

Markets for You 04 Jul 2018



Indices Performance

Global Indices03-JulPrev_DayAbs. Change% Change*Dow Jones24,17524,307-132-0.54Nasdaq7,5037,568-65-0.86FTSE7,5937,548450.60Nikkei21,78621,812-2.66-0.12Hang Seng28,546ClosedNAMAIndian Indices03-JulPrev_DayAbs. Change% Change*S&P BSE Sensex35,37935,26411140.32Nifty 5010,70710,657430.40Nifty 10010,97410,638-2.6-0.10S&P BSE Power1,91626,2302.62-0.12S&P BSE Power1,9161.9142.01.12S&P BSE HC14,21213,9612511.44S&P BSE HC14,21213,9612511.22Month Ago23.231.1427.091.23Year Ago22.861.2524.471.11Nifty 50 Top 3 GainersInterverteInterverteInterverteCompany03-JulPrev_Day% Change*Aurobindo Pharma-63-Jul2.623.63Nifty 50 Top 3 LosersInterverteInterverteInterverteCompany03-JulPrev_Day% Change*Nifty 50 Top 3 LosersInterverteInterverteInterverteCompany03-Jul21.222.631.63Nifty 50 Top 3 LosersInterverteInterverteInterv	Indices Performance				
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FTSE7,5937,5484.650.00Nikkei21,78621,8122.660.12Hang Seng28,546ClosedNANAIndian Indices03-JulPrev_DayAbs.Change% Change"S&P BSE Sensex35,37935,2641140.32Nifty 5010,70010,6574.30.40Nifty 10010,97410,9304.40.11Nifty Bank26,20426,230-2.6-0.10SGX Nifty10,74710,6489.90.93S&P BSE Power1,9161,91420.12S&P BSE Small Cap15,9207.00.44S&P BSE Power14,21213,96125.511.80P/EDateP/EDiv.YiedP/EDateP/EDiv.Yied27.631.22Aunoh Ago23.231.1427.091.233-Jul22.571.2425.851.22Morth Ago23.231.1427.091.23Year Ago23.831.1427.093.16Nifty 50 Top 3 Gainers57.43.633.66Nifty 50 Top 3 Losers57.43.133.67Sun Pharma57.423.124.03.67Sun Pharma2929.92.48CICI Bank2929.92.48CICI Bank2929.92.48CICI Bank293.693.68Marchanged13.179.55Declines </td <td>Dow Jones</td> <td>24,175</td> <td>24,307</td> <td>-132</td> <td>-0.54</td>	Dow Jones	24,175	24,307	-132	-0.54
Nikkei21,78621,812-26-0.12Hang Seng28,546ClosedNANAIndian Indices03-JulPrev_DayAbs. Change% ChangeS&P BSE Sensex35,37935,2641140.32Nifty 5010,07010,657430.40Nifty 10010,97410,9304440.41Nifty Bank26,20426,230-26-0.10SGX Nifty10,74710,648990.93S&P BSE Power1,9161,91420.12S&P BSE Small Cap15,99015,920700.44S&P BSE HC1,9121,9132511.80P/E Dividend YieldP/EDiv.YieldP/EDiv.YieldAteP/ENi/Yiel2.531.121.21Jul22.571.2425.851.22Month Ago23.231.1427.091.23Yer Ago22.861.252.4471.11Nifty 50 Top 3 Gainer5745631.86Nifty 50 Top 3 Losers5745631.86Vedanta22.922.481.67Sun Pharma22.932.771.62Vedanta22.932.771.62Marce Decline Ratio22.992.48CICI Bank22.992.48Indrine Hows (Equity)1.319.51Declines1.319.51Declines1.319.54Ma	Nasdaq	7,503	7,568	-65	-0.86
Hang Seng28,546ClosedNANAIndian Indices03-JulPrev_DayAbs. Change% Change*S&P BSE Sensex35,37935,2641140.32Nifty 5010,70010,657430.40Nifty 10010,97410,9304440.41Nifty Bank26,20426,2302-260.10SGX Nifty10,74710,648990.93S&P BSE Power1,9161,91420.12S&P BSE Power1,9161,9142511.80P/E Dividend YieldTermNiftyDateP/EDiv. YieldP/EDiv. Yield3-Jul22.571.2425.851.22Month Ago23.231.1427.091.23Year Ago22.861.2524.471.11Nifty 50 Top 3 Gainers5745631.86Aurobindo Pharma5745631.86Nifty 50 Top 3 Losers2922992.48Vedanta293231240-3.67Bharti Infratel2922992.48ICIC Bank273277-1.62Advances273217-1.61Declines1317915Declines1317915Declines1317915Declines131994Hirtiutional Flows (Equity)131915Description (Cr)Inferty/Outflow418MF Flows**58-4148 <td>FTSE</td> <td>7,593</td> <td>7,548</td> <td>45</td> <td>0.60</td>	FTSE	7,593	7,548	45	0.60
Indian Indices O3-Jul Prev_Day Abs. Change % Change [#] S&P BSE Sensex 35,379 35,264 114 0.32 Nifty 50 10,700 10,657 43 0.40 Nifty 100 10,974 10,930 444 0.41 Nifty 100 10,974 10,648 99 0.93 S&P BSE Power 1,916 1,914 2 0.12 S&P BSE Power 1,910 1,914 2 0.12 S&P BSE Power 1,910 1,914 2 0.12 Saparational Sector 112 1,914 2 0.12 Date P/E Div. Vield 1,913<	Nikkei	21,786	21,812	-26	-0.12
S&P BSE Sensex35,37935,2641140.32Nifty SO10,07010,6574.30.40Nifty 10010,97410,9304.40.41Nifty Bank26,20426,230-2.6-0.10SGX Nifty10,74710,6489.90.93S&P BSE Power1,9161,91420.12S&P BSE Small Cap15,920700.44S&P BSE HC14,21213,96125.11.80P/E Dividend YieldP/E Dividend YieldNifty SO TOP 3 GainersVer Ago23.231.1427.091.23Year Ago22.861.2524.471.11Nifty SO TOP 3 Gainers93-JulPrev_Day% Change"Aurobindo Pharma6276034.02Gompany63-JulPrev_Day% Change"Nifty SO TOP 3 Losers3.123.133.02Vedanta23.1240-3.67Bharti Infratel292299-2.48ICICI Bank21.31240-3.67Advances13179.159.449.54Declines13.919.41Inchanged13.919.41Inchanged13.919.41Inchanged13.919.41Inchanged13.919.41Inchanged13.919.41Inchanged<	Hang Seng	28,546	Closed	NA	NA
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Nifty 100 10,974 10,930 44 0.41 Nifty Bank 26,204 26,230 -26 -0.10 SGX Nifty 10,747 10,648 99 0.93 S&P BSE Power 1,916 1,914 2 0.12 S&P BSE Small Cap 15,990 15,920 70 0.44 S&P BSE HC 14,212 13,961 251 1.80 P/E Dividend Yield Vieted 70 0.44 3-Jul 22.57 1.24 25.85 1.22 Month Ago 23.23 1.14 27.09 1.23 Year Ago 22.86 1.25 24.47 1.11 Nifty 50 Top 3 Gainers 400 617 3.79 Sun Pharma 627 603 4.02 616 3.79 Sun Pharma 574 563 1.86 7.99 3.86 Nifty 50 Top 3 Losers 231 240 -3.67 3.67 Bharti Infratel 292 299 -2.48 6.67 3.67 Bharti Infratel 292	S&P BSE Sensex	35,379	35,264	114	0.32
Nifty Bank 26,204 26,230 -26 -0.10 SGX Nifty 10,747 10,648 99 0.93 S&P BSE Power 1,916 1,914 2 0.12 S&P BSE Small Cap 15,920 70 0.44 S&P BSE HC 14,212 13,961 251 1.80 P/E Dividend Yield Every Nifty Div. Yield P/E Date P/E Div. Yield P/E Div. Yield 1.23 3-Jul 22.57 1.24 25.85 1.22 Month Ago 23.23 1.14 27.09 1.23 Year Ago 22.86 1.25 24.47 1.11 Nifty 50 Top 3 Gainers U Prev_Day % Change [#] Aurobindo Pharma 627 603 4.02 Cipla 640 617 3.79 Sun Pharma 231 240 -3.67 Bharti Infratel 292 299 -2.48 CICI Bank 273 277 </td <td>Nifty 50</td> <td>10,700</td> <td>10,657</td> <td>43</td> <td>0.40</td>	Nifty 50	10,700	10,657	43	0.40
SGX Nifty10,74710,648990.93S&P BSE Power1,9161,91420.12S&P BSE Small Cap15,99015,920700.44S&P BSE HC14,21213,9612511.80P/E Dividend YieldSenserNiftyDateP/EDiv. YieldP/EDiv. Yield3-Jul22.571.2425.851.22Month Ago23.231.1427.091.23Year Ago22.861.2524.471.11Nifty 50 Top 3 GainersCompany03-JulPrev_Day% Change"Aurobindo Pharma6276034.02Gipla5745631.86Nifty 50 Top 3 LosersUYear Ago231240Vedanta231240-3.67Bharti Infratel292299-2.48ICICI Bank273277-1.62Advance Decline RatioI317915Declines133994Intritutional Flows (Equity)Description (Cr)Inflow/OutflowYTDPit Flows**-6965526	Nifty 100	10,974	10,930	44	0.41
S&P BSE Power1,9161,91420.12S&P BSE Small Cap15,99015,920700.44S&P BSE HC14,21213,9612511.80P/E Dividend YieldDeteP/EDiv. YieldP/EDiv. YieldJateP/E22.571.2425.851.22Month Ago23.231.1427.091.23Year Ago22.861.2524.471.11Nifty 50 Top 3 GainersVYYCompany03-JulPrev_Day% Change#Aurobindo Pharma6276034.02Cipla5745631.86Nifty 50 Top 3 LosersVYCompany03-JulPrev_Day% Change#Vedanta231240-3.67Bharti Infratel292299-2.48ICICI Bank2732771.62Advance Decline Ratio233240-3.67Declines131791594Institutional Flows (Equity)13994Institutional Flows (Equity)158-4148MF Flows**-6965926	Nifty Bank	26,204	26,230	-26	-0.10
S&P BSE Small Cap15,99015,920700.44S&P BSE HC14,21213,9612511.80P/E Dividend YieldSersexNiftyDateP/EDiv. YieldP/EDiv. YieldJaul22.571.2425.851.22Month Ago23.231.1427.091.23Year Ago22.861.2524.471.11Nifty 50 Top 3 Gainers03-JulPrev_Day% Change"Aurobindo Pharma6276034.02Cipla6406173.79Sun Pharma5745631.86Nifty 50 Top 3 Losers231240-3.67Bharti Infratel292299-2.48ICICI Bank273277-1.62Advances1317915Declines1290858Unchanged13994Institutional Flows (Equity)158-4148MF Flows**-6965926	SGX Nifty	10,747	10,648	99	0.93
S&P BSE HC 14,212 13,961 251 1.80 P/E Dividend Yield Sensex Nifty Date P/E Div. Yield P/E Div. Yield 3-Jul 22.57 1.24 25.85 1.22 Month Ago 23.23 1.14 27.09 1.23 Year Ago 22.86 1.25 24.47 1.11 Nifty 50 Top 3 Gainers Vear Ago 9/E Ø/E Ø/E Company 03-Jul Prev_Day % Change# Aurobindo Pharma 627 603 4.02 Cipla 640 617 3.79 Sun Pharma 574 563 1.86 Nifty 50 Top 3 Losers Vedanta 231 240 -3.67 Bharti Infratel 292 299 -2.48 1610 -3.67 ICICI Bank 200 BSE NSE Advances 1317 915 Declines 1290 858 1317 915 94 <td>S&P BSE Power</td> <td>1,916</td> <td>1,914</td> <td>2</td> <td>0.12</td>	S&P BSE Power	1,916	1,914	2	0.12
Company Sensex Nifty Date P/E Div. Yield P/E Div. Yield 3-Jul 22.57 1.24 25.85 1.22 Month Ago 23.23 1.14 27.09 1.23 Year Ago 22.86 1.25 24.47 1.11 Nifty 50 Top 3 Gainers Vear Ago 627 603 4.02 Company 03-Jul Prev_Day % Change# Aurobindo Pharma 627 603 4.02 Cipla 640 617 3.79 Sun Pharma 574 563 1.86 Nifty 50 Top 3 Losers Vedanta 231 240 -3.67 Bharti Infratel 292 299 -2.48 1.62 ICICI Bank 273 277 -1.62 Advances 1317 915 94 Declines 1290 858 NISE Advances 1317 915 94 Institutional Flows (Equity) 139	S&P BSE Small Cap	15,990	15,920	70	0.44
SensexNiftyDateP/EDiv. YieldP/EDiv. Yield3-Jul22.571.2425.851.22Month Ago23.231.1427.091.23Year Ago22.861.2524.471.11Nifty 50 Top 3 GainersVere_Day% Change#Aurobindo Pharma6276034.02Cipla6406173.79Sun Pharma5745631.86Nifty 50 Top 3 LosersVere_Day% Change#Company03-JulPrev_Day% Change#Quanta231240-3.67Bharti Infratel232299-2.48ICICI Bank273277-1.62Advances273277-1.62Advances1317915Declines13294Intriutional Flows (Equity)1290858Mir Flows**158-4148Mir Flows**54569Mir Flows**54-669Mir Flows**55-669	S&P BSE HC	14,212	13,961	251	1.80
Date P/E Div. Yield P/E Div. Yield 3-Jul 22.57 1.24 25.85 1.22 Month Ago 23.23 1.14 27.09 1.23 Year Ago 22.86 1.25 24.47 1.11 Nifty 50 Top 3 Gainers Vere_Day % Change# Aurobindo Pharma 627 603 4.02 Cipla 627 603 4.02 Gipla 627 603 4.02 Sun Pharma 574 563 1.86 Nifty 50 Top 3 Losers Vedanta 231 240 -3.67 Bharti Infratel 292 299 -2.48 1.62 Vedanta 273 277 -1.62 Advances 2131 240 -3.67 Bharti Infratel 292 299 -2.48 ICICI Bank 273 277 -1.62 Advances 1317 915 Declines 1290 858 Unchanged	P/E Dividend Yield				
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Company 03-Jul Prev_Day % Change# Aurobindo Pharma 627 603 4.02 Cipla 640 617 3.79 Sun Pharma 574 563 1.86 Nifty 50 Top 3 Losers Vedanta 231 240 -3.67 Bharti Infratel 292 299 -2.48 ICICI Bank 273 277 -1.62 Advance Decline Ratio 231 240 -3.67 BSE NSE Advances 1317 915 Declines 1290 858 Unchanged 139 94 Institutional Flows (Equity) YTD FII Flows* 158 -4148 MF Flows** -69 65926 65926 65926	Month Ago	23.23	1.14	27.09	1.23
Company03-JulPrev_Day% Change#Aurobindo Pharma6276034.02Cipla6406173.79Sun Pharma5745631.86Nifty 50 Top 3 LosersVedanta03-JulPrev_Day% Change#Vedanta231240-3.67Bharti Infratel292299-2.48ICICI Bank273277-1.62Advance Decline RatioBSENSEAdvances1317915Declines1290858Unchanged13994Institutional Flows (Equity)Inflow/OutflowYTDFII Flows*158-4148MF Flows**-6965926	Year Ago	22.86	1.25	24.47	1.11
Aurobindo Pharma 627 603 4.02 Cipla 640 617 3.79 Sun Pharma 574 563 1.86 Nifty 50 Top 3 Losers 03-Jul Prev_Day % Change [#] Vedanta 231 240 -3.67 Bharti Infratel 292 299 -2.48 ICICI Bank 273 277 -1.62 Advance Decline Ratio 231 915 915 Declines 1317 915 915 Inchanged 1329 858 94 Institutional Flows (Equity) 139 94 FII Flows* 158 -4148 MF Flows*** -69 65926	Nifty 50 Top 3 Gainers	S			
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Sun Pharma5745631.86Nifty 50 Top 3 Losers03-JulPrev_Day% Change#Company03-JulPrev_Day% Change#Vedanta231240-3.67Bharti Infratel292299-2.48ICICI Bank273277-1.62Advance Decline Ratio273277-1.62Advances1317915Declines1290858Unchanged13994Institutional Flows (Equity)Institutional Flows (Equity)YTDFII Flows*158-4148MF Flows**-6965926	Aurobindo Pharma		627	603	4.02
Nifty 50 Top 3 Losers Company 03-Jul Prev_Day % Change [#] Vedanta 231 240 -3.67 Bharti Infratel 292 299 -2.48 ICICI Bank 273 277 -1.62 Advance Decline Ratio BSE NSE Advances 1317 915 Declines 1290 858 Unchanged 139 94 Institutional Flows (Equity) Inflow/Outflow YTD FII Flows* 158 -4148 MF Flows*** -69 65926	Cipla		640	617	3.79
Company03-JulPrev_Day% Change#Vedanta231240-3.67Bharti Infratel292299-2.48ICICI Bank273277-1.62Advance Decline Ratio2732771.62Advances1317915Declines1290858Unchanged13994Institutional Flows (Equity)Inflow/OutflowYTDFII Flows*158-4148MF Flows**-6965926	Sun Pharma		574	563	1.86
Vedanta231240-3.67Bharti Infratel292299-2.48ICICI Bank273277-1.62Advance Decline RatioBSENSEAdvances1317915Declines1290858Unchanged13994Institutional Flows (Equity)Pescription (Cr)Inflow/UtflowYTDFII Flows*158-4148MF Flows**-6965926	Nifty 50 Top 3 Losers				
Vedanta231240-3.67Bharti Infratel292299-2.48ICICI Bank273277-1.62Advance Decline RatioBSENSEAdvances1317915Declines1290858Unchanged13994Institutional Flows (Equity)Pescription (Cr)Inflow/UtflowYTDFII Flows*158-4148MF Flows**-6965926	Company		03-Jul	Prev_Day	% Change [#]
ICICI Bank273277-1.62Advance Decline RatioBSENSEAdvances1317915Declines1290858Unchanged13994Institutional Flows (Equity)VITDFli Flows*158-4148MF Flows**-6965926	Vedanta		231	240	
Advance Decline RatioBSENSEAdvances1317Declines1290Unchanged13994Institutional Flows (Equity)Description (Cr)Inflow/OutflowFII Flows*158-4148MF Flows**-69	Bharti Infratel		292	299	-2.48
BSENSEAdvances1317915Declines1290858Unchanged13994Institutional Flows (Equity)VDescription (Cr)Inflow/OutflowYTDFII Flows*158-4148MF Flows**-6965926	ICICI Bank		273	277	-1.62
Advances1317915Declines1290858Unchanged13994Institutional Flows (Equity)Description (Cr)Inflow/OutflowYTDFII Flows*158-4148MF Flows**-6965926	Advance Decline Ratio	כ			
Declines1290858Unchanged13994Institutional Flows (Equity)VDescription (Cr)Inflow/OutflowYTDFII Flows*158-4148MF Flows**-6965926				BSE	NSE
Unchanged13994Institutional Flows (Equity)Description (Cr)Inflow/OutflowYTDFII Flows*158-4148MF Flows**-6965926	Advances			1317	915
Institutional Flows (Equity)Description (Cr)Inflow/OutflowYTDFII Flows*158-4148MF Flows**-6965926	Declines			1290	858
Institutional Flows (Equity)Description (Cr)Inflow/OutflowYTDFII Flows*158-4148MF Flows**-6965926					94
Description (Cr)Inflow/OutflowYTDFII Flows*158-4148MF Flows**-6965926	-	quity)			
FII Flows* 158 -4148 MF Flows** -69 65926			Int	flow/Outflow	YTD
MF Flows** -69 65926					
				-69	
	*3 rd Jul 2018; **28 th Jun 2018				

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Economic Indicat	or		
YoY(%)	Current	Quarter Ago	Year Ago
СРІ	4.87%	4.44%	2.18%
	(May-18)	(Feb-18)	(May-17)
IIP	4.90%	7.40%	3.20%
	(Apr-18)	(Jan-18)	(Apr-17)
GDP	7.70%	7.00%	6.10%
	(Mar-18)	(Dec-17)	(Mar-17)

Since May-17, MOSPI has revised base year of IIP & WPI from 2004-05 to 2011-12, and for CPI from 2010 to 2012

Markets for You

04 July 2018

Global Indices

• Asian markets traded in mixed following escalating U.S.-China trade tensions as U.S. decided to restrict the usage of Chinese mobile in its telecommunications market. Stronger yen further restricted gains. However, improved crude oil prices provided some support. Investors also expect that Chinese policymakers will intervene to bring the situation under control. Today (as of Jul 4), Asian markets opened mixed following trade tensions between the U.S. and its trading partners. Nikkei was trading down 0.35% while Hang Seng was trading up 0.18% (as at 8.a.m. IST).

• As per the last close, European markets closed higher after German Chancellor and her coalition partners reached a compromise deal to end a dispute over managing immigration.

• As per the last close, U.S markets closed lower due to lingering concerns over a trade dispute between the U.S. and other major economies.

Indian Equity Market

• Indian equity markets closed modestly higher on the back of gains in some major players. Auto indices gained following increase in share price of one of the auto majors after its sales surged 13% YoY for Jun 2018. Recovery in the domestic currency further added to the gains. However, concerns over U.S. and China trade tensions capped the gains.

• Key benchmark indices S&P BSE Sensex and Nifty 50 grew 0.32% and 0.40% to close at 35,378.60 and 10,699.90, respectively. S&P BSE Mid-Cap and S&P BSE Small Cap grew 0.69% and 0.44%.

• The overall market breadth on BSE was strong with 1,317 scrips advancing and 1,290 scrips declining. A total of 139 scrips remained unchanged.

• On the BSE sectoral front, S&P BSE Healthcare was the major gainer, up 1.80% followed by S&P BSE Information Technology that grew 1.07%. S&P BSE Auto and S&P BSE Tech grew 1.00% and 0.95%, respectively. S&P BSE Metal was the major loser, down 0.27% followed by S&P BSE Bankex that fell 0.19%.

Domestic News

• According to the finance minister, India's fiscal deficit will be below the budgeted level of 3.3% of GDP in FY19. The minister expects the revenues from Goods and Services Tax (GST) in the current to exceed Rs. 13 lakh crore as the full benefits of electronic way of e-way bill has been implemented.

• According to the Pharmaceutical Export Promotion Council (Pharmexcil), Indian pharmaceutical exports witnessed a growth of 13.29% YoY in Apr 2018 and 25% YoY in May 2018 as against negative or marginal growth in witnessed over the past couple of years. The exports rose across all major markets including the U.S., South Africa and the CIS countries as the companies that were dealing with regulatory issues in certain markets were able to resolve their problems.

• According to the market regulator, Securities and Exchange Board of India (SEBI), angel funds can launch new schemes by filling a term sheet prepared by the regulator. The term sheet has three categories of information related to investment and investee company, compliance with SEBI's AIF regulation and "material change". The term sheet needs to be filled with SEBI within 10 days of launching the scheme.

• As per data from the National Payments Corporation of India (NPCI), the number of transactions conducted through Unified payments interface (UPI) has witnessed 30% MoM growth to 246.3 million transactions in Jun 2018 compared with 189.4 million in May 2018. This is the highest registered growth so far this year.

• Jindal Steel and Power Limited's domestic crude steel production surged 36% YoY to 1.23 million tonnes (MT) for the quarter ended Jun 30, 2018 as against 0.90 million tonnes in the previous year period. Domestic sales grew 46% YoY to 1.18 million tonnes.

• IHH Healthcare Berhad announced that it has made a fresh binding offer to the board of Fortis Healthcare. The binding offer is valid till Jul 16, 2018. If IHH does not receive response from Fortis by Jul 16, 2018, it shall be considered to be withdrawn.

ce	MUTUAL
LE	FUND

FII Derivative Trade S	tati <u>stics</u>	03-Jul				
(Rs Cr)		Buy	Sell	Open Int.		
Index Futures		2191.75	2541.59	18203.48		
Index Options		52001.04	51681.50	50309.89		
Stock Futures		11364.81	10905.77	78999.20		
Stock Options		4913.61	4897.24	3024.13		
Total		70471.21	70026.10	150536.70		
Derivative Statistics- Nifty Options						
		03-Jul	Prev_Day	Change		
Put Call Ratio (OI)		1.50	1.45	0.05		
Put Call Ratio(Vol)		0.87	0.90	-0.03		
Debt Watch						
	03-Jul	Wk. Ago	Mth. Ago	Year Ago		
Call Rate	6.11%	6.16%	5.98%	6.07%		
CBLO	6.00%	6.18%	5.98%	6.06%		
Repo	6.25%	6.25%	6.00%	6.25%		
Reverse Repo	6.00%	6.00%	5.75%	6.00%		
91 Day T-Bill	6.35%	6.44%	6.43%	6.28%		
364 Day T-Bill	7.11%	7.00%	6.86%	6.33%		
10 Year Gilt	7.88%	7.83%	7.85%	6.55%		
G-Sec Vol. (Rs.Cr)	18157	19847	15457	60034		
FBIL MIBOR	6.25%	6.34%	6.05%	6.25%		
3 Month CP Rate	7.30%	7.50%	8.05%	6.70%		
5 Year Corp Bond	8.84%	8.73%	8.62%	7.56%		
1 Month CD Rate	6.55%	7.03%	6.59%	6.32%		
3 Month CD Rate	6.78%	6.96%	7.58%	6.36%		
1 Year CD Rate	8.11%	8.06%	8.25%	6.69%		
Currency Market						
Currency		03-Jul	Prev_Day	Change		
USD/INR		68.69	68.62	0.07		
GBP/INR		90.35	90.43	-0.09		
EURO/INR		80.02	79.96	0.06		
JPY/INR		0.62	0.62	0.00		
Commodity Prices						
Commodity	03-Jul	Wk Ago	Mth. Ago	Year Ago		
NYMEX Crude(\$/bl)	74.14	73.98	65.81	45.97		
Brent Crude(\$/bl)	75.46	73.32	74.48	49.22		
Gold(\$/oz)	1252	1259	1293	1220		
Gold(Rs./10 gm)	30282	30394	30764	28292		
Source: Thomson Reuters Eikon						

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Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.

Derivatives Market

• Nifty July 2018 Futures were at 10723.95, a premium of 24.05 points, above the spot closing of 10,699.90. The turnover on NSE's Futures and Options segment went up to Rs. 5,74,868.04 crore on Jul 3 from Rs. 5,63,024.34 crore on Jul 2.

Markets for You

04 July 2018

The Put-Call ratio stood at 0.86 against previous session's close of 0.81.
The Nifty Put-Call ratio stood at 1.50 against the previous session's close of 1.45.

• Open interest on Nifty Futures stood at 20.90 million as against the previous session's close at 20.29 million.

Indian Debt Market

• Bond yields fell following short covering by the investors and after the domestic currency erased early losses and closed higher against the U.S. dollar.

• Yield on the 10-year benchmark paper (7.17% GS 2028) fell 3 bps to close at 7.88% as against its previous close of 7.91%. During the session, bond yields traded in the range of 7.87% and 7.91%.

• Banks' borrowings under the repo window of the Liquidity Adjustment Facility (LAF) stood at Rs. 3,841 crore (gross) on Jul 3, compared with Rs. 3,871 crore (gross) borrowed on Jul 2. Sale of securities under the Reserve Bank of India's (RBI) reverse repo window stood at Rs. 42,544 crore on Jul 2.

• Banks borrowed Rs. 600 crore under the central bank's Marginal Standing Facility on Jul 2 compared with borrowing of Rs. 3,125 crore on Jun 29.

Currency Market Update

• The rupee rose against the greenback following selling of the greenback by state run banks and private lender, apparently on behalf of the Reserve Bank of India. The rupee rose 0.32% to close at 68.58 per dollar from the previous close of 68.80 per dollar.

• The euro rose against the greenback after partners in Germany's coalition managed to settle a row over migration that eased concerns of political uncertainty in Germany. Euro was last seen trading at \$1.1653, up 0.12% from the previous close of \$1.1639.

Commodity Market Update

• Safe haven appeal of the metal improved on concerns that the tariffs imposed by the U.S. President and retaliation by its partners would adversely affect the global growth prospects.

• Brent crude prices rose on worries of a shortage of oil amid supply disruptions in Libya and Canada.

International News

• According to a report from the Commerce Department, U.S. construction grew 0.4% to an annual rate of \$1.310 trillion in May 2018 as against a gain of 0.9% to revised rate of \$1.305 trillion in Apr 2018. Spending on private construction grew 0.3% and residential construction by 0.8%. However, non-residential construction fell 0.3%.

• A report from the Institute for Supply Management showed that U.S. purchasing managers index surprisingly grew to 60.2 in Jun 2018 as against 58.7 in May 2018. The increase reflects acceleration in production growth after production index grew to 62.3 in Jun as against 61.5 in May.



Thank you for your time.



