

Nippon India ETF Nifty 5 yr Benchmark G-Sec

(An open ended scheme replicating/tracking Nifty 5 yr Benchmark G-Sec Index. Relatively High interest rate risk and Relatively Low Credit Risk.)

Product label

This product is suitable for investors who are seeking*:	Scheme Riskometer	Benchmark Riskometer
	Nippon India ETF Nifty 5 yr Benchmark G-Sec  The risk of the scheme is Moderate	Nifty 5 Yr Benchmark G-Sec Index  The risk of the benchmark is Moderate

This product is suitable for investors who are seeking*:

- Income over long term
- Investments in Gilt Securities replicating the composition of Nifty 5 Yr Benchmark G-Sec Index, subject to tracking errors

*Investors should consult their financial advisors if in doubt about whether the product is suitable for them.

Potential Risk Class

Credit Risk →	Relatively Low (Class A)	Moderate (Class B)	Relatively High (Class C)
Interest Rate Risk ↓			
Relatively Low (Class I)			
Moderate (Class II)			
Relatively High (Class III)	A-III		

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Nippon Life India Asset Management Limited (NAM India) is one of the largest asset managers with more than 30 years of experience in managing wealth of investors with a robust distribution network in India.

To cater to the increasing demand for passive management, we offer a variety of Exchange Traded Funds (ETFs) under "Nippon India ETFs". Currently, we offer twenty equity ETF's – benchmarked against Nifty Bank TRI, Nifty 100 TRI, Nifty 50 TRI, Nifty Midcap 150 TRI, Nifty India Consumption TRI, Nifty Dividend Opportunities 50 TRI, Nifty 50 Value 20 TRI, Nifty Next 50 TRI, Nifty Infrastructure TRI, Nifty50 Shariah TRI, Nifty PSU bank TRI, Nifty CPSE TRI, Nifty IT TRI, Nifty Pharma TRI, Hang Seng TRI, BSE Sensex TRI, BSE Sensex Next 50 TRI, Nifty Auto TRI & BSE Sensex Next 30 TRI, Nifty India Manufacturing TRI; four debt ETFs - benchmarked against Nifty 8-13 yr G-Sec Index, Nifty 5 Yr Benchmark G-Sec Index & Nifty 1D Rate Index in money market space and two commodity ETF's – based on domestic prices of Gold and Silver.

Why ETF?

- ▶ **Ease of transaction** - Can be easily bought / sold like any other stock on the exchange through terminals spread across the country
- ▶ **Ease of Liquidity** - Can be bought / sold anytime during market hours (subject to availability of buyer/seller) at prices prevailing in the market. Thus, investor transacts at real-time prices.
- ▶ **Low Cost** - Generally less expensive than investing in multiple individual securities.
- ▶ **Other Special Features**
 - Instant diversification through exposure to a large number of stocks by purchasing as low as 1 unit
 - Buying / selling at close to live price and not end-of-day, also ability to put limit orders
 - Authorised Participants/ Market Makers/ Large investors can buy directly from the AMC at Live Prices in creation unit sizes^

Strategies used through Index based ETFs

- ▶ **Liquidity Management** - ETFs can be used for a given percentage of each asset class to provide a liquidity buffer across the asset allocation
- ▶ **Portfolio Completion** - ETFs allow investors to gain exposure to an asset class that is under-represented in the asset allocation
- ▶ **Cash Equitization** – ETFs assist in remaining fully invested into equity as per the allocation model, while maintaining liquidity, thus minimizing the cash drag effect on the portfolio
- ▶ **Portfolio Transitions** – Since ETFs are passive funds, they may help maintain market exposure while there are changes in sector/stock allocations in a portfolio, hence avoids the risk of missing any market movement

Transaction Options available for investors

Subscription	Process	Features
Through Stock Exchange	Online Terminal / Stock Broker	• Can trade as less as 1 Unit • Unit credit on T+1 • Transaction on Exchange traded price • No paperwork • Transaction on order matching and availability of quotes
Through AMC (Authorized Participants/ Market Makers & Large Investors)	Transaction form with requisite documents	• Can transact in multiples of creation unit size^ • Transaction in exchange of Portfolio deposit & Cash Component
Redemption	Process	Features
Through Stock Exchange	Online terminal / Stock Broker	• Can trade as less as 1 Unit • Amount credited T+1
Through AMC (Authorized Participants/ Market Makers & Large Investors)	Redemption Request	• Can trade in multiples of creation unit size^ • Transaction in exchange of Portfolio deposit & Cash Component

Creation Unit Size

Creation Unit size is the minimum denomination of unit that can be directly purchased/redeemed from AMC

Tradable Unit	Composition	Creation Unit Size^	NAV Value (Rs.)*	Approx. Basket Value (Rs.)*
1 Unit Nippon India ETF Nifty 5 y Benchmark G-Sec	~ 1/100 of Nifty 5 Yr Benchmark G-Sec Index	100,000 units of Nippon India ETF Nifty 5 yr Benchmark G-Sec	65.78	65,78,000

*Data as of 30th June, 2026 taken as reference value

Importance of Creation Unit Size

- In case of non-availability of sizeable quote, Investors can transact with the AMC in creation unit lots^
- Investors can transact both in form of cash or stock basket comprising the index
- Units are created at live NAV price plus expenses

Nippon India ETF Nifty 5 yr Benchmark G-Sec

Investment Objective: Nippon India ETF Nifty 5 yr Benchmark G-Sec

The investment objective of the scheme is to provide investment returns closely corresponding to the total returns of the securities as represented by the Nifty 5 Yr Benchmark G-Sec Index before expenses, subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme will be achieved.

Positioning – Nippon India ETF Nifty 5 yr Benchmark G-Sec

- Investment in Nippon India ETF Nifty 5 yr Benchmark G-Sec is a route to G-sec investing in India.
- It allows investors to take part in 5 year tenor of the Indian G-Sec market by essentially investing in the most liquid bond in the segment.
- The index is designed to serve as both a benchmark and an investable index and is comprised of the single most liquid 5 year benchmark security issued by Government of India.

Features of Nippon India ETF Nifty 5 yr Benchmark G-Sec

- ▶ **Liquidity:** Apart from being readily available for trade on the recognized stock exchanges, ETF units can also be bought in creation units size^ by large investors directly from the asset management company.
- ▶ **Less of Ambiguity:** The ETF's investment strategy & security selection is clearly defined, holding stocks as per the underlying Index in the same weightages, monitored and adjusted (if required) for any index change on a daily basis
- ▶ **Transparency:** Nifty 5 Yr Benchmark G-Sec Index constituents are made available in public domain on a daily basis by NSE

About Nifty 5 Yr Benchmark G-Sec Index

The 'Nifty 5 yr Benchmark G-Sec Index' is a single bond index tracking the most liquid 5 year benchmark security issued by the Government of India.

Index Methodology

- The index measures the performance of the most liquid Government of India bond in the 5 year maturity segment
- The index is computed using the total return methodology
- The bond valuation is sourced from the NSE Data and Analytics Limited (FIMMDA valuations prior to 01st August 2018)
- Index composition is reviewed on a fortnightly basis with a data cut-off of T-6 working days and effective on first working day of the month (T) and 16th of each month (T). In case, 16th of any month is a non working day, the change will be effective from the next working day after 16th of respective month.

Base Date and base value

- The base date of index is September 03, 2001
- Base value is 1000

Source: NSE Indices Ltd.

Index Review

- All bonds issued by the Government of India (excluding special bonds, FRB, IIGS) with a residual maturity between 4-6.5 years as on the index effective date form a part of the eligible universe.
- The most traded security in terms of traded value during the previous month (data analysis period) will be eligible to be included in the index
- Data analysis period is the period between previous review cycle cut-off date and cut-off date for current cycle.
- Index will be reviewed on a fortnightly basis.
- An existing bond will be replaced only by an eligible bond whose total traded volume during the review period is equal to or more than 1.10x of the existing bond.

Source: NSE Indices Ltd.

Scheme Portfolio - Nippon India ETF Nifty 5 yr Benchmark G-Sec as on 30th June, 2026

Sr No.	Security	Weights (%)
1	6.36% Government of India	94.00%
2	6.01% Government of India	1.76%
3	6.75% Government of India	1.25%
4	Cash & Other Receivables	2.99%
Total		100.00%

Note: The security mentioned forms a part of the portfolio and may or may not form a part of the portfolio in the future.. Please read Scheme Information Document carefully for more details and risk factors

Key Details as on 30th June, 2026

Annualised Portfolio YTM*	6.51%
Residual Maturity**	4.58 Years
Modified Duration	3.82 Years
Macaulay Duration	3.94 Years

*In case of semi annual YTM, it has been annualised

**Since Residual Maturity is at portfolio level, it's a weighted average of residual maturity of all securities in the portfolio

Scheme Performance Nippon India ETF Nifty 5 yr Benchmark G-Sec as on 30th June, 2026

Fund / Benchmark(Value of ₹10, 000 invested)	1 Year		3 Years		5 Years		Since Inception	
	Amount in ₹	Returns (%)	Amount in ₹	Returns (%)	Amount in ₹	Returns (%)	Amount in ₹	Returns (%)
NAV as on June 30, 2026: ₹65.7836								
Nippon India ETF Nifty 5 yr Benchmark G-Sec	Inception Date : Apr 5, 2021							
Nippon India ETF Nifty 5 yr Benchmark G-Sec	10,545	5.45	12,547	7.85	13,657	6.43	13,873	6.45
B:Nifty 5 Yr Benchmark G-Sec Index	10,503	5.03	12,544	7.84	13,713	6.51	13,862	6.43
AB:Crisil 10 Yr Gilt Index	10,247	2.47	12,210	6.88	12,857	5.15	13,114	5.31
Fund Manager : Pranay Sinha (Since Apr 2021)								

Performance as on 30th June, 2026

B: Benchmark, AB: Additional Benchmark

For Exchange Traded Funds of Nippon India Mutual Fund, performance is provided at Scheme level using IDCW Reinvestment NAV's, since there are no separate plan/option under such Schemes.

Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement.

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Performance of the schemes (wherever provided) are calculated basis CAGR for the past 1 year, 3 years, 5 years and since inception. IDCWs (if any) are assumed to be reinvested at the prevailing NAV. Performance of the scheme would be Net of Dividend distribution tax, if any. Face value of scheme is Rs.10/- per unit. In case, the start/end date of the concerned period is non-business day (NBD), the NAV of the previous date is considered for computation of returns.

Finance Act 2020 has abolished dividend distribution tax on IDCW declared and paid by Mutual Fund scheme. W.e.f. 01.04.2020 IDCW received from Mutual fund scheme is taxable in the hands of investor and mutual fund scheme is required to withhold tax on IDCW as per applicable rate.

Performance of other open ended schemes managed by the same fund managers as on 30th June, 2026

Fund Manager: Pranay Sinha

Scheme Name/s	CAGR %								
	1 Year Return			3 Years Return			5 Years Return		
	Regular Plan	Direct Plan	Benchmark	Regular Plan	Direct Plan	Benchmark	Regular Plan	Direct Plan	Benchmark
TOP 3									
Nippon India Banking and PSU Fund#	5.17	5.59	5.46	7.03	7.45	6.98	6.06	6.51	6.11
Nippon India Dynamic Bond Fund#	4.43	4.84	4.03	7.16	7.58	6.95	6.06	6.49	5.93
Nippon India ETF Nifty 8-13 yr G-Sec Long Term Gilt#	3.73	--	3.88	7.40	--	7.54	5.78	--	6.05
Bottom 3									
Nippon India Nivesh Lakshya Long Duration Fund#	2.94	3.26	3.80	6.65	6.97	6.75	6.19	6.52	6.00
Nippon India Retirement Fund - Income Generation Scheme#	0.47	1.57	3.88	6.54	7.69	8.01	6.11	7.27	7.12
Nippon India Retirement Fund - Wealth Creation Scheme#	-2.18	-1.26	-1.96	13.12	14.21	12.52	12.51	13.61	12.20

Mr. Pranay Sinha has been managing Nippon India Banking & PSU Fund Scheme since Mar 2021

Mr. Pranay Sinha has been managing Nippon India Dynamic Bond Fund since Mar 2021

Mr. Pranay Sinha has been managing Nippon India ETF Nifty 8-13 yr G-Sec Long Term Gilt since Mar 2021

Mr. Pranay Sinha has been managing Nippon India Nivesh Lakshya Long Duration Fund since Mar 2021

Mr. Pranay Sinha has been managing Nippon India Retirement Fund - Income Generation Scheme Scheme since Mar 2021

Mr. Pranay Sinha has been managing Nippon India Retirement Fund - Wealth Creation Scheme since Mar 2021

Note:

- Mr. Pranay Sinha manages 8 open-ended schemes of Nippon India Mutual Fund .
- In case the number of schemes managed by a fund manager is more than six, in the performance data of other schemes, the top 3 and bottom 3 schemes managed by fund manager has been provided herein are on the basis of 1 Year CAGR returns
- Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement
- Different plans shall have a different expense structure.

#The performance details provided herein are of Growth plan.

* The Scheme does not offer any Plans/Options. The performance details are provided at Scheme level using IDCW Reinvestment NAV's

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other Investment. IDCWs (if any) are assumed to be reinvested at the prevailing NAV. Performance of the scheme would be Net of Dividend distribution tax, if any. Face value of schemes is Rs.10/- per unit. In case, the start/end date of the concerned period is non-business day (NBD), the NAV of the previous date is considered for computation of returns. Performance details of closed ended schemes are not provided since these are not comparable with other schemes.

Finance Act 2020 has abolished dividend distribution tax on IDCW declared and paid by Mutual Fund scheme. W.e.f. 01.04.2020 IDCW received from Mutual fund scheme is taxable in the hands of investor and mutual fund scheme is required to withhold tax on IDCW as per applicable rate.

Scheme Features of Nippon India ETF Nifty 5 yr Benchmark G-Sec

Nature of Scheme	An open ended scheme replicating/tracking Nifty 5 yr Benchmark G-Sec Index. Relatively High interest rate risk and Relatively Low Credit Risk
Benchmark	Nifty 5 Yr Benchmark G-Sec Index
Fund Manager	Pranay Sinha (Apr 05, 2021)
Month end AUM	Rs. 281.26 Crs (as on 30th June, 2026)
Rule of 20 -25	Rule of a minimum of 20 investors and no single investor accounting for more than 25% of the corpus of the Scheme does not apply to ETFs
Asset Allocation	Securities constituting Nifty 5 Yr Benchmark G-Sec Index : 95%-100% Money Market instruments and units of liquid scheme: 0%-5% Investors are requested to refer SID for more details.
Transparency/NAV Disclosure	Nippon India Mutual Fund shall declare the Net asset value of the scheme on every business day on AMFI's website www.amfiindia.com by 11:00 p.m. on the day of declaration of the NAV and also on mf.nipponindiaim.com
Value of Unit	The value of each unit of the Scheme would be approximately equal to 1/100th of the value of Nifty 5 Yr Benchmark G-Sec Index
Load Structure	Exit Load : Not Applicable
Minimum Application Amount	The minimum number of Units that can be bought or sold on the exchange is 1 (one) unit and in multiples of 1 unit. Directly from AMC: Allowed to Authorized Participants/ Market Makers & Large Investors in form of creation unit size^ of 200,000 units.
Dematerialization	Units of the scheme will be available in Dematerialized (electronic) form only
NSE Symbol	GILT5BEEES

^the execution value for large investors must be greater than Rs. 25 crore

Risk factors: Trading volumes and settlement periods may restrict liquidity debt investments. Investment in Debt is subject to price, credit, and interest rate risk. The NAV of the Scheme may be affected, inter alia, by changes in the market conditions, interest rates, trading volumes, settlement periods and transfer procedures. The NAV may also be subjected to risk associated with tracking error, as may be permissible by the Scheme Information Document. Past performance may or may not be sustained in future.

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Mutual Fund investments are subject to market risks, read all scheme related documents carefully.