

9 4.Contact Details (All communications will be sent on provided Mobile no. / Email-ID) (Please refer instruction F at the end)

Email ID

Mobile - Tel. (Off) - Tel. (Res) -

10 5.FATCA/CRS Information (Tick if Applicable) Residence for Tax Purposes in Jurisdiction(s) Outside India (Please refer instruction B at the end)

Additional Details Required* (Mandatory only if above option (5) is ticked)

Country of Jurisdiction of Residence* Country Code of Jurisdiction of Residence as per ISO 3166

Tax Identification Number or equivalent (If issued by jurisdiction)*

Place / City of Birth* Country of Birth* Country Code as per ISO 3166

Address

Line 1*

Line 2

Line 3 City / Town / Village*

State/UT* Zip / Post Code* State/UT Code as per Indian Motor Vehicle Act, 1988

Country Country Code as per ISO 3166

6.Details of Related Person (Optional) (please refer instruction G at the end) (in case of additional related persons, please fill 'Annexure B1')

Addition of Related Person Deletion of Related Person KYC Number of Related Person (if available*)

Related Person Type* Guardian of Minor Assignee Authorized Representative

Name* Prefix First Name Middle Name Last Name

(If KYC number and name are provided, below details of section 6 are optional)

Proof of Identity [PoI] of Related Person* (Please see instruction (H) at the end)

(Certified copy of any one of the following Proof of Identity[PoI] needs to be submitted)

A- Passport Number Passport Expiry Date

B- Voter ID Card

C- PAN Card

D- Driving Licence Driving Licence Expiry Date

E- Aadhaar Card

F- NREGA Job Card

Z- Others (any document notified by the central government) Identification Number

7.Remarks (If any)

8.Applicant Declaration

I hereby declare that the details furnished above are true and correct to the best of my knowledge and belief and I undertake to inform you of any changes therein, immediately. In case any of the above information is found to be false or untrue or misleading or misrepresenting, I am aware that I may be held liable for it. I hereby declare that I am not making this application for the purpose of contravention of any Act, Rules, Regulations or any statute of legislation or any notifications/directions issued by any governmental or statutory authority from time to time.

I hereby consent to receiving information from Central KYC Registry through SMS/Email on the above registered number/email address.

Date: Place:

[Signature / Thumb Impression]

Signature / Thumb Impression of Applicant

11 9.Attestation / For Office Use Only

Documents Received Certified Copies

KYC In-Person Verification (IPV) Carried Out by (Refer Instruction J)	Institution Details
Date <input type="text"/>	Name <input type="text"/>
Emp. Name <input type="text"/>	Code <input type="text"/>
Emp. Code <input type="text"/>	Emp. Branch <input type="text"/>
Emp. Designation <input type="text"/>	<input type="text"/>
<input type="text"/> [Employee Signature]	<input type="text"/> [Institution Stamp]

Important Form Filling Instruction

- 1 When providing PAN Card as an ID proof mention the name as it is mentioned in the PAN Card - Mandatory
- 2 Passport size viewable photo with signature across - Mandatory
- 3 Mother's Name is to be mentioned - Mandatory
- 4 PAN Card as an ID proof is mandatory. In case PAN is not available refer instruction number A for more details - Mandatory
- 5 Proof of Identity is required if the attested PAN Card copy not provided - For more details please refer instruction number C & K - Mandatory
- 6 POA valid Document / Proof list is mentioned in the instruction page - For more details please refer instruction number D
- 7 City / Town / Village is to be mentioned (Residential & Overseas Address if applicable) - Mandatory
- 8 State / UT Code / ZIP / Post Code all information is to be mentioned (not required for Overseas Address) - Mandatory
- 9 In order to receive CKYC acknowledgment communication please provide your 10 digit Mobile number & email ID - Good to have
- 10 FATCA / CRS information is required for investors residing outside India. For more details please refer instruction number B - Mandatory
- 11 KYC In Person Verification (IPV) is to be carried out for all Investors. For more details please refer instruction number J - Mandatory

Note: For more details request you to refer the instruction page in the CKYC & KRA KYC Form. In case of any unavoidable overwriting in the form please counter sign for authentication.