

**Momentum**  
managed with an  
**Active strategy.**



**Nippon India Active Momentum Fund**

(An open-ended equity scheme following momentum theme)



Multi factor model



Rule-based approach



Dynamic rebalancing



Tracks the uptrends/  
downtrends of  
the stocks

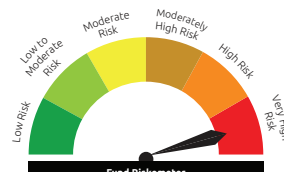
Contact your Mutual Fund Distributor | Visit : [mf.nipponindiaim.com](http://mf.nipponindiaim.com), Customer Care : 1860 266 0111#, 91-22-69259696# (For investors outside India)

This product is suitable for investors who are seeking\*:

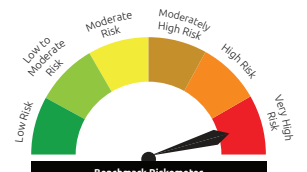
- Long term capital appreciation.
- An actively managed thematic equity scheme that invests in stocks exhibiting momentum characteristics.

\*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Nippon India Active Momentum Fund



AMFI Tier I Benchmark: NIFTY 500 TRI



\*Charges applicable.

## Investment Objective

The investment objective of the scheme is to achieve long-term capital appreciation for its investors. This objective will be pursued by strategically investing in a diversified portfolio of equity and equity related instruments. The selection of these instruments will be based on a quantitative model meticulously designed to identify potential investment opportunities that exhibit the potential for significant capital appreciation over the specified investment horizon. There is no assurance that the investment objective of the Scheme will be achieved.

<b>Inception Date</b>	28th Feb 2025
<b>Fund Manager</b>	Shirish Guthe
<b>Benchmark</b>	AMFI Tier I Benchmark - Nifty 500 TRI
<b>Month end AUM as on May 31, 2026</b>	Rs. 424.11 Crs

## Current Investment Philosophy

The Fund seeks to achieve long-term capital appreciation for its investors. This objective will be pursued by strategically investing in a diversified portfolio of equity and equity-related instruments. The selection of these instruments will be based on a quantitative model meticulously designed to identify potential investment opportunities that exhibit the potential for significant capital appreciation over the specified investment horizon.

## Asset Allocation: As on May 31, 2026

<b>Equities</b>	96.73%
<b>Cash and Other Receivables</b>	3.27%

## Investment Style: As on May 31, 2026

Value	Blend	Growth	
			Large
			Mid
			Small

## Top 10 Stock Holdings: As on May 31, 2026

Stocks	Allocation (%)
HDFC Bank Limited	5.73
GE Vernova T&D India Limited	3.94
Axis Bank Limited	3.80
Mahindra & Mahindra Limited	3.29
State Bank of India	3.20
Eternal Limited	3.19
Multi Commodity Exchange of India Limited	2.93
Varun Beverages Limited	2.65
Cummins India Limited	2.58
Bharat Electronics Limited	2.58

## Top 10 Sectors: As on May 31, 2026

Stocks	Allocation (%)
Banks	15.70%
Retailing	7.80%
Automobiles	6.72%
Beverages	6.64%
Finance	5.83%
Auto Components	5.59%
Pharmaceuticals & Biotechnology	4.80%
Industrial Products	4.59%
Aerospace & Defense	4.41%
IT - Software	4.00%

**Note:** For complete portfolio, please refer website [mf.nipponindiaim.com](http://mf.nipponindiaim.com). Current Portfolio Allocation is based on the prevailing market conditions and is subject to changes depending on the fund manager's view of the equity markets. The same may or may not form part of the scheme portfolio in the future. Sector(s) / Stock(s) / Issuer(s) mentioned above are for the purpose of disclosure of the portfolio of the Scheme(s) and should not be construed as recommendation.

**Common Source: MFI**

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**Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.**