363.31	27,113,394.11
RELIANCE FIXED HORIZON FUND - PLAN C - SERIES I	104,791.00	956,568.25
RELIANCE FIXED HORIZON FUND 1- QP - SR 1	-	2,144,844.74
RELIANCE FIXED HORIZON FUND PLN C SERIES III	33,197.00	66,175.18
RELIANCE MID & SMALL CAP FUND	16,190,105.90	16,340,177.02
RELIANCE FIXED HORIZON FUND 1 - QP - SR III	-	2,157.34
RELIANCE FIXED HORIZON FUND PLAN C SER II	8,975.00	166,250.09
RELIANCE INTERVAL FUND - MONTHLY INTERVAL FUND - SERIES I	37,852.28	116,756.11
RELIANCE MONEY MANAGER FUND	52,725.08	1,223,969.45
RELIANCE FIXED HORIZON FUND III - ANNUAL PLAN - SERIES I	-	123,283.00
RELIANCE FIXED HORIZON FUND 2 - QP - SR VI	-	25,706.00

RELIANCE INTERVAL FUND - MONTHLY INTERVAL FUND - SERIES II	123,275.48	8,611.09
RELIANCE FIXED HORIZON FUND III - ANNUAL PLAN - SERIES IV	1,275.00	49,947.75
RELIANCE INTERVAL FUND - QUARTERLY INTERVAL FUND - SERIES I	116,110.77	25,762.97
RELIANCE INTERVAL FUND - QUARTERLY INTERVAL FUND - SERIES II	230,034.57	5,590.55
RELIANCE TOP 200 FUND	6,989,668.11	13,997,394.45
RELIANCE FIXED HORIZON FUND V (3 YEAR PLAN) SERIES I	1,334.00	234,316.65
RELIANCE EQUITY LINKED SAVING FUND - SERIES I	-	789,670.41
Reliance Fixed Horizon Fund - VIII - Series 2	-	5,663.61
RELIANCE QUANT PLUS FUND	165,821.81	200,997.64
RELIANCE FIXED HORIZON FUND IX SERIES II	1,965.00	79,606.10
RELIANCE GILT SECURITIES FUND	107,239.65	53,691.93
RELIANCE FIXED HORIZON FUND IX SERIES VI	48,447.00	93,738.05
RELIANCE FIXED HORIZON FUND X SERIES III	-	284,722.35
RELIANCE FIXED HORIZON FUND - X - SERIES 7	-	23,474.00
RELIANCE DUAL ADVANTAGE FIXED TENOR FUND- PLAN A	18,446.77	1,714,846.08
RELIANCE INDEX FUND - NIFTY PLAN	-	77,578.39
RELIANCE SMALL CAP FUND	677,040.12	861,814.11
RELIANCE DUAL ADVANTAGE FIXED TENURE FUND - PLAN B	-	280,356.64
RELIANCE FIXED HORIZON FUND XVI SERIES 6	22,248.00	19,058.62
RELIANCE FIXED HORIZON FUND XVII SERIES 3	-	652,344.00
RELIANCE GOLD SAVING FUND	-	4,289,685.60
RELIANCE FIXED HORIZON FUND XIX SERIES 7	-	5,172.36
RELIANCE DUAL ADVANTAGE FIXED TENURE FUND 1 - PLAN J	-	38,147.45
RELIANCE DUAL ADVANTAGE FIXED TENURE FUND 1 - PLAN L	1,265.28	214,829.27
RELIANCE FIXED HORIZON FUND XIX SERIES 19	-	13,996.52
RELIANCE FIXED HORIZON FUND - XXI - SERIES 6	-	81,017.62
RELIANCE FIXED HORIZON FUND - XXI - SERIES 30	-	67,412.74
RELIANCE DUAL ADVANTAGE FIXED TENURE FUND - II - PLAN A	36,980.68	2,939,253.56
RELIANCE DUAL ADVANTAGE FIXED TENURE FUND - II - PLAN B	16,188.23	3,208,626.44
RELIANCE DUAL ADVANTAGE FIXED TENURE FUND - II - PLAN C	69,629.65	8,498,194.35
RELIANCE FIXED HORIZON FUND - XXII - SERIES 8	-	36,859.72
RELIANCE DUAL ADVANTAGE FIXED TENURE FUND - II - PLAN D	22,864.48	11,485,765.52
RELIANCE FIXED HORIZON FUND - XXII - SERIES 13	-	1,634,865.00
RELIANCE DUAL ADVANTAGE FIXED TENURE FUND II - PLAN E	11,629.93	7,178,419.45
RELIANCE FIXED HORIZON FUND - XXIV - SERIES 5	-	1,201,360.00
RELIANCE FIXED HORIZON FUND - XXV - SERIES 1	-	458,149.53
RELIANCE FIXED HORIZON FUND - XXV - SERIES 7	-	58,982.62
RELIANCE FIXED HORIZON FUND - XXV - SERIES 13	-	114,113.60
RELIANCE FIXED HORIZON FUND - XXV - SERIES 27	-	1,087,829.07
RELIANCE FIXED HORIZON FUND - XXV - SERIES 30	-	110,425.00
RELIANCE FIXED HORIZON FUND - XXVI - SERIES 2	-	110,078.00
RELIANCE FIXED HORIZON FUND III - ANNUAL PLAN - SERIES V	-	6,280.12

RELIANCE SERIES II MP3	36,829.00	-
RELIANCE FIXED HORIZON FUND 1- AP - SR 2	7,686.00	-
RELIANCE FIXED HORIZON FUND 2 - QP - SR II	9,816.00	-
RELIANCE FIXED HORIZON FUND 2 - QP - SR IV	3,961.00	-
RELIANCE FIXED HORIZON FUND II - ANNUAL PLAN - SERIES VI	1,009.00	-
RELIANCE INTERVAL FUND - ANNUAL INTERVAL FUND - SERIES I	3,859.04	-
RELIANCE INTERVAL FUND - QUARTERLY INTERVAL FUND - SERIES III	179,480.52	-
RELIANCE FIXED HORIZON FUND - IV - SERIES 1	69,510.00	-
RELIANCE FIXED HORIZON FUND VII SERIES V	483.00	-
Reliance Fixed Horizon Fund - VIII - Series 5	291.00	-
RELIANCE FIXED HORIZON FUND IX SERIES X	2,948.00	-
RELIANCE FIXED HORIZON FUND X SERIES I	6,049.00	-
Reliance Fixed Horizon Fund - XII - Series 2	1,034.00	-
RELIANCE FIXED HORIZON FUND XIII SERIES 6	544.41	-
RELIANCE ARBITRAGE ADVANTAGE FUND	5,755.72	-
RELIANCE DUAL ADVANTAGE FIXED TENURE FUND - I - PLAN I	57,101.61	-
RELIANCE CLOSE ENDED EQUITY FUND - SERIES A	226,726.12	-
RELIANCE CLOSE ENDED EQUITY FUND - SERIES B	102,209.19	-
RELIANCE CORPORATE BOND FUND	181.00	-
RELIANCE FIXED HORIZON FUND XVIII SERIES 11	12,590.49	-
Total	197,579,724.90	285,927,184.59

Exhibit F**Procedure for Claiming Unclaimed Redemption and/ or Unclaimed Dividend by Unitholders**

In case, a Unitholder has not claimed dividend and/or the redemption proceeds in respect of any of his/her investments in the schemes of Reliance Mutual Fund, he/she may follow the process outlined below:

1. Submit the written request for the re-issuance or re-validation (as the case may be) of the underlying instrument (dividend and/or redemption warrant).
2. The written request as above should be accompanied with the folio number and relevant scheme details.
3. The above mentioned documents are required to be submitted at any of our Designated Investor Service Centers (“DISC”) listed in **Exhibit D**.
4. In case the Unitholder is not in possession of the underlying instrument, then he/she may submit the request in writing along with all the details, as already mentioned above.
5. All such details, as received by us, shall be verified with our records, and thereafter, the re-issuance or the revalidation request (as the case may be) shall be processed accordingly.
6. In case of a rejection of the request for re-issuance or re-validation (as the case may be), the same shall be appropriately communicated to the Unitholder concerned.
7. In case any further clarifications are needed, the Unitholder may please call our Call Center at 1800 300 11111 (toll free) or 022 30301111, or write to us at customer.care@reliancemutual.com

BOOK-POST

If Undelivered, please return to:

**Reliance Capital Asset Management Ltd.
C/o Western Press Pvt Ltd.,
Todi Estate, 'B' Wing, 1st Floor,
Sun Mill Compound, Lower Parel
Mumbai - 400 013**

**Investors may note that any queries related to
Reliance Mutual Fund shall be addressed to:**

Reliance Capital Asset Management Ltd.
12th floor, One Indiabulls Center, Tower 1,
Jupiter Mills Compound, 841, Senapati Bapat Marg,
Elphinstone Road, Mumbai - 400 013,
Toll free : 1800 300 11111