
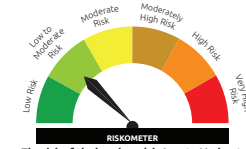


Nippon India Nifty SDL Plus G-Sec - Jun 2029 Maturity 70:30 Index Fund

(An open-ended Target Maturity Index Fund investing in constituents of Nifty SDL Plus G-Sec Jun 2029 70:30 Index. A Relatively High interest rate risk and Relatively Low Credit Risk)

Product label

	Scheme Riskometer	Benchmark Riskometer
<p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> Income over long term Investments in State Development Loans (SDLs) & Government Securities that seek to track Nifty SDL Plus G-Sec Jun 2029 70:30 Index, subject to tracking errors <p>*Investors should consult their financial advisors if in doubt about whether the product is suitable for them.</p>	<p style="text-align: center;">Nippon India Nifty SDL Plus G-Sec - Jun 2029 Maturity 70:30 Index Fund</p>  <p style="text-align: center;"><small>The risk of the scheme is Low to Moderate</small></p>	<p style="text-align: center;">Nifty SDL Plus G-Sec Jun 2029 70:30 Index</p>  <p style="text-align: center;"><small>The risk of the benchmark is Low to Moderate</small></p>

Potential Risk Class (PRC)

	Relatively Low (Class A)	Moderate (Class B)	Relatively High (Class C)
Credit Risk →			
Interest Rate Risk ↓			
Relatively Low (Class I)			
Moderate (Class II)			
Relatively High (Class III)	A-III		

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Nippon Life India Asset Management Limited (NAM India) is one of the largest asset managers with more than 30 years of experience in managing wealth of investors with a robust distribution network in India.

Why Index Fund?

- ▶ **Less of Ambiguity:** The Index funds investment strategy & security selection is clearly defined, holding securities as per the underlying Index in the same weightages (subject to expense ratio & tracking error).
- ▶ **Diversification** - Buying a single unit offers diversification benefit in the entire index companies / issuers.
- ▶ **Low Cost** - Generally less expensive than investing in multiple individual securities. (Low cost with respect to Total Expense Ratio)

Strategies used through Index Funds

- ▶ **Liquidity Management** - Index funds can be used for a given percentage of each asset class to provide a liquidity buffer across the asset allocation.
- ▶ **Portfolio Completion** - Index funds allow investors to gain exposure to an asset class that is under-represented in the asset allocation.
- ▶ **Portfolio Transitions** – Since index funds are passive funds, they may help maintain market exposure while there are changes in securities holdings in a portfolio, hence avoids the risk of missing any market movement.

Nippon India Nifty SDL Plus G-Sec - Jun 2029 Maturity 70:30 Index Fund

Investment Objective :

The investment objective of the scheme is to provide investment returns corresponding to the total returns of the securities as represented by the Nifty SDL Plus G-Sec Jun 2029 70:30 Index before expenses, subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme will be achieved.

Investment Strategy :

Nippon India Nifty SDL Plus G-Sec – Jun 2029 Maturity 70:30 Index Fund is a passively managed Index fund which will employ an investment approach designed to track the performance of Nifty SDL Plus G-Sec Jun 2029 70:30 Index

- Scheme would predominantly invest into State Development Loans (SDLs) and Government Securities (G-Secs) representing Nifty SDL Plus G-Sec Jun 2029 70:30 Index.
- Securities which will form part of the scheme portfolio are expected to have in the aggregate, key characteristics of the underlying index in terms of maturity profile and type of securities.
- Scheme will follow Buy and Hold investment strategy in which existing SDLs & G-Secs will be held till maturity, subject to semi-annual index rebalancing.
- Portfolio will be rolled down in line with the index, hence incremental investment will be in SDLs & G-Secs representing the index.
- In case of maturity of any or all SDLs and G-Secs which are part of the Scheme portfolio, the maturity proceeds will be deployed in the outstanding security of the same issuer having longest maturity or in remaining portfolio in proportion of existing weight or Treasury bills or Tri-Party Repos on Government securities or Treasury bills, till the scheme "Maturity Date".
- Scheme will mature in line with the maturity of the index.

Why Invest in Nippon India Nifty SDL Plus G-Sec - Jun 2029 Maturity 70:30 Index Fund?

- **Relatively Safe :** Index Fund would invest into State Development Loans (SDLs) and Government Securities (G-Secs). Hence, it is relatively safe as compared to Equity and other Debt funds.
- **Opportunity :** Will also allow non demat account holders to seek exposure in passive debt fund via investing in Nippon India Nifty SDL Plus G-Sec - Jun 2029 Maturity 70:30 Index Fund.
- **No lock-in :** Subscribing and redeeming units with mutual fund anytime during the life of the fund.
- **Reduce Risk :** Reduction in non-systematic risk like security selection and portfolio manager selection, as the fund will apply buy & hold strategy and follow the index.
- **Low Cost :** Fund will be managed at low cost[^].

[^] Low cost as compared to active mutual fund schemes in terms of total expense ratio

About Nifty SDL Plus G-Sec Jun 2029 70:30 Index

Overview

Nifty SDL Plus G-Sec Jun 2029 70:30 Index seeks to measure the performance of portfolio of State Development Loans (SDLs) and Government securities (G-Secs) maturing during the twelve month period ending June 29, 2029. The index is computed using the total return methodology including price return and coupon return. The index has a base date of January 30, 2023 and a base value of 1000

Methodology

The methodology is in compliance with the Norms for Debt Exchange Traded Funds (ETFs)/Index Funds announced by SEBI vide circular no. SEBI/HO/IMD/DOF2/P/CIR/2022/69 on May 23, 2022

Index Structure

The index contains 2 components as on the base date of index

1. SDL component: Constituting 70% of the index
2. G-Sec component: Constituting 30% of the index

1. Methodology for SDL component – Constituting 70% of the index

• Eligibility Norms

- SDL should not be a special security

- **Issuer Selection**

- 20 states/UTs are selected based on the highest total outstanding amount as on January 11, 2023 maturing during the twelve month period ending June 29, 2029

- **Security Selection**

- As on January 11, 2023, for every selected state/UT, most recently issued SDL maturing during the twelve month period ending June 29, 2029 is selected to be part of the index'. These selected 20 securities will continue to remain in the index till they mature.
- Only one SDL per state/UT to be part of the index

- **Weight Assignment**

- Each state that is part of the SDL component (constituting 70% of the index) is given equal weight as of the base date of the index
- Subsequently, the security level weights may drift due to price movement and accordingly, the total 70% weight of the SDL component may also drift
- Any coupon amount received is assumed to be reinvested in the portfolio on the same date, in the proportion of the existing weights

2. Methodology for G-Sec component – Constituting 30% of the index

- **Eligibility Norms**

- G-Sec should not be a special security

- **Security Selection**

- From the eligible universe, G-Secs with a minimum outstanding amount of Rs. 25,000 crores as on January 11, 2023, maturing during the twelve month period ending June 29, 2029 are selected to be part of the index

Weight Assignment

- Each security that is part of the G-Sec component (constituting 30% of the index) is given equal weight as of the base date of the index
- Subsequently, the security level weights may drift due to price movement and accordingly, the total 30% weight of the G-Sec component may also drift
- Any coupon amount received is assumed to be reinvested in the portfolio on the same date, in the proportion of the existing weights

Index Rebalancing/Reconstitution

- On a semi-annual basis, index will be screened for compliance with the Norms for Debt Exchange Traded Funds (ETFs)/Index Funds announced by SEBI vide circular no. SEBI/HO/IMD/DOF2/P/CIR/2022/69 on May 23, 2022. In case of non-compliance, suitable corrective measures will be taken to ensure compliance with the norms
- During the semi-annual review in the month of June and December of every year, the total weights to the SDL and G-sec components will be reset to the original 70:30 and the underlying security level weights within each component will be also reset to equal weight. Changes, if any, shall be effective from last working day (T) of the June and December month of the respective years
- As the index includes securities that shall mature during the twelve month period ending on the final maturity date of the index, any proceeds from the security redemption prior to the final maturity date of the index shall be re-invested using the following waterfall approach:
 - The proceeds from security redemption will be reinvested in the longest maturity outstanding security issued by the same issuer (SDL in case of state/UT and G-Sec/T-Bill in case of government security) and maturing on or just before the index maturity date with the same weightage. This will be subject to single issuer limit in compliance with the Norms for Debt Exchange Traded Funds (ETFs)/Index Funds announced by SEBI vide circular no. SEBI/HO/IMD/DOF2/P/CIR/2022/69 on May 23, 2022.
 - In case a replacement in the form of outstanding security of the same issuer cannot be found for reinvestment then the proceeds from such redemption shall be reinvested in the remaining portfolio on the same date in the proportion of the existing weights. This will be subject to single issuer limit in compliance with the Norms for Debt Exchange Traded Funds (ETFs)/Index Funds announced by SEBI vide circular no. SEBI/HO/IMD/DOF2/P/CIR/2022/69 on May 23, 2022
 - In case due to any reason, it is not possible to meet any norms as prescribed by SEBI vide circular no. SEBI/HO/IMD/DOF2/P/CIR/2022/69 dated May 23, 2022, then the proceeds from such redemption shall be reinvested in a T-Bill maturing on or just before the index maturity date
 - If the last outstanding security (including T-Bill) in the index matures before the final index maturity date, all redemption proceeds shall be re-invested in The Clearing Corporation of India Ltd.'s (CCIL) TREPS overnight rate tracked by Nifty 1D Rate Index for any subsequent days till the maturity of the index

Index Termination

The index shall mature on June 29, 2029.

Source: NSE

Scheme Portfolio of Nippon India Nifty SDL Plus G-Sec - Jun 2029 Maturity 70:30 Index Fund as on 31st May, 2026

Sr. No	Name of Securities	Weightage (%)	Sr. No	Name of Securities	Weightage (%)
1	7.1% Government of India	24.57%	16	8.14% State Government Securities	1.65%
2	8.32% State Government Securities	9.91%	17	7.7% State Government Securities	1.63%
3	7.18% State Government Securities	6.98%	18	7.6% State Government Securities	1.62%
4	8.32% State Government Securities	6.61%	19	7.35% State Government Securities	1.61%
5	7.61% State Government Securities	6.51%	20	6.6% State Government Securities	1.59%
6	8.32% State Government Securities	4.96%	21	7.26% Government of India	1.31%
7	8.36% State Government Securities	4.96%	22	8.35% State Government Securities	0.99%
8	8.37% State Government Securities	3.98%	23	7.39% State Government Securities	0.48%
9	8.43% State Government Securities	3.31%	24	7.11% State Government Securities	0.40%
10	8.28% State Government Securities	2.78%	25	8.17% State Government Securities	0.16%
11	8.35% State Government Securities	2.64%	26	6.94% State Government Securities	0.16%
12	8.32% State Government Securities	2.47%	27	8.35% State Government Securities	0.14%
13	7.59% Government of India	2.32%	28	8.07% State Government Securities	0.03%
14	8.4% State Government Securities	1.66%	29	7.78% State Government Securities	0.03%
15	8.31% State Government Securities	1.65%	30	Cash & Other Receivables	2.89%
Total					100.00%

Note: The securities mentioned form a part of the portfolio of the scheme and may or may not form a part of the portfolio in future. Please read Scheme Information Document carefully for more details and risk factors.

Key Details as on 31st May, 2026

Annualised Portfolio YTM*	7.19%
Residual Maturity**	2.79 Years
Modified Duration	2.43 Years
Macaulay Duration	2.51 Years

*In case of semi annual YTM, it has been annualised

**Since Residual Maturity is at portfolio level, it's a weighted average of residual maturity of all securities in the portfolio

Scheme Performance Nippon India Nifty SDL Plus G-Sec - Jun 2029 Maturity 70:30 Index Fund as on 31st May, 2026

Fund / Benchmark (Value of ₹10,000 invested)	1 Year		3 Years		5 Years		Since Inception	
	Amount in ₹	Returns (%)	Amount in ₹	Returns (%)	Amount in ₹	Returns (%)	Amount in ₹	Returns (%)
NAV as on May 29, 2026: ₹12.6166								
Nippon India Nifty SDL Plus G-Sec - Jun 2029 Maturity 70:30 Index Fund - Regular	Inception Date : Feb 20, 2023							
Nippon India Nifty SDL Plus G-Sec - Jun 2029 Maturity 70:30 Index Fund	10,333	3.34	12,227	6.94	NA	NA	12,617	7.36
B:Nifty SDL Plus G-Sec Jun 2029 70:30 Index	10,341	3.42	12,337	7.26	NA	NA	12,779	7.78
AB:Crisil 10 Yr Gilt Index	9,997	-0.03	11,906	5.99	NA	NA	12,442	6.91
NAV as on May 29, 2026: ₹12.6954								
Nippon India Nifty SDL Plus G-Sec - Jun 2029 Maturity 70:30 Index Fund - Direct	Inception Date : Feb 20, 2023							
Nippon India Nifty SDL Plus G-Sec - Jun 2029 Maturity 70:30 Index Fund	10,353	3.54	12,296	7.14	NA	NA	12,695	7.57
B:Nifty SDL Plus G-Sec Jun 2029 70:30 Index	10,341	3.42	12,337	7.26	NA	NA	12,779	7.78
AB:Crisil 10 Yr Gilt Index	9,997	-0.03	11,906	5.99	NA	NA	12,442	6.91
Fund Manager : Vivek Sharma (Since Feb 2023)								

Performance as on 31st May, 2026

B: Benchmark, AB: Additional Benchmark, TRI: Total Return Index

TRI - Total Returns Index reflects the returns on the index arising from (a) constituent stock price movements and (b) dividend receipts from constituent index stocks, thereby showing a true picture of returns.

Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement.

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Performance of the schemes (wherever provided) are calculated basis CAGR for the past 1 year, 3 years, 5 years and since inception. IDCWs (if any) are assumed to be reinvested at the prevailing NAV. Performance of the scheme would be Net of Dividend distribution tax, if any. Face value of scheme is Rs.10/- per unit. In case, the start/end date of the concerned period

is non-business day (NBD), the NAV of the previous date is considered for computation of returns.

Finance Act 2020 has abolished dividend distribution tax on IDCW declared and paid by Mutual Fund scheme. W.e.f. 01.04.2020 IDCW received from Mutual fund scheme is taxable in the hands of investor and mutual fund scheme is required to withhold tax on IDCW as per applicable rate.

Performance of other open ended schemes managed by the same fund manager as on 31st May, 2026

Fund Manager: Mr. Vivek Sharma

Scheme Name/s	CAGR %								
	1 Year Return			3 Years Return			5 Years Return		
	Regular Plan	Direct Plan	Benchmark	Regular Plan	Direct Plan	Benchmark	Regular Plan	Direct Plan	Benchmark
TOP 3									
Nippon India CRISIL-IBX AAA Financial Services - Dec 2026 Index Fund#	6.14	6.35	6.41	N.A	N.A	N.A	N.A	N.A	N.A
Nippon India Ultra Short Duration Fund#	5.79	6.56	6.15	6.69	7.48	7.11	6.69	7.52	6.34
Nippon India Nifty AAA PSU Bond Plus SDL - Sep 2026 Maturity 50:50 Index Fund#	5.77	5.96	6.02	6.89	7.08	7.23	N.A	N.A	N.A
Bottom 3									
Nippon India Dynamic Bond Fund#	1.85	2.25	1.90	6.52	6.94	6.28	5.65	6.07	5.53
Nippon India Nifty G-Sec Jun 2036 Maturity Index Fund#	1.12	1.35	0.52	6.80	7.04	6.80	N.A	N.A	N.A
Nippon India Medium to Long Duration Fund#	0.63	1.49	0.76	5.37	6.27	6.05	5.02	6.02	5.41

Nippon India CRISIL-IBX AAA Financial Services - Dec 2026 Index Fund has not completed 3 and 5 years, the performance details of 1 year are provided herein.

Nippon India Nifty AAA PSU Bond Plus SDL - Sep 2026 Maturity 50:50 Index Fund & Nippon India Nifty G-Sec Jun 2036 Maturity Index Fund have not completed 5 years, the performance details of 1 & 3 years are provided herein.

Mr. Vivek Sharma has been managing Nippon India CRISIL-IBX AAA Financial Services - Dec 2026 Index Fund since Oct 2024

Mr. Vivek Sharma has been managing Nippon India Ultra Short Duration Fund since Oct 2013

Mr. Vivek Sharma has been managing Nippon India Nifty AAA PSU Bond Plus SDL - Sep 2026 Maturity 50:50 Index Fund since Oct 2022

Mr. Vivek Sharma has been managing Nippon India Dynamic Bond Fund since Jun 2020

Mr. Vivek Sharma has been managing Nippon India Nifty G-Sec Jun 2036 Maturity Index Fund since Dec 2022

Mr. Vivek Sharma has been managing Nippon India Medium to Long Duration Fund since Feb 2020

- Vivek Sharma manages 17 open-ended schemes of Nippon India Mutual Fund.
- In case the number of schemes managed by a fund manager is more than six, performance data of other schemes, the top 3 and bottom 3 schemes managed by fund manager has been provided herein on the basis of 1 Year CAGR returns.
- Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement.
- Different plans shall have a different expense structure.

#The performance details provided herein are of Growth plan.

*The Scheme does not offer any Plans/Options. The performance details are provided at Scheme level using IDCW Reinvestment NAV's.

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other Investment.IDCWs (if any) are assumed to be reinvested at the prevailing NAV. Performance of the scheme would be Net of Dividend distribution tax, if any. Face value of schemes is Rs.10/- per unit. In case, the start/end date of the concerned period is non-business day (NBD), the NAV of the previous date is considered for computation of returns.

Finance Act 2020 has abolished dividend distribution tax on IDCW declared and paid by Mutual Fund scheme. W.e.f.01.04.2020 IDCW received from Mutual fund scheme is taxable in the hands of investor and mutual fund scheme is required to withhold tax on IDCW as per applicable rate

Scheme Features of Nippon India Nifty SDL Plus G-Sec - Jun 2029 Maturity 70:30 Index Fund

Nature of Scheme	An open-ended Target Maturity Index Fund investing in constituents of Nifty SDL Plus G-Sec Jun 2029 70:30 Index. A Relatively High interest rate risk and Relatively Low Credit Risk			
Benchmark	Nifty SDL Plus G-Sec Jun 2029 70:30 Index			
Fund Manager	Vivek Sharma			
Inception Date	February 20, 2023			
Indicative Asset Allocation	Instruments	Indicative asset allocation (% of total assets)		Risk Profile
		Minimum	Maximum	
	#State Development Loans (SDLs) representing the SDL portion of Nifty SDL Plus G-Sec Jun 2029 70:30 Index	95%	100%	Low to Moderate
	#Government Securities representing the G-Sec portion of Nifty SDL Plus G-Sec Jun 2029 70:30 Index			Low to Moderate
	**Money Market instruments & Cash and Cash Equivalents	0%	5%	Low
	**Money Market Instruments will include treasury bills and government securities having a residual maturity upto one year and Tri-Party Repos on Government securities or Treasury bills. (For more details please refer Scheme Information Document)			
Transparency/NAV Disclosure	Nippon India Mutual Fund shall declare the Net asset value of the scheme on every business day on AMFI's website www.amfiindia.com by 11:00 p.m. on the day of declaration of the NAV and also on mf.nipponindiaim.com			
Load Structure	Exit Load: Nil			

Minimum Application Amount	Minimum application amount and Minimum additional investment is Rs. 1000 and in multiples of Re. 1 thereafter.
Plans	The Scheme offers following Plans under Direct Plan and Regular Plan: a) Growth Plan b) Income Distribution cum Capital Withdrawal Plan

Risk Factors: Mutual Funds and securities investments are subject to market risks such as trading volumes, settlement risk, liquidity risk and default risk including the possible loss of principal and there is no assurance or guarantee that the objectives of the Scheme will be achieved. As the price / value / interest rates of the securities in which the scheme invests fluctuates, the value of your investment in the scheme may go up or down. Past performance of the Sponsor/AMC/Mutual Fund does not guarantee future performance of the scheme. The present scheme is not a guaranteed or assured return scheme. For more details, refer Scheme Information Document (SID).

Disclaimers:

- The information herein is meant only for general reading purposes and the views being expressed only constitute opinions and therefore cannot be considered as guidelines, recommendations or as a professional guide for the readers. Some of the statements & assertions contained in these materials may reflect NAM India's views or opinions, which in turn may have been formed on the basis of such data or information.

- Before making any investments, the readers are advised to seek independent professional advice, verify the contents in order to arrive at an informed investment decision. None of the Sponsor, the Investment Manager, the Trustee, their respective directors, employees, associates or representatives shall be liable in any way for any direct, indirect, special, incidental, consequential, punitive or exemplary damages, including on account of lost profits arising from the information contained in this material.



Mutual Fund investments are subject to market risks, read all scheme related documents carefully.