

Please read the instructions carefully, before filling up the application

**1. EXISTING UNIT HOLDER INFORMATION**

FOLIO NO.									
Name of Scheme									
Purchase Date	<table border="1" style="display: inline-table; border-collapse: collapse;"> <tr> <td style="width:20px;">D</td><td style="width:20px;">D</td><td style="width:20px;">M</td><td style="width:20px;">M</td><td style="width:20px;">Y</td><td style="width:20px;">Y</td><td style="width:20px;">Y</td><td style="width:20px;">Y</td> </tr> </table>	D	D	M	M	Y	Y	Y	Y
D	D	M	M	Y	Y	Y	Y		
Purchase Amount									

(Any Transaction date & its respective transaction amount as per the investor's choice)

**2. APPLICANT INFORMATION**

Name of First / Sole applicant
Name of Guardian (In case of Minor)
Name of Second Applicant
Name of Third Applicant

**3. OPTION - A**

Please tick any one of the following situation Which will activate the Trigger

NAV reaches or crosses ₹ \_\_\_\_\_

NAV appreciates or depreciates by \_\_\_\_\_ %

NAV depreciates by \_\_\_\_\_ %

NAV appreciates by \_\_\_\_\_ %

Date Based 

DD	MM	YYYY
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(Trigger will be processed with NAV of the specified date or with NAV of the subsequent business day if specified date is a non-business day)

**OPTION - B**

Please tick any one of the following actions to be initiated on encountering the situation applied in Option A

**Redemption**

Full Redemption  Partial Redemption : Amount : ₹ \_\_\_\_\_ or Units : \_\_\_\_\_

Redemption to the extent of capital appreciation only

**OR**

**Switch**

Full Switch  Partial Switch : Amount : ₹ \_\_\_\_\_ or Units : \_\_\_\_\_

Switch-out of only the capital appreciation portion

To Scheme, Plan and Option \_\_\_\_\_

**4. SIGNATURE**

SIGN HERE Applicant / Sole Applicant / Guardian / Authorised Signatory	Second Applicant / Authorised Signatory	Third Applicant / Authorised Signatory
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**INSTRUCTIONS FOR TRIGGER**

- Please use separate forms for each transaction under each folio.
- Unit holders are requested to tick only one trigger situation/action mentioned under Sec A & B above, per transaction. In the event of multiple triggers for a particular transaction, the trigger request will be deemed to be cancelled.
- Please note that trigger is an additional facility provided to the unit holders to save the time for completing the redemption/switch formalities on happening of a particular event. Trigger is not to be conceived as an assurance on part of Nippon India Mutual Fund that the investor will manage to received a particular sum of money/appreciation/and/or fixed % of sum.
- NAV's of the schemes are declared at the close of the business day and hence Value of the unit holder's unit holdings based on the end of day NAV will be considered as a base for activating the triggers. Accordingly, all the redemptions/switches etc will be done on the following transaction day on which the event occurs.
- A trigger once activated will not be reactivated in any other plan/scheme where the Switch happens or in the same plan which retains a part of the value or in case of normal redemption/switch before the trigger is activated. Triggers will be deactivated on redemption and/or switch and/or pledge of units.
- This form duly completed must be submitted at the nearest Designated Investor Service Centre of NIMF.
- Please contact the nearest Investor Service Centre or write to the Registrars, Kfin Technologies Limited (Formerly KFin Technologies Private Limited) Selenium Building, Tower-B, Plot No- 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana, India, 500032 or send an email to customercare@nipponindiaim.in, in case of non- receipt of account statement.
- Trigger facility shall be activated after 7 calendar days of the receipt of trigger request.

Received from Mr./Mrs./Ms. \_\_\_\_\_ in Folio/Account No: \_\_\_\_\_

an application for Trigger in the below option in Scheme \_\_\_\_\_ for Purchase amount \_\_\_\_\_

and Purchase date \_\_\_\_\_

**3. OPTION - A**

Please tick any one of the following situation Which will activate the Trigger

NAV reaches or crosses ₹ \_\_\_\_\_

NAV appreciates or depreciates by \_\_\_\_\_ %

NAV depreciates by \_\_\_\_\_ %

NAV appreciates by \_\_\_\_\_ %

Date Based 

DD	MM	YYYY
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(Trigger will be processed with NAV of the specified date or with NAV of the subsequent business day if specified date is a non-business day)

**OPTION - B**

Please tick any one of the following actions to be initiated on encountering the situation applied in Option A

**Redemption**

Full Redemption  Partial Redemption : Amount : ₹ \_\_\_\_\_ or Units : \_\_\_\_\_

Redemption to the extent of capital appreciation only

**OR**

**Switch**

Full Switch  Partial Switch : Amount : ₹ \_\_\_\_\_ or Units : \_\_\_\_\_

Switch-out of only the capital appreciation portion

To Scheme, Plan and Option \_\_\_\_\_