

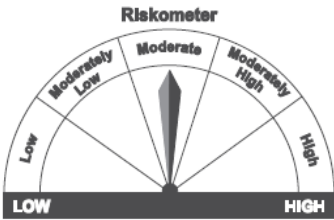
Reliance Fixed Horizon Fund XXXVII – Series 3

(A Close Ended Income Scheme)

NFO Open: April 18, 2018

NFO Close: April 27, 2018

(Offer for Sale of Units at Rs. 10/- per unit during the New Fund Offer Period)

Product Label	
<p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> Returns and growth over Medium Term tenure of the fund limiting interest rate volatility by investment in debt, money market and G-sec instruments maturing on or before the date of maturity of the scheme <p>*Investors should consult their financial advisers if in doubt about whether the product is suitable for them</p>	 <p>Investors understand that their principal will be at Moderate risk</p>

Introducing Reliance Fixed Horizon Fund XXXVII – Series 3

Reliance Fixed Horizon Fund XXXVII – Series 3 is a close-ended income scheme with tenure of more than 3 years. The fund provides a good investment opportunity due to the following reasons:

- ✓ **Risk adjusted returns** on a holding period of 1281 days from the date of allotment of units with nil exposure in equities.
- ✓ 3 years and above holding period gives fund managers the liberty to execute their long terms calls/views on various well researched long term credits and structures.
- ✓ **Limited interest rate volatility** since the maturity of the instruments in the portfolio will be on or before the maturity of the scheme.
- ✓ **Benefits of 3 Indexations**
- ✓ Close ended nature reduces the need to maintain liquidity in the portfolio, which may help in enhancing the portfolio yield.

Investment Objective	<p>The primary investment objective of the scheme is to seek to generate returns and growth of capital by investing in a diversified portfolio of the following securities maturing on or before the date of maturity of the scheme with the objective of limiting interest rate volatility -</p> <ul style="list-style-type: none"> Central and State Government securities and Other fixed income/ debt securities <p>However, there can be no assurance or guarantee that the investment objective of the scheme will be achieved.</p>
Benchmark	Crisil Composite Bond Fund Index

Fund Manager	Mr. Amit Tripathi
Tenure	1281 Days from the date of allotment
Asset Allocation	Money Market instruments: 0% - 10% Government securities/ State Development Loans (SDLs) & Debt Instruments: 90% - 100%
Minimum Application Amount	Rs 5000/- per option and in multiples of Re. 1 thereafter
Plans & Options	The Scheme offers following Plans/Options under the Direct Plan And Regular Plan – 1. Growth Option 2. Dividend Payout Option
Load Structure	Entry Load: Nil Exit Load: Nil (In accordance with the requirements specified by the SEBI circular no. SEBI/IMD/CIRNo.4/168230/09 dated June 30, 2009 no entry load will be charged for purchase/ additional purchase/ switch-in accepted by RMF with effect from August 01, 2009. The upfront commission on investment made by the investor, if any, will be paid to the ARN Holder (AMFI registered Distributor) directly by the investor, based on the investor's assessment of various factors including service rendered by the ARN Holder. Since the scheme shall be listed on BSE Ltd. or any of the recognized Stock Exchange, exit load shall also be not applicable.)
Listing	The units of the scheme shall be listed on BSE Ltd.
Liquidity	Units held in dematerialized form can only be traded on the Stock Exchange, where the units are listed.
Scheme specific Risk Factors[^]	The investments in debt instruments carry various risks like interest rate risk, liquidity risk, credit risk, reinvestment risk, risks associated with derivatives, risks associated with listing of units etc.

Intended portfolio allocation[^]

As per SEBI Circular No IMD/DF/12/2011 dated August 1, 2011 on Indicative portfolio or yield in close ended debt oriented mutual fund, the intended allocation for Reliance Fixed Horizon Fund XXXVII - Series 3 is as mentioned below -

Instruments	Credit Rating						
	A1+	AAA	AA	A	BBB	NA	
CDs							
CPs							
NCDs / Bonds			20% - 25%	75% - 80%			
Government securities/ State Development Loans (SDLs)							
Securitized Debt							
*CBLO/Repo/ Reverse Repos (including repo in corporate bonds)/ Government securities/ State Development Loans/ T-Bills/ Liquid schemes						0%-5%	

NA - Not Applicable.

*Some of the instruments may also be rated.

[^]For further details, please refer Scheme Information Document (SID).

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