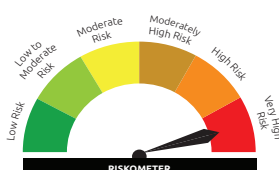
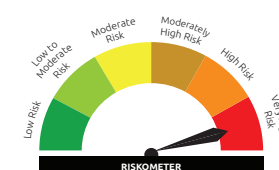


Nippon India ETF Nifty PSU Bank BeES

(An Open Ended Index Exchange Traded Scheme)

Product label

	Scheme Riskometer	Benchmark Riskometer
This product is suitable for investors who are seeking*: - Long-term capital appreciation - Investment in Securities covered by Nifty PSU Bank Index. *Investors should consult their financial advisors if in doubt about whether the product is suitable for them.	Nippon India ETF Nifty PSU Bank BeES  RISKOMETER The risk of the scheme is Very High	Nifty PSU Bank TRI  RISKOMETER The risk of the benchmark is Very High

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Nippon Life India Asset Management Limited (NAM India) is one of the largest asset managers with more than 30 years of experience in managing wealth of investors with a robust distribution network in India.

To cater to the increasing demand for passive management, we offer a variety of Exchange Traded Funds (ETFs) under "Nippon India ETFs". Currently, we offer twenty equity ETF's – benchmarked against Nifty Bank TRI, Nifty 100 TRI, Nifty 50 TRI, Nifty Midcap 150 TRI, Nifty India Consumption TRI, Nifty Dividend Opportunities 50 TRI, Nifty 50 Value 20 TRI, Nifty Next 50 TRI, Nifty Infrastructure TRI, Nifty50 Shariah TRI, Nifty PSU bank TRI, Nifty CPSE TRI, Nifty IT TRI, Nifty Pharma TRI, Hang Seng TRI, BSE Sensex TRI, BSE Sensex Next 50 TRI, Nifty Auto TRI & BSE Sensex Next 30 TRI, Nifty India Manufacturing TRI; four debt ETFs - benchmarked against Nifty 8-13 yr G- Sec Index, Nifty 5 Yr Benchmark G-Sec Index & Nifty 1D Rate Index in money market space and two commodity ETF's – based on domestic prices of Gold and Silver.

Nippon India Mutual Fund
MF/022/95/1

Why Equity ETF?

- ▶ **Ease of transaction** - Can be easily bought / sold like any other stock on the exchange through terminals spread across the country
- ▶ **Ease of Liquidity** - Can be bought / sold anytime during market hours (subject to availability of buyer/seller) at prices prevailing in the market. Thus, investor transacts at real-time prices.
- ▶ **Low Cost** - Generally less expensive than investing in multiple individual securities.
- ▶ **Other Special Features**
 - Instant diversification through exposure to a large number of stocks by purchasing as low as 1 unit
 - Buying / selling at close to live price and not end-of-day, also ability to put limit orders
 - Authorised Participants/ Market Makers / Large investors can buy directly from the AMC at Live Prices in creation unit sizes^

Strategies used through Index based Equity ETFs

- ▶ **Liquidity Management** - ETFs can be used for a given percentage of each asset class to provide a liquidity buffer across the asset allocation
- ▶ **Portfolio Completion** - ETFs allow investors to gain exposure to an asset class that is under-represented in the asset allocation
- ▶ **Cash Equitization** – ETFs assist in remaining fully invested into equity as per the allocation model, while maintaining liquidity, thus minimizing the cash drag effect on the portfolio
- ▶ **Portfolio Transitions** – Since ETFs are passive funds, they may help maintain market exposure while there are changes in sector/stock allocations in a portfolio, hence avoids the risk of missing any market movement

Transaction Options available for investors

Subscription	Process	Features
Through Stock Exchange	Online Terminal / Stock Broker	• Can trade as less as 1 Unit • Unit credit on T+1 • Transaction on Exchange traded price • No paperwork • Transaction on order matching and availability of quotes
Through AMC (Authorized Participants/ Market Makers & Large Investors)	Transaction form with requisite documents	• Can transact in multiples of creation unit size^ • Transaction in exchange of Portfolio deposit & Cash Component
Redemption	Process	Features
Through Stock Exchange	Online terminal / Stock Broker	• Can trade as less as 1 Unit • Amount credited T+1
Through AMC (Authorized Participants/ Market Makers & Large Investors)	Redemption Request	• Can trade in multiples of creation unit size^ • Transaction in exchange of Portfolio deposit & Cash Component

Creation Unit Size

Creation Unit size is the minimum denomination of unit that can be directly purchased/redeemed from AMC

Tradable Unit	Composition	Creation Unit Size^	NAV Value (Rs.)*	Approx. Basket Value (Rs.)*
1 Unit Nippon India ETF Nifty PSU Bank BeES	~ 1/100 of Nifty PSU Bank Index	50,000 units of Nippon India ETF Nifty PSU Bank BeES	94.95	47,47,500

*Data as of 30th June, 2026 taken as reference value

Importance of Creation Unit Size

- In case of non-availability of sizeable quote, Investors can transact with the AMC in creation unit lots^
- Investors can transact both in form of cash or stock basket comprising the index
- Units are created at live NAV price plus expenses

Nippon India ETF Nifty PSU Bank BeES

Investment Objective: Nippon India ETF Nifty PSU Bank BeES

The investment objective of Nippon India ETF Nifty PSU Bank BeES is to provide returns that, before expenses, closely correspond to the total returns of the Securities as represented by the Nifty PSU Bank Index. However, there can be no assurance or guarantee that the investment objective of the Scheme will be achieved.

Positioning – Nippon India ETF Nifty PSU Bank BeES

- Nippon India ETF Nifty PSU Bank BeES is an Exchange Traded Fund (ETF) listed on NSE and invests in stocks of Nifty PSU Bank Index in the same proportion as the underlying Index
- Nippon India ETF Nifty PSU Bank BeES is less expensive than investing in individual securities of the Nifty PSU Bank Index.
- It provides an opportunity to investors for passively investing in a well-expanded portfolio of top PSU banks as per free float market capitalization, as approximately represented by Nifty PSU Bank Index

Features of Nippon India ETF Nifty PSU Bank BeES

- ▶ **Well Defined Portfolio:** Nippon India ETF Nifty PSU Bank BeES investment strategy & stock selection is clearly defined; it would replicate the Nifty PSU Bank Index & invest only in companies forming the index in the same proportion as the underlying index
- ▶ **Diversification:** Buying a single unit currently offers diversification of top stocks in the PSU banking sector
- ▶ **Transparency:** Nifty PSU Bank Index constituents are made available in public domain on a daily basis by NSE
- ▶ **Liquidity:** ETF units are traded on exchanges & can be easily liquidated during trading hours (subject to availability of buyer/Seller). Authorised Participants/ Market Makers / Large Investors also have the option of coming to the AMC for procurement/sale of units in creation unit sizes^ (50,000 units with 1 unit equivalent to 1/100th of Nifty PSU Bank Index).
- ▶ **Margin for trading:** Nippon India ETF Nifty PSU Bank BeES is accepted as margin for trading on NSE with applicable haircut
- ▶ **Sector Exposure with less Idiosyncratic risk:** Nippon India ETF Nifty PSU Bank BeES allows one to take exposure to the banking sector with relatively less stock specific risk, as risk gets diversified among basket of stocks
- ▶ **Index track Record:** Launched in Aug-2007, base date 1-Jan-2004 the index has a track record of 19 years

Source: NSE Indices Limited

Why Invest in Nifty PSU Bank?

Banking sector is backbone for any economy and is the key beneficiary as well as catalyst of economic recovery. We expect, the sector is set to benefit significantly from the domestic recovery over the medium to long term. The sector revival is usually characterized by the key phases of lowering of interest rates, asset quality improvement followed by higher credit off-take. The sector offers a good play on consumption & capex revival and can be a significant beneficiary of the domestic revival.

Nifty PSU Bank Index forms the representation of Indian Banking Sector currently having 12 stocks comprising PSU banks qualifying as per the index selection criterion.

With a lot of thrust from the government on development, this sector becomes attractive for investors.

Sources: Bloomberg, BofAML Global Research estimates, World Bank, Government of India, IMF

Current Valuations

The P/E , P/B and dividend yield of Nifty PSU Bank Index are as follows:

Date	Index Level	Price Earning (P/E)	Price to Book (P/B)	Dividend Yield (%)
30th June, 2026 (At Present)	8492.65	8.14	1.2	1.02

Note: Past performance may or may not be sustained in future. Investors are advised to consult their financial advisor before making any investment.

Source: www.nseindia.com

Scheme Portfolio - Nippon India ETF Nifty PSU Bank BeES as on 30th June, 2026

Sr. No.	Stock Name	Weightage (%)
1	State Bank of India	32.91%
2	Bank of Baroda	13.79%
3	Canara Bank	11.51%
4	Punjab National Bank	10.03%
5	Union Bank of India	9.09%
6	Indian Bank	7.87%
7	Bank of Maharashtra	5.08%
8	Bank of India	4.66%
9	Central Bank of India	1.52%
10	Indian Overseas Bank	1.36%
11	UCO Bank	0.84%
12	Punjab & Sind Bank	0.29%
13	Cash & Other Receivables	1.05%
	Total	100.00%

Note: The stocks mentioned form a part of the portfolio of the scheme and may or may not form a part of the portfolio in future. Please read Scheme Information Document carefully for more details and risk factors.

Scheme Performance of Nippon India ETF Nifty PSU Bank BeES as on 30th June, 2026

Fund / Benchmark(Value of ₹10, 000 invested)	1 Year		3 Years		5 Years		Since Inception	
	Amount in ₹	Returns (%)	Amount in ₹	Returns (%)	Amount in ₹	Returns (%)	Amount in ₹	Returns (%)
NAV as on June 30, 2026: ₹94.9543								
Nippon India ETF Nifty PSU Bank BeES	Inception Date : Oct 25, 2007							
Nippon India ETF Nifty PSU Bank BeES	11,819	18.19	20,754	27.53	34,517	28.10	36,606	7.19
B:Nifty PSU Bank TRI	11,881	18.81	21,105	28.24	35,525	28.84	40,425	7.76
AB:Nifty 50 TRI	9,458	-5.42	12,882	8.80	16,097	9.98	53,465	9.38
Fund Manager : Jitendra Tolani (Since Feb 2025)								

Performance as on 30th June, 2026

B: Benchmark, AB: Additional Benchmark, TRI: Total Return Index

TRI - Total Returns Index reflects the returns on the index arising from (a) constituent stock price movements and (b) dividend receipts from constituent index stocks, thereby showing a true picture of returns.

For Exchange Traded Funds of Nippon India Mutual Fund, performance is provided at Scheme level using IDCW Reinvestment NAV's, since there are no separate plan/option under such Schemes.

Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement.

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Performance of the schemes (wherever provided) are calculated basis CAGR for the past 1 year, 3 years, 5 years and since inception. IDCWs (if any) are assumed to be reinvested at the prevailing NAV. Performance of the scheme would be Net of Dividend distribution tax, if any. Face value of scheme is Re.1/- per unit. In case, the start/end date of the concerned period is non-business day (NBD), the NAV of the previous date is considered for computation of returns.

Finance Act 2020 has abolished dividend distribution tax on IDCW declared and paid by Mutual Fund scheme. W.e.f. 01.04.2020 IDCW received from Mutual fund scheme is taxable in the hands of investor and mutual fund scheme is required to withhold tax on IDCW as per applicable rate.

Performance of other open ended schemes managed by the same fund manager as on 30th June, 2026

Scheme Name/s	CAGR %								
	1 Year Return			3 Years Return			5 Years Return		
	Regular Plan	Direct Plan	Benchmark	Regular Plan	Direct Plan	Benchmark	Regular Plan	Direct Plan	Benchmark
TOP 3									
Nippon India Silver ETF Fund of Fund#	104.82	105.45	112.94	45.27	45.72	48.78	N.A	N.A	N.A
Nippon India Nifty Pharma ETF*	15.46	--	15.73	23.11	--	23.42	N.A	--	N.A
Nippon India Nifty Auto ETF*	11.84	--	12.18	21.24	--	21.57	N.A	--	N.A
Bottom 3									
Nippon India Nifty Realty Index Fund#	-16.44	-15.99	-15.64	N.A	N.A	N.A	N.A	N.A	N.A
Nippon India ETF Nifty IT*	-31.11	--	-31.03	-2.00	--	-1.78	-0.25	--	0.00
Nippon India Nifty IT Index Fund#	-31.59	-31.16	-31.03	N.A	N.A	N.A	N.A	N.A	N.A

Nippon India Silver ETF Fund of Fund, Nippon India Nifty Pharma ETF & Nippon India Nifty Auto ETF have not completed 5 years, the performance details of 1 & 3 years are provided herein.

Nippon India Nifty Realty Index Fund & Nippon India Nifty IT Index Fund have not completed 3 & 5 years, the performance details of 1 years are provided herein.

Mr. Jitendra Tolani has been managing Nippon India Silver ETF Fund of Fund since Feb 2025

Mr. Jitendra Tolani has been managing Nippon India Nifty Pharma ETF since Feb 2025

Mr. Jitendra Tolani has been managing Nippon India Nifty Auto ETF since Feb 2025

Mr. Jitendra Tolani has been managing Nippon India Nifty Realty Index Fund since Feb 2025

Mr. Jitendra Tolani has been managing Nippon India ETF Nifty IT since Feb 2025

Mr. Jitendra Tolani has been managing Nippon India Nifty IT Index Fund since Feb 2025

Note:

- Mr. Jitendra Tolani manages 22 open-ended schemes of Nippon India Mutual Fund .
- In case the number of schemes managed by a fund manager is more than six, in the performance data of other schemes, the top 3 and bottom 3 schemes managed by fund manager has been provided herein are on the basis of 1 Year CAGR returns
- Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement
- Different schemes shall have a different expense structure.

#The performance details provided herein are of Growth plan.

*The Scheme does not offer any Plans/Options. The performance details are provided at Scheme level using IDCW Reinvestment NAV's.

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other Investment. IDCWs (if any) are assumed to be reinvested at the prevailing NAV. Performance of IDCW option would be Net of Dividend distribution tax, if any. Face Value of schemes is Rs.10/- per unit. In case, the start/end date of the concerned period is non-business day (NBD), the NAV of the previous date is considered for computation of returns.

Finance Act 2020 has abolished dividend distribution tax on IDCW declared and paid by Mutual Fund scheme. W.e.f. 01.04.2020 IDCW received from Mutual fund scheme is taxable in the hands of investor and mutual fund scheme is required to withhold tax on IDCW as per applicable rate.

Scheme Features of Nippon India ETF Nifty PSU Bank BeES

Nature of Scheme	An Open Ended Index Exchange Traded Scheme
Benchmark	Nifty PSU Bank TRI
Fund Manager	Jitendra Tolani (w.e.f Feb 01, 2025)
Inception Date	October 25, 2007
Rule of 20 -25	Rule of a minimum of 20 investors and no single investor accounting for more than 25% of the corpus of the Scheme does not apply to ETFs
Asset Allocation	Securities covered by Nifty PSU Bank Index : 95%-100% Money Market Instruments (with maturity not exceeding 91 days), including Tri - Party Repo on G-Secs or T-Bills, cash & cash equivalents: 0%-5%
Transparency/NAV Disclosure	Nippon India Mutual Fund shall declare the Net asset value of the scheme on every business day on AMFI's website www.amfiindia.com by 11:00 p.m. on the day of declaration of the NAV and also on mf.nipponindiaim.com
Value of Unit	The value of each unit of the Scheme would be approximately equal to 1/100th of the value of Nifty PSU Bank Index
Load Structure	Exit Load : Not Applicable
Minimum Application Amount	The minimum number of Units that can be bought or sold on the exchange is 1 (one) unit and in multiples of 1 unit. Directly from AMC: Allowed to Authorized Participants/ Market Makers & Large Investors in form of creation unit size^ of 50,000 units.
Dematerialization	Units of the scheme will only be available in Dematerialized (electronic) form only
NSE Symbol	PSUBNBEEES

^the execution value for large investors must be greater than Rs. 25 crore

Risk factors: The scheme invests in equity instrument and hence carries risk inherent in equities. Trading volumes, settlement periods and transfer procedures may restrict the liquidity of the investments. Investment in Money Market is subject to liquidity, credit, interest rate & reinvestment risk. For further Scheme specific risk factors, please refer the scheme information document.

Disclaimers

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Mutual Fund investments are subject to market risks, read all scheme related documents carefully.